

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

Do not enter social security numbers on this form as it may be made public.

Go to www.irs.gov/Form990 for instructions and the latest information.**2024****Open to Public
Inspection****A** For the **2024** calendar year, or tax year beginning **07/01/2024** and ending **06/30/2025****B** Check if applicable:

- ☐ Address change
☐ Name change
☐ Initial return
☐ Final return/terminated
☐ Amended return
☐ Application pending

C Name of organization **MINNESOTA HISTORICAL SOCIETY**

Doing business as

Number and street (or P.O. box if mail is not delivered to street address)

Room/suite

345 KELLOGG BOULEVARD WEST

City or town, state or province, country, and ZIP or foreign postal code

SAINT PAUL, MN 55102-1906**F** Name and address of principal officer: **Kent Whitworth****345 Kellogg Boulevard W, Saint Paul, MN 55102****D** Employer identification number**41-0713907****E** Telephone number**651-259-3170****G** Gross receipts \$ **109,490,138****H(a)** Is this a group return for subordinates? ☐ Yes ☒ No**H(b)** Are all subordinates included? ☐ Yes ☐ No

If "No," attach a list. See instructions.

H(c) Group exemption number**I** Tax-exempt status: ☒ 501(c)(3) ☐ 501(c) () (insert no.) ☐ 4947(a)(1) or ☐ 527**J** Website: **www.mnhs.org****K** Form of organization: ☒ Corporation ☐ Trust ☐ Association ☐ Other**L** Year of formation: **1849****M** State of legal domicile: **MN****Part I Summary**

Activities & Governance	1	Briefly describe the organization's mission or most significant activities: The Minnesota Historical Society (MNHS) is a non-profit educational and cultural institution established in 1849. MNHS collects, preserves, and tells the story of Minnesota's past through museum exhibits, libraries and collections, historic sites, educational programs and print and online publishing.
	2	Check this box ☐ if the organization discontinued its operations or disposed of more than 25% of its net assets.
	3	Number of voting members of the governing body (Part VI, line 1a)
	4	Number of independent voting members of the governing body (Part VI, line 1b)
	5	Total number of individuals employed in calendar year 2024 (Part V, line 2a)
	6	Total number of volunteers (estimate if necessary)
	7a	Total unrelated business revenue from Part VIII, column (C), line 12
7b	Net unrelated business taxable income from Form 990-T, Part I, line 11	
Revenue	8	Contributions and grants (Part VIII, line 1h)
	9	Program service revenue (Part VIII, line 2g)
	10	Investment income (Part VIII, column (A), lines 3, 4, and 7d)
	11	Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)
	12	Total revenue—add lines 8 through 11 (must equal Part VIII, column (A), line 12)
	Expenses	13
14		Benefits paid to or for members (Part IX, column (A), line 4)
15		Salaries, other compensation, employee benefits (Part IX, column (A), lines 5–10)
16a		Professional fundraising fees (Part IX, column (A), line 11e)
b		Total fundraising expenses (Part IX, column (D), line 25) 2,403,257
17		Other expenses (Part IX, column (A), lines 11a–11d, 11f–24e)
18		Total expenses. Add lines 13–17 (must equal Part IX, column (A), line 25)
19		Revenue less expenses. Subtract line 18 from line 12
Net Assets or Fund Balances	20	Total assets (Part X, line 16)
	21	Total liabilities (Part X, line 26)
	22	Net assets or fund balances. Subtract line 21 from line 20

Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

**Sign
Here**

Signature of officer

Date

S Kent Whitworth, Director & CEO

Type or print name and title

**Paid
Preparer
Use Only**

Preparer's name

Sarah Reichling

Preparer's signature

Date

Check ☐ if
self-employed

PTIN

P10587996Firm's name **CliftonLarsonAllen LLP**

Firm's EIN

41-0746749Firm's address **220 S 6th Street Suite 300, Minneapolis, MN 55402**

Phone no.

612-397-3066May the IRS discuss this return with the preparer shown above? See instructions ☒ Yes ☐ No

Part III Statement of Program Service AccomplishmentsCheck if Schedule O contains a response or note to any line in this Part III ☐

- 1** Briefly describe the organization's mission: The Minnesota Historical Society (MNHS) is a non-profit educational and cultural institution established in 1849. MNHS collects, preserves, and tells the story of Minnesota's past through museum exhibits, libraries and collections, historic sites, educational programs and print and online publishing.
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- 2** Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? ☐ Yes ☒ No
If "Yes," describe these new services on Schedule O.
- 3** Did the organization cease conducting, or make significant changes in how it conducts, any program services? ☐ Yes ☒ No
If "Yes," describe these changes on Schedule O.
- 4** Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.
-
- 4a** (Code:) (Expenses \$ 19,761,661 including grants of \$ 0) (Revenue \$ 6,821,759)
Historic Sites and Museums: MNHS operates 26 historic sites and museums throughout the state that allow people to access history through programs, exhibits, and tours. More than 826,600 visitors explored MNHS sites in FY25. Mill City Museum, Minnesota History Center, and Split Rock Lighthouse were the most-visited sites. The Minnesota History Center welcomed Girlhood (It's complicated), a traveling exhibition from the Smithsonian Institution, which showed how girls have spoken up, challenged expectations, and been on the front lines of social change. In addition to the traveling exhibit, the MNHS exhibits department developed a local component focused on girls' basketball called Minnesota (where girls shoot hoops). Split Rock Lighthouse initiated a restoration project to improve accessibility and provide visitors with an enhanced experience at the historic site. The project, which began in April, includes improvements to existing pathways and restoring historic circulation patterns within the historic core.
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- 4b** (Code:) (Expenses \$ 14,641,110 including grants of \$ 0) (Revenue \$ 1,839,372)
Education, Outreach, and Content Development: MNHS develops Minnesota history curriculum, provides teacher education, and coordinates the Minnesota History Day Program. Approximately 19,000 students from around Minnesota participated in History Day, with 59 students representing Minnesota in the national competition. Those students were awarded 4 medals, 5 finalists, and 7 honorable mentions. MNHS is making significant progress in the revising of Northern Lights, a print and digital curriculum used by more than 90% of sixth grade students in the state, and expects to publish the third edition of Northern Lights in 2026. MNHS Press published 13 new titles and sold more than 100,000 units in FY25. The Digital Products and Production team received an Upper Midwest Emmy in the Historical/Cultural/Nostalgia - Long Form Content category for the documentary: Music Making History: How a Song Saved a Theater. Fifteen episodes of The Minnesota Unraveled podcast were released and downloaded 38,000 times. MNopedia, the online resource for Minnesota history, topped more than 1 million views for the first time in FY25.
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- 4c** (Code:) (Expenses \$ 13,944,188 including grants of \$ 0) (Revenue \$ 2,288,609)
Library and Collections: Our library and collections departments maintain and make available to the public the MNHS's collection of books, newspapers, maps, objects, photographs, works of art, oral history recordings, private manuscripts, and periodicals on Minnesota History. MNHS catalogs, restores, and digitizes documents and records to make them available for public use. MNHS gained 608 new acquisitions in FY25 across manuscripts, fine art, 3D, sound/visual, and maps/rare books. New Acquisitions include the Military Intelligence Service Language School graph collection - a unique set of images documenting the service and activities of numerous Japanese-Americans serving in the Military Intelligence Service Language School at Camp Savage and Fort Snelling in Minnesota. More than 1.5 million pages of current and historic newspapers were added to the Minnesota Digital Newspaper Hub in FY25; more than 8.1 million pages are now available.
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- 4d** Other program services (Describe on Schedule O.) See Schedule O, Statement 2
(Expenses \$ 9,273,666 including grants of \$ 7,620,941) (Revenue \$ 0)
-
- 4e** Total program service expenses 57,620,625

Part IV Checklist of Required Schedules

	Yes	No
1 Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes," complete Schedule A	1 ✓	
2 Is the organization required to complete Schedule B, Schedule of Contributors? See instructions	2 ✓	
3 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I	3	✓
4 Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? If "Yes," complete Schedule C, Part II	4 ✓	
5 Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Rev. Proc. 98-19? If "Yes," complete Schedule C, Part III	5	✓
6 Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I	6	✓
7 Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II	7	✓
8 Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part III	8 ✓	
9 Did the organization report an amount in Part X, line 21, for escrow or custodial account liability; serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV	9	✓
10 Did the organization, directly or through a related organization, hold assets in donor-restricted endowments or in quasi-endowments? If "Yes," complete Schedule D, Part V	10 ✓	
11 If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X, as applicable.		
a Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, Part VI	11a ✓	
b Did the organization report an amount for investments—other securities in Part X, line 12, that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII	11b	✓
c Did the organization report an amount for investments—program related in Part X, line 13, that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII	11c	✓
d Did the organization report an amount for other assets in Part X, line 15, that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part IX	11d	✓
e Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X	11e	✓
f Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X	11f ✓	
12a Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete Schedule D, Parts XI and XII	12a ✓	
b Was the organization included in consolidated, independent audited financial statements for the tax year? If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional	12b	✓
13 Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13	✓
14a Did the organization maintain an office, employees, or agents outside of the United States?	14a	✓
b Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? If "Yes," complete Schedule F, Parts I and IV	14b	✓
15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any foreign organization? If "Yes," complete Schedule F, Parts II and IV	15	✓
16 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV	16	✓
17 Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I. See instructions	17	✓
18 Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II	18	✓
19 Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," complete Schedule G, Part III	19	✓
20a Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H	20a	✓
b If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?	20b	
21 Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or domestic government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	21 ✓	

Part IV Checklist of Required Schedules (continued)

	Yes	No
22 Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22	✓
23 Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5, about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete Schedule J	23	✓
24a Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25a	24a	✓
b Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b	
c Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?	24c	
d Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d	
25a Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I	25a	✓
b Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I	25b	✓
26 Did the organization report any amount on Part X, line 5 or 22, for receivables from or payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons? If "Yes," complete Schedule L, Part II	26	✓
27 Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity (including an employee thereof) or family member of any of these persons? If "Yes," complete Schedule L, Part III	27	✓
28 Was the organization a party to a business transaction with one of the following parties? (See the Schedule L, Part IV, instructions for applicable filing thresholds, conditions, and exceptions).		
a A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? If "Yes," complete Schedule L, Part IV	28a	✓
b A family member of any individual described in line 28a? If "Yes," complete Schedule L, Part IV	28b	✓
c A 35% controlled entity of one or more individuals and/or organizations described in line 28a or 28b? If "Yes," complete Schedule L, Part IV	28c	✓
29 Did the organization receive more than \$25,000 in noncash contributions? If "Yes," complete Schedule M	29	✓
30 Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? If "Yes," complete Schedule M	30	✓
31 Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I	31	✓
32 Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete Schedule N, Part II	32	✓
33 Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I	33	✓
34 Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1	34	✓
35a Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a	✓
b If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2	35b	
36 Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? If "Yes," complete Schedule R, Part V, line 2	36	✓
37 Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI	37	✓
38 Did the organization complete Schedule O and provide explanations on Schedule O for Part VI, lines 11b and 19? Note: All Form 990 filers are required to complete Schedule O	38	✓

Part V Statements Regarding Other IRS Filings and Tax ComplianceCheck if Schedule O contains a response or note to any line in this Part V ☐

	Yes	No
1a Enter the number reported in box 3 of Form 1096. Enter -0- if not applicable	1a	710
b Enter the number of Forms W-2G included on line 1a. Enter -0- if not applicable	1b	0
c Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?	1c	

Part V Statements Regarding Other IRS Filings and Tax Compliance (continued)		Yes	No
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return	2a	703
b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns?	2b	✓
3a	Did the organization have unrelated business gross income of \$1,000 or more during the year?	3a	✓
b	If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation on Schedule O	3b	✓
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	4a	✓
b	If "Yes," enter the name of the foreign country See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).		
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	5a	✓
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	5b	✓
c	If "Yes" to line 5a or 5b, did the organization file Form 8886-T?	5c	
6a	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions?	6a	✓
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?	6b	
7	Organizations that may receive deductible contributions under section 170(c).		
a	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?	7a	✓
b	If "Yes," did the organization notify the donor of the value of the goods or services provided?	7b	✓
c	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?	7c	✓
d	If "Yes," indicate the number of Forms 8282 filed during the year	7d	
e	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	7e	✓
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	7f	✓
g	If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?	7g	
h	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?	7h	
8	Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the sponsoring organization have excess business holdings at any time during the year?	8	
9	Sponsoring organizations maintaining donor advised funds.		
a	Did the sponsoring organization make any taxable distributions under section 4966?	9a	
b	Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?	9b	
10	Section 501(c)(7) organizations. Enter:		
a	Initiation fees and capital contributions included on Part VIII, line 12	10a	
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities	10b	
11	Section 501(c)(12) organizations. Enter:		
a	Gross income from members or shareholders	11a	
b	Gross income from other sources. (Do not net amounts due or paid to other sources against amounts due or received from them.)	11b	
12a	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?	12a	
b	If "Yes," enter the amount of tax-exempt interest received or accrued during the year	12b	
13	Section 501(c)(29) qualified nonprofit health insurance issuers.		
a	Is the organization licensed to issue qualified health plans in more than one state? Note: See the instructions for additional information the organization must report on Schedule O.	13a	
b	Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans	13b	
c	Enter the amount of reserves on hand	13c	
14a	Did the organization receive any payments for indoor tanning services during the tax year?	14a	✓
b	If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation on Schedule O	14b	
15	Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year? If "Yes," see the instructions and file Form 4720, Schedule N.	15	✓
16	Is the organization an educational institution subject to the section 4968 excise tax on net investment income? If "Yes," complete Form 4720, Schedule O.	16	✓
17	Section 501(c)(21) organizations. Did the trust, or any disqualified or other person, engage in any activities that would result in the imposition of an excise tax under section 4951, 4952, or 4953? If "Yes," complete Form 6069.	17	

Part VI Governance, Management, and Disclosure. For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes on Schedule O. See instructions. Check if Schedule O contains a response or note to any line in this Part VI ☒

Section A. Governing Body and Management

		Yes	No
1a Enter the number of voting members of the governing body at the end of the tax year . . .	1a 33		
If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain on Schedule O.			
b Enter the number of voting members included on line 1a, above, who are independent . . .	1b 33		
2 Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee? . . .	2		☒
3 Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors, trustees, or key employees to a management company or other person? . . .	3		☒
4 Did the organization make any significant changes to its governing documents since the prior Form 990 was filed? . . .	4		☒
5 Did the organization become aware during the year of a significant diversion of the organization's assets? . . .	5		☒
6 Did the organization have members or stockholders? . . .	6	☒	
7a Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body? . . .	7a	☒	
b Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body? . . .	7b		☒
8 Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:			
a The governing body? . . .	8a	☒	
b Each committee with authority to act on behalf of the governing body? . . .	8b	☒	
9 Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses on Schedule O . . .	9		☒

Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)

	Yes	No
10a Did the organization have local chapters, branches, or affiliates? . . .	10a	☒
b If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes? . . .	10b	
11a Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form? . . .	11a	☒
b Describe on Schedule O the process, if any, used by the organization to review this Form 990.		
12a Did the organization have a written conflict of interest policy? If "No," go to line 13 . . .	12a	☒
b Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts? . . .	12b	☒
c Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe on Schedule O how this was done . . .	12c	☒
13 Did the organization have a written whistleblower policy? . . .	13	☒
14 Did the organization have a written document retention and destruction policy? . . .	14	☒
15 Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?		
a The organization's CEO, Executive Director, or top management official . . .	15a	☒
b Other officers or key employees of the organization . . .	15b	☒
If "Yes" to line 15a or 15b, describe the process on Schedule O. See instructions.		
16a Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year? . . .	16a	☒
b If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements? . . .	16b	

Section C. Disclosure

- 17** List the states with which a copy of this Form 990 is required to be filed **MN**
- 18** Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, and 990-T (section 501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply.
☒ Own website ☐ Another's website ☒ Upon request ☐ Other (explain on Schedule O)
- 19** Describe on Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year.
- 20** State the name, address, and telephone number of the person who possesses the organization's books and records.

Fred Neher, (651)259-3170

345 Kellogg Blvd W, St Paul, MN 55102-1906

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent ContractorsCheck if Schedule O contains a response or note to any line in this Part VII ☐**Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees****1a** Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.

- List all of the organization's **current** key employees, if any. See the instructions for definition of "key employee."

- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (box 5 of Form W-2, box 6 of Form 1099-MISC, and/or box 1 of Form 1099-NEC) of more than \$100,000 from the organization and any related organizations.

- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.

- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

See the instructions for the order in which to list the persons above.

☐ Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

(A) Name and title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/ 1099-MISC/ 1099-NEC)	(E) Reportable compensation from related organizations (W-2/ 1099-MISC/ 1099-NEC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
S Kent Whitworth	40.00									
Director & Chief Executive Officer, Board Secretary				✓				310,836	0	47,363
Jennifer Jones	40.00				✓			209,098	0	22,547
Executive Vice President Strategy						✓		174,093	0	38,823
Jennifer Pogatchnik	40.00					✓		172,893	0	38,756
Vice President Advancement				✓				171,695	0	38,681
Fred Neher	40.00					✓		167,856	0	38,432
Vice President Finance						✓		167,706	0	38,432
Brian Juntti	40.00					✓		162,275	0	38,090
Executive Vice President Mission Enablement						✓		12,462	0	0
Kevin Majjala	40.00					✓		0	0	0
Senior Vice President Education & Interpretation						✓		0	0	0
Brenda Raney	40.00					✓		0	0	0
Senior Vice President Library, Research & Collecti						✓		0	0	0
Benjamin Leonard	40.00					✓		0	0	0
Senior Vice President Historic Sites						✓		0	0	0
Anton Treuer	1.00	✓						0	0	0
Trustee								0	0	0
Peter Reyes	1.00	✓		✓				0	0	0
President		✓		✓				0	0	0
David Hakensen	1.00	✓		✓				0	0	0
Past President		✓		✓				0	0	0
Thomas Forsythe	1.00	✓		✓				0	0	0
Vice President & Treasurer		✓		✓				0	0	0
Ford W Bell	1.00	✓						0	0	0
Trustee		✓						0	0	0
Barbara Burwell	1.00	✓						0	0	0
Trustee		✓						0	0	0

Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees *(continued)*

(A) Name and title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/ 1099-MISC/ 1099-NEC)	(E) Reportable compensation from related organizations (W-2/ 1099-MISC/ 1099-NEC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
Grant Davis	1.00									
Trustee		✓						0	0	0
M Mitchell Davis	1.00									
Trustee		✓						0	0	0
Elizabeth Driscoll Hlavka	1.00									
Trustee		✓						0	0	0
Joanell Dyrstad	1.00									
Trustee		✓						0	0	0
Richard E Engebretson	1.00									
Trustee		✓						0	0	0
Carolyn Essig	1.00									
Trustee		✓						0	0	0
Stephanie L Fehr	1.00									
Trustee		✓						0	0	0
Jesse B Gomez	1.00									
Trustee		✓						0	0	0
Dustin Heckman	1.00									
Trustee		✓						0	0	0
Bridget Larson-Linder	1.00									
Trustee		✓						0	0	0
Monica Little	1.00									
Trustee		✓						0	0	0
Linda B Mona	1.00									
Trustee		✓						0	0	0
Jennifer Murray	1.00									
Trustee		✓						0	0	0
Richard C Nash	1.00									
Trustee		✓						0	0	0

Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees *(continued)*

(A) Name and title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/ 1099-MISC/ 1099-NEC)	(E) Reportable compensation from related organizations (W-2/ 1099-MISC/ 1099-NEC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
Krista E O'Malley Trustee	1.00	✓						0	0	0
John Pacheco Jr Trustee	1.00	✓						0	0	0
Sharon Sayles Belton Trustee	1.00	✓						0	0	0
Daniel Schmechel Trustee	1.00	✓						0	0	0
Diana Schutter Trustee	1.00	✓						0	0	0
Daniel Shogren Trustee	1.00	✓						0	0	0
Roger Sit Trustee	1.00	✓						0	0	0
John Tunheim Trustee	1.00	✓						0	0	0
Noelle Turner Trustee	1.00	✓						0	0	0
Kyle Ward Trustee	1.00	✓						0	0	0
Gwen Westerman Trustee	1.00	✓						0	0	0
Tim Walz Ex-Officio Board Member	0.00	✓						0	0	0
Peggy Flanagan Ex-Officio Board Member	0.00	✓						0	0	0
Julie Blaha Ex-Officio Board Member	1.00	✓						0	0	0

Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)

(A) Name and title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC/1099-NEC)	(E) Reportable compensation from related organizations (W-2/1099-MISC/1099-NEC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
Keith Ellison	0.00									
Ex-Officio Board Member		✓						0	0	0
Steve Simon	0.00									
Ex-Officio Board Member		✓						0	0	0
1b Subtotal								1,548,914	0	301,124
c Total from continuation sheets to Part VII, Section A										
d Total (add lines 1b and 1c)								1,548,914	0	301,124
2	Total number of individuals (including but not limited to those listed above) who received more than \$100,000 of reportable compensation from the organization									
	31									

	Yes	No
3 Did the organization list any former officer, director, trustee, key employee, or highest compensated employee on line 1a? <i>If "Yes," complete Schedule J for such individual</i>		✓
4 For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? <i>If "Yes," complete Schedule J for such individual</i>	✓	
5 Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? <i>If "Yes," complete Schedule J for such person</i>		✓

Section B. Independent Contractors

1	Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year.		
(A) Name and business address	(B) Description of services	(C) Compensation	
See Schedule O, Statement 3			
2	Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 of compensation from the organization		
	16		

Part VIII Statement of RevenueCheck if Schedule O contains a response or note to any line in this Part VIII ☐

				(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512-514
Contributions, Gifts, Grants, and Other Similar Amounts	1a	Federated campaigns	1a	0			
	b	Membership dues	1b	645,595			
	c	Fundraising events	1c	0			
	d	Related organizations	1d	0			
	e	Government grants (contributions)	1e	51,348,817			
	f	All other contributions, gifts, grants, and similar amounts not included above	1f	4,757,055			
	g	Noncash contributions included in lines 1a-1f	1g	\$ 187,225			
	h	Total. Add lines 1a-1f		56,751,467			
	Business Code						
Program Service Revenue	2a	Admissions	712100	2,952,577	2,952,577	0	0
	b	Contract Service Fees	712120	2,175,467	2,175,467	0	0
	c	Publications	513130	1,556,936	1,556,936	0	0
	d	Museum Program Fees	712100	1,270,045	1,270,045	0	0
	e	Memberships	712100	657,584	657,584	0	0
	f	All other program service revenue		684,242	441,026	243,216	0
	g	Total. Add lines 2a-2f		9,296,851			
	Business Code						
Other Revenue	3	Investment income (including dividends, interest, and other similar amounts)		3,360,160	0	0	3,360,160
	4	Income from investment of tax-exempt bond proceeds		0	0	0	0
	5	Royalties		0	0	0	0
	6a	Gross rents	(i) Real (ii) Personal				
	b	Less: rental expenses					
	c	Rental income or (loss)		0	0		
	d	Net rental income or (loss)					
	7a	Gross amount from sales of assets other than inventory	(i) Securities (ii) Other				
	b	Less: cost or other basis and sales expenses					
	c	Gain or (loss)		14,330,819	0	0	14,330,819
	d	Net gain or (loss)		14,330,819	0	0	14,330,819
	8a	Gross income from fundraising events (not including \$0 of contributions reported on line 1c). See Part IV, line 18					
	b	Less: direct expenses					
	c	Net income or (loss) from fundraising events					
	9a	Gross income from gaming activities. See Part IV, line 19					
	b	Less: direct expenses					
	c	Net income or (loss) from gaming activities					
	10a	Gross sales of inventory, less returns and allowances		2,528,855			
	b	Less: cost of goods sold		1,265,381			
	c	Net income or (loss) from sales of inventory		1,263,474	1,263,474	0	0
Miscellaneous Revenue	Business Code						
	11a	Event Services	900099	389,415	53,585	335,830	0
	b						
	c						
	d	All other revenue		0	0	0	0
	e	Total. Add lines 11a-11d		389,415			
12	Total revenue. See instructions		85,392,186	10,370,694	579,046	17,690,979	

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

Check if Schedule O contains a response or note to any line in this Part IX ☒**Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.**

	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1 Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21	7,620,941	7,620,941		
2 Grants and other assistance to domestic individuals. See Part IV, line 22				
3 Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16				
4 Benefits paid to or for members				
5 Compensation of current officers, directors, trustees, and key employees	810,390	237,065	573,325	0
6 Compensation not included above to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)				
7 Other salaries and wages	26,792,000	19,760,544	5,700,101	1,331,355
8 Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions)	1,626,872	1,203,945	342,223	80,704
9 Other employee benefits	6,338,501	4,623,057	1,400,907	314,537
10 Payroll taxes	1,992,373	1,448,303	448,131	95,939
11 Fees for services (nonemployees):				
a Management	169,450	169,450	0	0
b Legal	132,797	8,423	89,204	35,170
c Accounting	46,865	0	46,865	0
d Lobbying	50,000	0	50,000	0
e Professional fundraising services. See Part IV, line 17	0			0
f Investment management fees	275,777	197,398	10,799	67,580
g Other. (If line 11g amount exceeds 10% of line 25, column (A), amount, list line 11g expenses on Schedule O.)	9,452,247	7,563,337	1,781,179	107,731
12 Advertising and promotion	960,245	124,699	835,546	0
13 Office expenses	1,357,510	1,163,890	98,988	94,632
14 Information technology	1,941,202	239,814	1,701,388	0
15 Royalties	111,558	111,558	0	0
16 Occupancy	6,085,575	5,948,649	124,755	12,171
17 Travel	507,631	446,505	43,682	17,444
18 Payments of travel or entertainment expenses for any federal, state, or local public officials	0	0	0	0
19 Conferences, conventions, and meetings	609,883	465,962	76,200	67,721
20 Interest	648	74	564	10
21 Payments to affiliates	0	0	0	0
22 Depreciation, depletion, and amortization	2,690,994	2,584,047	105,719	1,228
23 Insurance	308,963	0	308,963	0
24 Other expenses. Itemize expenses not covered above. (List miscellaneous expenses on line 24e. If line 24e amount exceeds 10% of line 25, column (A), amount, list line 24e expenses on Schedule O.)				
a <u>Printing</u>	958,924	711,735	80,056	167,133
b <u>Repairs</u>	727,329	586,531	140,798	0
c <u>Buildings & Improvements</u>	705,885	705,885	0	0
d <u>Utilities</u>	650,913	571,482	79,431	0
e All other expenses	1,299,463	1,127,331	162,230	9,902
25 Total functional expenses. Add lines 1 through 24e	74,224,936	57,620,625	14,201,054	2,403,257
26 Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here ☐ if following SOP 98-2 (ASC 958-720)				

Part X Balance SheetCheck if Schedule O contains a response or note to any line in this Part X ☐

		(A) Beginning of year		(B) End of year
Assets	1 Cash—non-interest-bearing	6,565,226	1	2,184,476
	2 Savings and temporary cash investments	4,387,043	2	4,565,426
	3 Pledges and grants receivable, net	35,732,670	3	38,328,421
	4 Accounts receivable, net	1,958,308	4	1,148,086
	5 Loans and other receivables from any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons		5	
	6 Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), and persons described in section 4958(c)(3)(B)		6	
	7 Notes and loans receivable, net		7	
	8 Inventories for sale or use	1,342,362	8	1,490,284
	9 Prepaid expenses and deferred charges	342,551	9	663,133
	10a Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D	10a 161,010,871		
	b Less: accumulated depreciation	10b 50,619,175	10c	110,391,696
	11 Investments—publicly traded securities	152,003,496	11	172,960,706
	12 Investments—other securities. See Part IV, line 11	23,112,824	12	17,168,146
	13 Investments—program-related. See Part IV, line 11		13	
	14 Intangible assets		14	
	15 Other assets. See Part IV, line 11	377,721	15	395,144
	16 Total assets. Add lines 1 through 15 (must equal line 33)	338,487,820	16	349,295,518
Liabilities	17 Accounts payable and accrued expenses	12,871,070	17	12,780,182
	18 Grants payable		18	
	19 Deferred revenue	1,073,686	19	1,166,889
	20 Tax-exempt bond liabilities		20	
	21 Escrow or custodial account liability. Complete Part IV of Schedule D		21	
	22 Loans and other payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons		22	
	23 Secured mortgages and notes payable to unrelated third parties		23	
	24 Unsecured notes and loans payable to unrelated third parties		24	
	25 Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17–24). Complete Part X of Schedule D	0	25	0
	26 Total liabilities. Add lines 17 through 25	13,944,756	26	13,947,071
Net Assets or Fund Balances	Organizations that follow FASB ASC 958, check here ☒ and complete lines 27, 28, 32, and 33.			
	27 Net assets without donor restrictions	147,898,891	27	144,108,624
	28 Net assets with donor restrictions	176,644,173	28	191,239,823
	Organizations that do not follow FASB ASC 958, check here ☐ and complete lines 29 through 33.			
	29 Capital stock or trust principal, or current funds		29	
	30 Paid-in or capital surplus, or land, building, or equipment fund		30	
	31 Retained earnings, endowment, accumulated income, or other funds		31	
	32 Total net assets or fund balances	324,543,064	32	335,348,447
	33 Total liabilities and net assets/fund balances	338,487,820	33	349,295,518

Part XI Reconciliation of Net AssetsCheck if Schedule O contains a response or note to any line in this Part XI ☐

1	Total revenue (must equal Part VIII, column (A), line 12)	1	85,392,186
2	Total expenses (must equal Part IX, column (A), line 25)	2	74,224,936
3	Revenue less expenses. Subtract line 2 from line 1	3	11,167,250
4	Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A))	4	324,543,064
5	Net unrealized gains (losses) on investments	5	-361,867
6	Donated services and use of facilities	6	0
7	Investment expenses	7	0
8	Prior period adjustments	8	0
9	Other changes in net assets or fund balances (explain on Schedule O)	9	0
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 32, column (B))	10	335,348,447

Part XII Financial Statements and ReportingCheck if Schedule O contains a response or note to any line in this Part XII ☐

	Yes	No
1 Accounting method used to prepare the Form 990: ☐ Cash ☒ Accrual ☐ Other _____ If the organization changed its method of accounting from a prior year or checked "Other," explain on Schedule O.		
2a Were the organization's financial statements compiled or reviewed by an independent accountant? If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed on a separate basis, consolidated basis, or both. ☐ Separate basis ☐ Consolidated basis ☐ Both consolidated and separate basis		☒
b Were the organization's financial statements audited by an independent accountant? If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate basis, consolidated basis, or both. ☒ Separate basis ☐ Consolidated basis ☐ Both consolidated and separate basis	☒	
c If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant? If the organization changed either its oversight process or selection process during the tax year, explain on Schedule O.	☒	
3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Uniform Guidance, 2 C.F.R. Part 200, Subpart F?		☒
b If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why on Schedule O and describe any steps taken to undergo such audits		

SCHEDULE A
(Form 990)

Department of the Treasury
Internal Revenue Service

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2024

Open to Public
Inspection

Name of the organization

MINNESOTA HISTORICAL SOCIETY

Employer identification number

41-0713907

Part I Reason for Public Charity Status. (All organizations must complete this part.) See instructions.

The organization is not a private foundation because it is: (For lines 1 through 12, check only one box.)

- 1 ☐ A church, convention of churches, or association of churches described in **section 170(b)(1)(A)(i)**.
- 2 ☐ A school described in **section 170(b)(1)(A)(ii)**. (Attach Schedule E (Form 990).)
- 3 ☐ A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii)**.
- 4 ☐ A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii)**. Enter the hospital's name, city, and state: _____
- 5 ☐ An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv)**. (Complete Part II.)
- 6 ☐ A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v)**.
- 7 ☒ An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi)**. (Complete Part II.)
- 8 ☐ A community trust described in **section 170(b)(1)(A)(vi)**. (Complete Part II.)
- 9 ☐ An agricultural research organization described in **section 170(b)(1)(A)(ix)** operated in conjunction with a land-grant college or university or a non-land-grant college of agriculture (see instructions). Enter the name, city, and state of the college or university: _____
- 10 ☐ An organization that normally receives (1) more than 33¹/₃% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions, subject to certain exceptions; and (2) no more than 33¹/₃% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See **section 509(a)(2)**. (Complete Part III.)
- 11 ☐ An organization organized and operated exclusively to test for public safety. See **section 509(a)(4)**.
- 12 ☐ An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in **section 509(a)(1)** or **section 509(a)(2)**. See **section 509(a)(3)**. Check the box on lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g.
- a ☐ **Type I.** A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. **You must complete Part IV, Sections A and B.**
- b ☐ **Type II.** A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s). **You must complete Part IV, Sections A and C.**
- c ☐ **Type III functionally integrated.** A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions). **You must complete Part IV, Sections A, D, and E.**
- d ☐ **Type III non-functionally integrated.** A supporting organization operated in connection with its supported organization(s) that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions). **You must complete Part IV, Sections A and D, and Part V.**
- e ☐ Check this box if the organization received a written determination from the IRS that it is a Type I, Type II, Type III functionally integrated, or Type III non-functionally integrated supporting organization.
- f Enter the number of supported organizations
- g Provide the following information about the supported organization(s).

(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1–10 above (see instructions))	(iv) Is the organization listed in your governing document?		(v) Amount of monetary support (see instructions)	(vi) Amount of other support (see instructions)
			Yes	No		
(A)						
(B)						
(C)						
(D)						
(E)						
Total						

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Section A. Public Support

Calendar year (or fiscal year beginning in)	(a) 2020	(b) 2021	(c) 2022	(d) 2023	(e) 2024	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")	51,144,233	50,615,882	77,323,366	62,142,192	56,751,467	297,977,140
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf	0	0	0	0	0	0
3 The value of services or facilities furnished by a governmental unit to the organization without charge	0	0	0	0	0	0
4 Total. Add lines 1 through 3	51,144,233	50,615,882	77,323,366	62,142,192	56,751,467	297,977,140
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						19,318,359
6 Public support. Subtract line 5 from line 4						278,658,781

Section B. Total Support

Calendar year (or fiscal year beginning in)	(a) 2020	(b) 2021	(c) 2022	(d) 2023	(e) 2024	(f) Total
7 Amounts from line 4	51,144,233	50,615,882	77,323,366	62,142,192	56,751,467	297,977,140
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources	1,130,929	1,341,791	2,697,999	3,495,913	3,084,383	11,751,015
9 Net income from unrelated business activities, whether or not the business is regularly carried on	0	243,049	395,369	434,615	335,830	1,408,863
10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)	47,353	80,758	153,960	182,425	389,414	853,910
11 Total support. Add lines 7 through 10						311,990,928
12 Gross receipts from related activities, etc. (see instructions)					12	50,491,279
13 First 5 years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here						☐

Section C. Computation of Public Support Percentage

14 Public support percentage for 2024 (line 6, column (f), divided by line 11, column (f))	14	89.32 %
15 Public support percentage from 2023 Schedule A, Part II, line 14	15	88.87 %
16a 33¹/₃% support test—2024. If the organization did not check the box on line 13, and line 14 is 33 ¹ / ₃ % or more, check this box and stop here . The organization qualifies as a publicly supported organization	☒	
b 33¹/₃% support test—2023. If the organization did not check a box on line 13 or 16a, and line 15 is 33 ¹ / ₃ % or more, check this box and stop here . The organization qualifies as a publicly supported organization	☐	
17a 10%-facts-and-circumstances test—2024. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the facts-and-circumstances test, check this box and stop here . Explain in Part VI how the organization meets the facts-and-circumstances test. The organization qualifies as a publicly supported organization	☐	
b 10%-facts-and-circumstances test—2023. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the facts-and-circumstances test, check this box and stop here . Explain in Part VI how the organization meets the facts-and-circumstances test. The organization qualifies as a publicly supported organization	☐	
18 Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions	☐	

Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II.
If the organization fails to qualify under the tests listed below, please complete Part II.)

Section A. Public Support

Calendar year (or fiscal year beginning in)	(a) 2020	(b) 2021	(c) 2022	(d) 2023	(e) 2024	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")						
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3 Gross receipts from activities that are not an unrelated trade or business under section 513						
4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5 The value of services or facilities furnished by a governmental unit to the organization without charge						
6 Total. Add lines 1 through 5						
7a Amounts included on lines 1, 2, and 3 received from disqualified persons						
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						
c Add lines 7a and 7b						
8 Public support. (Subtract line 7c from line 6.)						

Section B. Total Support

Calendar year (or fiscal year beginning in)	(a) 2020	(b) 2021	(c) 2022	(d) 2023	(e) 2024	(f) Total
9 Amounts from line 6						
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources						
b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
c Add lines 10a and 10b						
11 Net income from unrelated business activities not included on line 10b, whether or not the business is regularly carried on						
12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)						
13 Total support. (Add lines 9, 10c, 11, and 12.)						
14 First 5 years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here ☐						

Section C. Computation of Public Support Percentage

15 Public support percentage for 2024 (line 8, column (f), divided by line 13, column (f))	15	%
16 Public support percentage from 2023 Schedule A, Part III, line 15	16	%

Section D. Computation of Investment Income Percentage

17 Investment income percentage for 2024 (line 10c, column (f), divided by line 13, column (f))	17	%
18 Investment income percentage from 2023 Schedule A, Part III, line 17	18	%
19a 33¹/₃% support tests—2024. If the organization did not check the box on line 14, and line 15 is more than 33 ¹ / ₃ %, and line 17 is not more than 33 ¹ / ₃ %, check this box and stop here . The organization qualifies as a publicly supported organization ☐		
b 33¹/₃% support tests—2023. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 ¹ / ₃ %, and line 18 is not more than 33 ¹ / ₃ %, check this box and stop here . The organization qualifies as a publicly supported organization ☐		
20 Private foundation. If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions ☐		

Part IV Supporting Organizations

(Complete only if you checked a box on line 12 of Part I. If you checked box 12a, Part I, complete Sections A and B. If you checked box 12b, Part I, complete Sections A and C. If you checked box 12c, Part I, complete Sections A, D, and E. If you checked box 12d, Part I, complete Sections A and D, and complete Part V.)

Section A. All Supporting Organizations

	Yes	No
1 Are all of the organization's supported organizations listed by name in the organization's governing documents? <i>If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.</i>		
2 Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? <i>If "Yes," explain in Part VI how the organization determined that the supported organization was described in section 509(a)(1) or (2).</i>		
3a Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? <i>If "Yes," answer lines 3b and 3c below.</i>		
b Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? <i>If "Yes," describe in Part VI when and how the organization made the determination.</i>		
c Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? <i>If "Yes," explain in Part VI what controls the organization put in place to ensure such use.</i>		
4a Was any supported organization not organized in the United States ("foreign supported organization")? <i>If "Yes," and if you checked box 12a or 12b in Part I, answer lines 4b and 4c below.</i>		
b Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? <i>If "Yes," describe in Part VI how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.</i>		
c Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? <i>If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.</i>		
5a Did the organization add, substitute, or remove any supported organizations during the tax year? <i>If "Yes," answer lines 5b and 5c below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).</i>		
b Type I or Type II only. Was any added or substituted supported organization part of a class already designated in the organization's organizing document?		
c Substitutions only. Was the substitution the result of an event beyond the organization's control?		
6 Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? <i>If "Yes," provide detail in Part VI.</i>		
7 Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? <i>If "Yes," complete Part I of Schedule L (Form 990).</i>		
8 Did the organization make a loan to a disqualified person (as defined in section 4958) not described on line 7? <i>If "Yes," complete Part I of Schedule L (Form 990).</i>		
9a Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons, as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? <i>If "Yes," provide detail in Part VI.</i>		
b Did one or more disqualified persons (as defined on line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? <i>If "Yes," provide detail in Part VI.</i>		
c Did a disqualified person (as defined on line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? <i>If "Yes," provide detail in Part VI.</i>		
10a Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? <i>If "Yes," answer line 10b below.</i>		
b Did the organization have any excess business holdings in the tax year? <i>(Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)</i>		

Part IV Supporting Organizations (continued)

	Yes	No
11 Has the organization accepted a gift or contribution from any of the following persons?		
a A person who directly or indirectly controls, either alone or together with persons described on lines 11b and 11c below, the governing body of a supported organization?		
11a		
b A family member of a person described on line 11a above?		
11b		
c A 35% controlled entity of a person described on line 11a or 11b above? If "Yes" to line 11a, 11b, or 11c, provide detail in Part VI .		
11c		

Section B. Type I Supporting Organizations

	Yes	No
1 Did the governing body, members of the governing body, officers acting in their official capacity, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization's officers, directors, or trustees at all times during the tax year? If "No," describe in Part VI how the supported organization(s) effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported organization, describe how the powers to appoint and/or remove officers, directors, or trustees were allocated among the supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year.		
1		
2 Did the organization operate for the benefit of any supported organization other than the supported organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated, supervised, or controlled the supporting organization.		
2		

Section C. Type II Supporting Organizations

	Yes	No
1 Were a majority of the organization's directors or trustees during the tax year also a majority of the directors or trustees of each of the organization's supported organization(s)? If "No," describe in Part VI how control or management of the supporting organization was vested in the same persons that controlled or managed the supported organization(s).		
1		

Section D. All Type III Supporting Organizations

	Yes	No
1 Did the organization provide to each of its supported organizations, by the last day of the fifth month of the organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the organization's governing documents in effect on the date of notification, to the extent not previously provided?		
1		
2 Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported organization(s), or (ii) serving on the governing body of a supported organization? If "No," explain in Part VI how the organization maintained a close and continuous working relationship with the supported organization(s).		
2		
3 By reason of the relationship described on line 2, above, did the organization's supported organizations have a significant voice in the organization's investment policies and in directing the use of the organization's income or assets at all times during the tax year? If "Yes," describe in Part VI the role the organization's supported organizations played in this regard.		
3		

Section E. Type III Functionally Integrated Supporting Organizations

1 Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instructions).			
a ☐ The organization satisfied the Activities Test. Complete line 2 below.			
b ☐ The organization is the parent of each of its supported organizations. Complete line 3 below.			
c ☐ The organization supported a governmental entity. Describe in Part VI how you supported a governmental entity (see instructions).			
2 Activities Test. Answer lines 2a and 2b below.			
a Did substantially all of the organization's activities during the tax year directly further the exempt purposes of the supported organization(s) to which the organization was responsive? If "Yes," then in Part VI identify those supported organizations and explain how these activities directly furthered their exempt purposes, how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted substantially all of its activities.			
2a			
b Did the activities described on line 2a, above, constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in? If "Yes," explain in Part VI the reasons for the organization's position that its supported organization(s) would have engaged in these activities but for the organization's involvement.			
2b			
3 Parent of Supported Organizations. Answer lines 3a and 3b below.			
a Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations? If "Yes" or "No," provide details in Part VI .			
3a			
b Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each of its supported organizations? If "Yes," describe in Part VI the role played by the organization in this regard.			
3b			

Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations

- 1** ☐ Check here if the organization satisfied the Integral Part Test as a qualifying trust on Nov. 20, 1970 (*explain in Part VI*). **See instructions.** All other Type III non-functionally integrated supporting organizations must complete Sections A through E.

Section A—Adjusted Net Income		(A) Prior Year	(B) Current Year (optional)
1	Net short-term capital gain	1	
2	Recoveries of prior-year distributions	2	
3	Other gross income (see instructions)	3	
4	Add lines 1 through 3.	4	
5	Depreciation and depletion	5	
6	Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions)	6	
7	Other expenses (see instructions)	7	
8	Adjusted Net Income (subtract lines 5, 6, and 7 from line 4)	8	
Section B—Minimum Asset Amount		(A) Prior Year	(B) Current Year (optional)
1	Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year):		
a	Average monthly value of securities	1a	
b	Average monthly cash balances	1b	
c	Fair market value of other non-exempt-use assets	1c	
d	Total (add lines 1a, 1b, and 1c)	1d	
e	Discount claimed for blockage or other factors (<i>explain in detail in Part VI</i>):		
2	Acquisition indebtedness applicable to non-exempt-use assets	2	
3	Subtract line 2 from line 1d.	3	
4	Cash deemed held for exempt use. Enter 0.015 of line 3 (for greater amount, see instructions).	4	
5	Net value of non-exempt-use assets (subtract line 4 from line 3)	5	
6	Multiply line 5 by 0.035.	6	
7	Recoveries of prior-year distributions	7	
8	Minimum Asset Amount (add line 7 to line 6)	8	
Section C—Distributable Amount			Current Year
1	Adjusted net income for prior year (from Section A, line 8, column A)	1	
2	Enter 0.85 of line 1.	2	
3	Minimum asset amount for prior year (from Section B, line 8, column A)	3	
4	Enter greater of line 2 or line 3.	4	
5	Income tax imposed in prior year	5	
6	Distributable Amount. Subtract line 5 from line 4, unless subject to emergency temporary reduction (see instructions).	6	
7	☐ Check here if the current year is the organization's first as a non-functionally integrated Type III supporting organization (see instructions).		

Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations (continued)

Section D—Distributions		Current Year	
1	Amounts paid to supported organizations to accomplish exempt purposes	1	
2	Amounts paid to perform activity that directly furthers exempt purposes of supported organizations, in excess of income from activity	2	
3	Administrative expenses paid to accomplish exempt purposes of supported organizations	3	
4	Amounts paid to acquire exempt-use assets	4	
5	Qualified set-aside amounts (prior IRS approval required—provide details in Part VI)	5	
6	Other distributions (describe in Part VI). See instructions.	6	
7	Total annual distributions. Add lines 1 through 6.	7	
8	Distributions to attentive supported organizations to which the organization is responsive (provide details in Part VI). See instructions.	8	
9	Distributable amount for 2024 from Section C, line 6	9	
10	Line 8 amount divided by line 9 amount	10	

Section E—Distribution Allocations (see instructions)	(i) Excess Distributions	(ii) Underdistributions Pre-2024	(iii) Distributable Amount for 2024
1 Distributable amount for 2024 from Section C, line 6			
2 Underdistributions, if any, for years prior to 2024 (reasonable cause required—explain in Part VI). See instructions.			
3 Excess distributions carryover, if any, to 2024			
a From 2019			
b From 2020			
c From 2021			
d From 2022			
e From 2023			
f Total of lines 3a through 3e			
g Applied to underdistributions of prior years			
h Applied to 2024 distributable amount			
i Carryover from 2019 not applied (see instructions)			
j Remainder. Subtract lines 3g, 3h, and 3i from line 3f.			
4 Distributions for 2024 from Section D, line 7: \$			
a Applied to underdistributions of prior years			
b Applied to 2024 distributable amount			
c Remainder. Subtract lines 4a and 4b from line 4.			
5 Remaining underdistributions for years prior to 2024, if any. Subtract lines 3g and 4a from line 2. For result greater than zero, explain in Part VI . See instructions.			
6 Remaining underdistributions for 2024. Subtract lines 3h and 4b from line 1. For result greater than zero, explain in Part VI . See instructions.			
7 Excess distributions carryover to 2025. Add lines 3j and 4c.			
8 Breakdown of line 7:			
a Excess from 2020 . . .			
b Excess from 2021 . . .			
c Excess from 2022 . . .			
d Excess from 2023 . . .			
e Excess from 2024 . . .			

Part VI **Supplemental Information.** Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a, and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information. (See instructions.)

Schedule A, Part II, Line 10 - Amounts reported represent event services that are related to MNHS' mission. These event services may include certain categories such as rental, security and food service incomes.

SCHEDULE C
(Form 990)

Department of the Treasury
Internal Revenue Service

Political Campaign and Lobbying Activities

For Organizations Exempt From Income Tax Under Section 501(c) and Section 527

Complete if the organization is described below. Attach to Form 990 or Form 990-EZ.
Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2024

Open to Public
Inspection

If the organization answered "Yes" on Form 990, Part IV, line 3, or Form 990-EZ, Part V, line 46 (Political Campaign Activities), then:

- Section 501(c)(3) organizations: Complete Parts I-A and I-B. Do not complete Part I-C.
- Section 501(c) (other than section 501(c)(3)) organizations: Complete Parts I-A and I-C below. Do not complete Part I-B.
- Section 527 organizations: Complete Part I-A only.

If the organization answered "Yes" on Form 990, Part IV, line 4, or Form 990-EZ, Part VI, line 47 (Lobbying Activities), then:

- Section 501(c)(3) organizations that have filed Form 5768 (election under section 501(h)): Complete Part II-A. Do not complete Part II-B.
- Section 501(c)(3) organizations that have NOT filed Form 5768 (election under section 501(h)): Complete Part II-B. Do not complete Part II-A.

If the organization answered "Yes" on Form 990, Part IV, line 5 (Proxy Tax) (see separate instructions), or Form 990-EZ, Part V, line 35c (Proxy Tax) (see separate instructions), then:

- Section 501(c)(4), (5), or (6) organizations: Complete Part III.

Name of organization

MINNESOTA HISTORICAL SOCIETY

Employer identification number (EIN)

41-0713907

Part I-A Complete if the organization is exempt under section 501(c) or is a section 527 organization.

- Provide a description of the organization's direct and indirect political campaign activities in Part IV. See instructions for definition of "political campaign activities."
- Political campaign activity expenditures. See instructions \$
- Volunteer hours for political campaign activities. See instructions

Part I-B Complete if the organization is exempt under section 501(c)(3).

- Enter the amount of any excise tax incurred by the organization under section 4955 \$
- Enter the amount of any excise tax incurred by organization managers under section 4955 \$
- If the organization incurred a section 4955 tax, did it file Form 4720 for this year? ☐ Yes ☐ No
- a Was a correction made? ☐ Yes ☐ No
- b If "Yes," describe in Part IV.

Part I-C Complete if the organization is exempt under section 501(c), except section 501(c)(3).

- Enter the amount directly expended by the filing organization for section 527 exempt function activities \$
- Enter the amount of the filing organization's funds contributed to other organizations for section 527 exempt function activities \$
- Total exempt function expenditures. Add lines 1 and 2. Enter here and on Form 1120-POL, line 17b \$
- Did the filing organization file Form 1120-POL for this year? ☐ Yes ☐ No
- Enter the names, addresses, and EINs of all section 527 political organizations to which the filing organization made payments. For each organization listed, enter the amount paid from the filing organization's funds. Also enter the amount of political contributions received that were promptly and directly delivered to a separate political organization, such as a separate segregated fund or a political action committee (PAC). If additional space is needed, provide information in Part IV.

(a) Name	(b) Address	(c) EIN	(d) Amount paid from filing organization's funds. If none, enter -0-.	(e) Amount of political contributions received and promptly and directly delivered to a separate political organization. If none, enter -0-.
(1)				
(2)				
(3)				
(4)				
(5)				
(6)				

Part II-A Complete if the organization is exempt under section 501(c)(3) and filed Form 5768 (election under section 501(h)).

A Check ☐ if the filing organization belongs to an affiliated group (and list in Part IV each affiliated group member's name, address, EIN, expenses, and share of excess lobbying expenditures).

B Check ☐ if the filing organization checked box A and "limited control" provisions apply.

Limits on Lobbying Expenditures (The term "expenditures" means amounts paid or incurred.)		(a) Filing organization's totals	(b) Affiliated group totals												
1a	Total lobbying expenditures to influence public opinion (grassroots lobbying)														
b	Total lobbying expenditures to influence a legislative body (direct lobbying)														
c	Total lobbying expenditures (add lines 1a and 1b)														
d	Other exempt purpose expenditures														
e	Total exempt purpose expenditures (add lines 1c and 1d)														
f	Lobbying nontaxable amount. Enter the amount from the following table in both columns.														
<table border="1" style="width:100%; border-collapse: collapse;"> <thead> <tr> <th style="text-align: left;">IF the amount on line 1e, column (a) or (b), is:</th> <th style="text-align: left;">THEN the lobbying nontaxable amount is:</th> </tr> </thead> <tbody> <tr> <td>not over \$500,000</td> <td>20% of the amount on line 1e.</td> </tr> <tr> <td>over \$500,000 but not over \$1,000,000</td> <td>\$100,000 plus 15% of the excess over \$500,000.</td> </tr> <tr> <td>over \$1,000,000 but not over \$1,500,000</td> <td>\$175,000 plus 10% of the excess over \$1,000,000.</td> </tr> <tr> <td>over \$1,500,000 but not over \$17,000,000</td> <td>\$225,000 plus 5% of the excess over \$1,500,000.</td> </tr> <tr> <td>over \$17,000,000</td> <td>\$1,000,000.</td> </tr> </tbody> </table>		IF the amount on line 1e, column (a) or (b), is:	THEN the lobbying nontaxable amount is:	not over \$500,000	20% of the amount on line 1e.	over \$500,000 but not over \$1,000,000	\$100,000 plus 15% of the excess over \$500,000.	over \$1,000,000 but not over \$1,500,000	\$175,000 plus 10% of the excess over \$1,000,000.	over \$1,500,000 but not over \$17,000,000	\$225,000 plus 5% of the excess over \$1,500,000.	over \$17,000,000	\$1,000,000.		
IF the amount on line 1e, column (a) or (b), is:	THEN the lobbying nontaxable amount is:														
not over \$500,000	20% of the amount on line 1e.														
over \$500,000 but not over \$1,000,000	\$100,000 plus 15% of the excess over \$500,000.														
over \$1,000,000 but not over \$1,500,000	\$175,000 plus 10% of the excess over \$1,000,000.														
over \$1,500,000 but not over \$17,000,000	\$225,000 plus 5% of the excess over \$1,500,000.														
over \$17,000,000	\$1,000,000.														
g	Grassroots nontaxable amount (enter 25% of line 1f)														
h	Subtract line 1g from line 1a. If zero or less, enter -0-														
i	Subtract line 1f from line 1c. If zero or less, enter -0-														
j	If there is an amount other than zero on either line 1h or line 1i, did the organization file Form 4720 reporting section 4911 tax for this year?	☐ Yes ☐ No													

4-Year Averaging Period Under Section 501(h)

(Some organizations that made a section 501(h) election do not have to complete all of the five columns below.
See the separate instructions for lines 2a through 2f.)

Lobbying Expenditures During 4-Year Averaging Period					
Calendar year (or fiscal year beginning in)	(a) 2021	(b) 2022	(c) 2023	(d) 2024	(e) Total
2a Lobbying nontaxable amount					
b Lobbying ceiling amount (150% of line 2a, column (e))					
c Total lobbying expenditures					
d Grassroots nontaxable amount					
e Grassroots ceiling amount (150% of line 2d, column (e))					
f Grassroots lobbying expenditures					

Part II-B Complete if the organization is exempt under section 501(c)(3) and has NOT filed Form 5768 (election under section 501(h)).

For each "Yes" response on lines 1a through 1i below, provide in Part IV a detailed description of the lobbying activity.

		(a)		(b)
		Yes	No	Amount
1	During the year, did the filing organization attempt to influence foreign, national, state, or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of:			
a	Volunteers?	✓		
b	Paid staff or management (include compensation in expenses reported on lines 1c through 1i)?	✓		
c	Media advertisements?		✓	
d	Mailings to members, legislators, or the public?	✓		500
e	Publications, or published or broadcast statements?	✓		1,000
f	Grants to other organizations for lobbying purposes?		✓	
g	Direct contact with legislators, their staffs, government officials, or a legislative body?	✓		97,985
h	Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means?	✓		3,000
i	Other activities?	✓		6,078
j	Total. Add lines 1c through 1i			108,563
2a	Did the activities in line 1 cause the organization to not be described in section 501(c)(3)?		✓	
b	If "Yes," enter the amount of any tax incurred under section 4912			
c	If "Yes," enter the amount of any tax incurred by organization managers under section 4912			
d	If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year?			

Part III-A Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6).

		Yes	No
1	Were substantially all (90% or more) dues received nondeductible by members?	1	
2	Did the organization make only in-house lobbying expenditures of \$2,000 or less?	2	
3	Did the organization agree to carry over lobbying and political campaign activity expenditures from the prior year?	3	

Part III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "No;" OR (b) Part III-A, line 3, is answered "Yes."

1	Dues, assessments, and similar amounts from members	1	
2	Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid):		
a	Current year	2a	
b	Carryover from last year	2b	
c	Total	2c	
3	Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues	3	
4	If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the excess does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and political expenditures next year?	4	
5	Taxable amount of lobbying and political expenditures. See instructions	5	

Part IV Supplemental Information

Provide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; Part II-A (affiliated group list); Part II-A, lines 1 and 2 (see instructions); and Part II-B, line 1. Also, complete this part for any additional information.

Schedule C, Part II-B, Line 1 - MNHS receives a majority of its annual funding from the State of Minnesota. As a result, there are activities that are performed that may be construed as lobbying activities. MNHS maintains a presence on the world wide web, which includes a dedicated MNHS website, which then includes a webpage dedicated to legislative updates, the status of our appropriations and at times a call to our members and the public to contact their local legislators in support of MNHS' appropriations a/o pending legislation. Our website includes a program that allows the public to directly contact their representatives and other state leaders. In FY 25 MNHS spent \$6,078, as reported in Part II-B, line 10(i) on the program to contact legislators. In addition, MNHS employs a Vice President of Public Policy & Government Relations whose primary function is to act in an administrative capacity in providing budgetary information to the State of Minnesota and to act as a legislative liaison as needed. At times this position may have direct contact with members of the legislative body or the public in a manner such that the activity could be construed as lobbying. MNHS is also contracting with a lobbying firm to represent MNHS and its interests at the Minnesota State Capitol to help advance specific legislation. Lobbying activities represent an insignificant amount of MNHS' annual operating expenditures. Of the total listed in Part II-B, Line 1(g), \$50,000 represents fees paid directly to an outside lobbying firm to act on our behalf at the State Capitol.

SCHEDULE D
(Form 990)

(Rev. December 2024)

Department of the Treasury
Internal Revenue Service

Supplemental Financial Statements

Complete if the organization answered "Yes" on Form 990,
Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.
Attach to Form 990.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

Open to Public
Inspection

Name of the organization

MINNESOTA HISTORICAL SOCIETY

Employer identification number

41-0713907

Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts

Complete if the organization answered "Yes" on Form 990, Part IV, line 6.

	(a) Donor advised funds	(b) Funds and other accounts
1 Total number at end of year		
2 Aggregate value of contributions to (during year)		
3 Aggregate value of grants from (during year)		
4 Aggregate value at end of year		
5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control?	☐ Yes ☐ No	
6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit?	☐ Yes ☐ No	

Part II Conservation Easements

Complete if the organization answered "Yes" on Form 990, Part IV, line 7.

1 Purpose(s) of conservation easements held by the organization (check all that apply). ☐ Preservation of land for public use (for example, recreation or education) ☐ Preservation of a historically important land area ☐ Protection of natural habitat ☐ Preservation of a certified historic structure ☐ Preservation of open space	
2 Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year.	
a Total number of conservation easements	2a
b Total acreage restricted by conservation easements	2b
c Number of conservation easements on a certified historic structure included on line 2a	2c
d Number of conservation easements included on line 2c acquired after July 25, 2006, and not on a historic structure listed in the National Register	2d
3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year	
4 Number of states where property subject to conservation easement is located	
5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds?	☐ Yes ☐ No
6 Staff and volunteer hours devoted to monitoring, inspecting, handling of violations, and enforcing conservation easements during the year	
7 Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year	\$
8 Does each conservation easement reported on line 2d above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)?	☐ Yes ☐ No
9 In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements.	

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets

Complete if the organization answered "Yes" on Form 990, Part IV, line 8.

1a If the organization elected, as permitted under FASB ASC 958, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide in Part XIII the text of the footnote to its financial statements that describes these items.	
b If the organization elected, as permitted under FASB ASC 958, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items.	
(i) Revenue included on Form 990, Part VIII, line 1	\$
(ii) Assets included in Form 990, Part X	\$
2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under FASB ASC 958 relating to these items.	
a Revenue included on Form 990, Part VIII, line 1	\$ 0
b Assets included in Form 990, Part X	\$ 0

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets *(continued)*

3 Using the organization's acquisition, accession, and other records, check any of the following that make significant use of its collection items (check all that apply).

a ☒ Public exhibition

d ☒ Loan or exchange program

b ☒ Scholarly research

e ☐ Other

c ☒ Preservation for future generations

4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIII.

5 During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection? ☐ Yes ☒ No

Part IV Escrow and Custodial Arrangements

Complete if the organization answered "Yes" on Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

1a Is the organization an agent, trustee, custodian, or other intermediary for contributions or other assets not included on Form 990, Part X? ☐ Yes ☐ No

b If "Yes," explain the arrangement in Part XIII and complete the following table.

	Amount
c Beginning balance	1c
d Additions during the year	1d
e Distributions during the year	1e
f Ending balance	1f

2a Did the organization include an amount on Form 990, Part X, line 21, for escrow or custodial account liability? ☐ Yes ☐ No

b If "Yes," explain the arrangement in Part XIII. Check here if the explanation has been provided in Part XIII ☐

Part V Endowment Funds

Complete if the organization answered "Yes" on Form 990, Part IV, line 10.

	(a) Current year	(b) Prior year	(c) Two years back	(d) Three years back	(e) Four years back
1a Beginning of year balance	154,873,753	132,357,347	102,506,932	119,045,984	95,297,340
b Contributions	2,609,539	8,346,512	20,534,900	5,840,465	1,809,790
c Net investment earnings, gains, and losses	15,322,329	18,608,453	13,461,527	-18,655,766	25,469,833
d Grants or scholarships	0	0	0	0	0
e Other expenditures for facilities and programs	4,735,879	4,438,559	4,146,012	3,723,751	3,530,979
f Administrative expenses	0	0	0	0	0
g End of year balance	168,069,742	154,873,753	132,357,347	102,506,932	119,045,984

2 Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as:

a Board designated or quasi-endowment 10 %

b Permanent endowment 80 %

c Term endowment 10 %

The percentages on lines 2a, 2b, and 2c should equal 100%.

3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by:

(i) Unrelated organizations?

(ii) Related organizations?

	Yes	No
3a(i)		✓
3a(ii)		✓
3b		

b If "Yes" on line 3a(ii), are the related organizations listed as required on Schedule R?

4 Describe in Part XIII the intended uses of the organization's endowment funds.

Part VI Land, Buildings, and Equipment

Complete if the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10.

Description of property	(a) Cost or other basis (investment)	(b) Cost or other basis (other)	(c) Accumulated depreciation	(d) Book value
1a Land	0	5,491,606		5,491,606
b Buildings	0	148,204,624	43,823,512	104,381,112
c Leasehold improvements	0	0	0	0
d Equipment	0	7,314,641	6,795,663	518,978
e Other	0	0	0	0
Total. Add lines 1a through 1e. (Column (d) must equal Form 990, Part X, line 10c, column (B))				110,391,696

Part VII Investments—Other Securities

Complete if the organization answered "Yes" on Form 990, Part IV, line 11b. See Form 990, Part X, line 12.

(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1) Financial derivatives		
(2) Closely held equity interests		
(3) Other _____		
(A) _____		
(B) _____		
(C) _____		
(D) _____		
(E) _____		
(F) _____		
(G) _____		
(H) _____		
Total. (Column (b) must equal Form 990, Part X, line 12, col. (B))		

Part VIII Investments—Program Related

Complete if the organization answered "Yes" on Form 990, Part IV, line 11c. See Form 990, Part X, line 13.

(a) Description of investment	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1) _____		
(2) _____		
(3) _____		
(4) _____		
(5) _____		
(6) _____		
(7) _____		
(8) _____		
(9) _____		
Total. (Column (b) must equal Form 990, Part X, line 13, col. (B))		

Part IX Other Assets

Complete if the organization answered "Yes" on Form 990, Part IV, line 11d. See Form 990, Part X, line 15.

(a) Description	(b) Book value
(1) _____	
(2) _____	
(3) _____	
(4) _____	
(5) _____	
(6) _____	
(7) _____	
(8) _____	
(9) _____	
Total. (Column (b) must equal Form 990, Part X, line 15, col. (B))	

Part X Other Liabilities

Complete if the organization answered "Yes" on Form 990, Part IV, line 11e or 11f. See Form 990, Part X, line 25.

1. (a) Description of liability	(b) Book value
(1) Federal income taxes	0
(2) _____	
(3) _____	
(4) _____	
(5) _____	
(6) _____	
(7) _____	
(8) _____	
(9) _____	
Total. (Column (b) must equal Form 990, Part X, line 25, col. (B))	0

2. Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FASB ASC 740. Check here if the text of the footnote has been provided in Part XIII ☒

Part XI Reconciliation of Revenue per Audited Financial Statements With Revenue per Return

Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.

1	Total revenue, gains, and other support per audited financial statements	1	86,019,923
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:		
a	Net unrealized gains (losses) on investments	2a	-361,868
b	Donated services and use of facilities	2b	0
c	Recoveries of prior year grants	2c	0
d	Other (Describe in Part XIII.)	2d	1,265,382
e	Add lines 2a through 2d	2e	903,514
3	Subtract line 2e from line 1	3	85,116,409
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:		
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	275,777
b	Other (Describe in Part XIII.)	4b	0
c	Add lines 4a and 4b	4c	275,777
5	Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.)	5	85,392,186

Part XII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return

Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.

1	Total expenses and losses per audited financial statements	1	75,214,541
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:		
a	Donated services and use of facilities	2a	0
b	Prior year adjustments	2b	0
c	Other losses	2c	0
d	Other (Describe in Part XIII.)	2d	1,265,382
e	Add lines 2a through 2d	2e	1,265,382
3	Subtract line 2e from line 1	3	73,949,159
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:		
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	275,777
b	Other (Describe in Part XIII.)	4b	0
c	Add lines 4a and 4b	4c	275,777
5	Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18.)	5	74,224,936

Part XIII Supplemental Information

Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

Schedule D, Part III, Line 1 - The Society's collection of artifacts, documents, newspapers, pictures, paintings, tapes and books is not capitalized because donated values are not readily determinable. Items purchased for the collection are expensed as acquired. Similarly, historic sites and publication copyrights owned by the Society are not included in the financial statements.

Schedule D, Part III, Line 4 - The Society's collection of artifacts, historic sites, documents, newspapers, pictures, paintings, tapes and books preserve the evidence of Minnesota's past. The collection supports the work of MNHS' public programs and provide value to people interested in history.

Schedule D, Part V, Line 4 - The endowment funds of the MNHS support the institution's mission by providing support for public programs, care and operations of our historic sites, research, collections and general operating support. The MNHS endowment consists of approximately 186 individual funds established for a variety of purposes including both donor-restricted endowment funds and funds designated by the Board of Trustees to function as endowments. Net assets associated with the endowment, including funds designated by the Board of Trustees to function as endowments, are classified and reported based on the existence or absence of donor imposed restrictions.

Schedule D, Part X, Line 2 - The Society engages in activities that are considered as unrelated to its exempt purpose and these activities are subject to federal and state income taxes. For the year ended June 30, 2025, the Society estimated a loss for its unrelated business income taxes and, accordingly, has made no provision for the taxes.

Schedule D, Part XI, Line 2d - Cost of goods sold expense as reported in Part VIII, line 10b.

Schedule D, Part XII, Line 2d - Cost of goods sold expense as reported in Part VIII, line 10b.

Grants and Other Assistance to Organizations,
Governments, and Individuals in the United States
Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22.
Attach to Form 990.
Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

Open to Public
Inspection

Name of the organization
MINNESOTA HISTORICAL SOCIETY

Employer identification number
41-0713907

Part I General Information on Grants and Assistance

1

Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance?

☒ Yes ☐ No

2

Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States.

Part II Grants and Other Assistance to Domestic Organizations and Domestic Governments. Complete if the organization answered "Yes" on Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Part II can be duplicated if additional space is needed.

1 (a) Name and address of organization or government	(b) EIN	(c) IRC section (if applicable)	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of noncash assistance	(h) Purpose of grant or assistance
(1) Sch I, Stmt 1							
(2)							
(3)							
(4)							
(5)							
(6)							
(7)							
(8)							
(9)							
(10)							
(11)							
(12)							

2

Enter total number of section 501(c)(3) and government organizations listed in the line 1 table

180

3

Enter total number of other organizations listed in the line 1 table

0

Part III

Grants and Other Assistance to Domestic Individuals. Complete if the organization answered "Yes" on Form 990, Part IV, line 22.
Part III can be duplicated if additional space is needed.

(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of noncash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of noncash assistance
1					
2					
3					
4					
5					
6					
7					

Part IV

Supplemental Information. Provide the information required in Part I, line 2; Part III, column (b); and any other additional information.

Schedule I, Part I, Line 2 - Grant recipients are required to sign a Grant Agreement outlining the terms of the grant. The Agreement specifies the project start and end dates, approved budget and scope of work, reporting guidelines and other grantee requirements. The grant awards are monitored by and submitted to, upon completion, the Grants Office. The Grants Office will review the final project and financial reports to ensure that all federal, state and local requirements are met, as well as all of the conditions of the initial and or amended Grant Agreement. In addition, the Finance Department may perform a review of expenditures to verify allowability. The Grants Office must review and sign off on the project before any funds are disbursed. Unexpended grant funds are returned to the Grants Office.

Description of Grants and Other Assistance to Governments and Organizations in the United States

		Recipient EIN	Amt. of cash grant	Amt. of non- cash asst.
Name and address	FRIENDS OF LINDEN HILL INC 608 HIGHLAND AVE LITTLE FALLS, MN 56345	26-0234572	272,500	
IRC code section	501 (c)(3)			
Method of valuation				
Desc. of Non-Cash Asst.				
Purpose of grant	Legacy Grant for Rehabilitation of Exterior Barn, Carriage House and Greenhouse			
Name and address	CITY OF HACKENSACK PO BOX 490 HACKENSACK, MN 56452	41-6005209	244,761	
IRC code section	City of Hackensack			
Method of valuation				
Desc. of Non-Cash Asst.				
Purpose of grant	Legacy Grant for conservation building phase 1 preservation stabilization			
Name and address	CITY OF BROWNS VALLEY 19 3RD STREET SOUTH BROWNS VALLEY, MN 56219	41-6005015	207,744	
IRC code section	City Browns Valley			
Method of valuation				
Desc. of Non-Cash Asst.				
Purpose of grant	Legacy Grant for the Browns Valley Carnegie Public Library Preservation Project			
Name and address	BROWN COUNTY PO BOX 248 NEW ULM, MN 56073	23-7109855	198,093	
IRC code section	Brown County			
Method of valuation				
Desc. of Non-Cash Asst.				
Purpose of grant	Legacy Grant for the BCHS Comprehensive Inventory Phase 6			
Name and address	RAMSEY COUNTY HISTORICAL SOCIETY 323 LANDMARK CENTER 75 WEST 5TH STREET ST PAUL, MN 55102	41-6009039	194,605	
IRC code section	501 (c)(3)			
Method of valuation				
Desc. of Non-Cash Asst.				
Purpose of grant	Legacy Grant for projects focusing on archival digitization, exhibition planning, facility improvements, and community-centered cultural heritage preservation			
Name and address	PRESERVE APPLETON'S HERITAGE 120 W SCHLIEMAN AVE APPLETON, MN 56208	20-1785034	186,276	
IRC code section	501 (c)(3)			
Method of valuation				
Desc. of Non-Cash Asst.				
Purpose of grant	Legacy Grant for Appleton City Hall Phase 1A Masonry, Roof and			

Schedule I, Part IV, Statement 1

MINNESOTA HISTORICAL SOCIETY

Foundation			
Name and address	GERMANIC AMERICAN INSTITUTE 301 SUMMIT AVENUE ST PAUL, MN 55102	41-6025383	164,500
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for GAI: Accessible Entrance and Bathroom		
Name and address	CITY OF SANDSTONE PO BOX 641 SANDSTONE, MN 55072	41-6005528	159,209
IRC code section	City of Sandstone		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for Sandstone Public School Building Roof Stabilization		
Name and address	LOWER PHALEN CREEK PROJECT DBA WAKEN TIPI AWANYANKAPI 332 MINNESOTA ST SUITE W1520 ST PAUL, MN 55101	27-5469929	140,018
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for the Wakan Tipi Center Exhibit Fabrication		
Name and address	REGENTS UNIVERSITY OF MN 450 MCNAMARA ALUMNI CENTER 200 OAK STREET SE MINNEAPOLIS, MN 55455	41-6007513	133,022
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for the set of projects focused on preserving historic structures and collections while expanding access to Minnesota's cultural and healthcare history		
Name and address	DAKOTA COUNTY HISTORICAL SOCIETY 130 THIRD AVENUE NORTH SOUTH ST PAUL, MN 55075	41-1318150	129,721
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for the collection of projects centered on upgrading the Lawshe Memorial Museum, developing and building exhibits, advancing the Black Heritage Trail, and planning commemorative 250th anniversary concepts		
Name and address	DODGE COUNTY HISTORICAL SOCIETY 615 NORTH MAIN STREET PO BOX 456 MANTORVILLE, MN 55955	41-1281217	128,387
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for the Wasioja School Rehabilitation Project		
Name and address	MN STATE UNIVERSITY MANKATO MEMORIAL LIBRARY	41-1687554	122,320

	PO BOX 8419 MANKATO, MN 56002		
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for Projects that focus on interpreting historic monuments and building partnerships to strengthen cultural heritage management and preservation skills		
Name and address	LAKE OF THE WOODS COUNTY HISTORICAL SOCIETY 206 8TH AVE SE SUITE 150 BAUDETTE, MN 56623	41-1296671	119,640
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for the Implementation of LOW County Historical Society Exhibits		
Name and address	TOWER SOUDAN HISTORICAL SOCIETY PO BOX 465 TOWER, MN 55790	41-1641547	119,475
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for the Tower Fire Hall HVAC and Electrical System Replacement		
Name and address	FULDA HERITAGE SOCIETY PO BOX 183 FULDA, MN 56131	41-1336633	119,000
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for Fulda's 1880 Depot Foundation Repairs		
Name and address	THE ANDERSON CENTER PO BOX 406 163 TOWER VIEW DRIVE RED WING, MN 55066	41-1792770	116,500
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for the Masonry Restoration for the Historic Residence at Tower View		
Name and address	CITY OF DELANO 234 2ND STREET N DELANO, MN 55328	41-6005093	113,120
IRC code section	City of Delano		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for the Elevator Installation at Delano Village Hall (Heritage Center)		
Name and address	CITY OF ADAMS 303 WEST MAIN ST ADAMS, MN 55909	41-6004913	106,102
IRC code section	City of Adams		

Method of valuation

Desc. of Non-Cash Asst.

Purpose of grant Legacy Grant for the First National Bank of Adams Rehabilitation Project

Name and address	NOBLES COUNTY HISTORICAL SOCIETY	41-6029584	103,888
	PO BOX 614		
	WORTHINGTON, MN 56187		

IRC code section 501 (c)(3)

Method of valuation

Desc. of Non-Cash Asst.

Purpose of grant Legacy Grant for the 1960s photographic negatives, upgrades collections management software, and supports the Nobles County: A Home for Immigrants exhibit through improved collections care

Name and address	ROSEAU COUNTY HISTORICAL SOCIETY	23-7120887	102,166
	121 CENTER STREET E		
	SUITE 101		
	ROSEAU, MN 56751		

IRC code section 501 (c)(3)

Method of valuation

Desc. of Non-Cash Asst.

Purpose of grant Legacy Grant for the Organized and updated archival records, served as an archival collection consultant, and supported the first phase of the Roseau County Museum's mobile shelving storage project

Name and address	CHILDREN'S DENTAL SERVICES	41-0857929	100,000
	636 BROADWAY ST NE		
	MINNEAPOLIS, MN 55413		

IRC code section 501 (c)(3)

Method of valuation

Desc. of Non-Cash Asst.

Purpose of grant Legacy Grant for Reinforcement and Rehabilitation of Roof, Skylights, Cornice and Balustrade, and Parapet Wall at 25 W Superior St, Duluth

Name and address	HMONG MUSEUM	47-1620897	98,000
	941 LAFOND AVE		
	ST PAUL, MN 55104		

IRC code section 501 (c)(3)

Method of valuation

Desc. of Non-Cash Asst.

Purpose of grant Legacy Grants to develop and present traveling exhibits highlighting social change and preserving Hmong American experiences in Minnesota

Name and address	BIRD ISLAND CULTURAL CENTRE	81-4413103	96,213
	PO BOX 434		
	640 DOGWOOD AVENUE		
	BIRD ISLAND, MN 55310		

IRC code section 501 (c)(3)

Method of valuation

Desc. of Non-Cash Asst.

Purpose of grant Legacy Grant for construction on the Tinnes-Baker House

Name and address	THE OBERHOLTZER FOUNDATION	41-6042619	92,975
	1215 W VICTORIA STREET		
	DULUTH, MN 55811		

IRC code section 501 (c)(3)

Method of valuation

Desc. of Non-Cash Asst.

Purpose of grant Legacy Grant that Prepares historic structures and cultural landscape report

for the Mallard Island Annex Library			
Name and address	AUGSBURG UNIVERSITY 2211 RIVERSIDE AVENUE CB 64 MINNEAPOLIS, MN 55454	41-0694721	82,586
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for Augsburg University Archives HVAC Project		
Name and address	LAKE COUNTY HISTORICAL SOCIETY PO BOX 128 520 SOUTH AVENUE TWO HARBORS, MN 55616	41-0846439	82,256
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant that Oversaw the Two Harbors Depot roof replacement and chimney stabilization and completed an inventory of the LCHS photograph collection		
Name and address	KANDIYOHI COUNTY HISTORICAL SOCIETY 610 N E HIGHWAY 71 WILLMAR, MN 56201	41-6029361	80,553
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for Albert & Jennie Sperry House Improvements		
Name and address	ROCK COUNTY HISTORICAL SOCIETY 312 E MAIN STREET LUVERNE, MN 56156	41-1441481	78,206
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for Museum-Quality Collection Storage		
Name and address	RUSHFORD AREA HISTORICAL SOCIETY PO BOX 98 401 S ELM RUSHFORD, MN 55971	41-1512233	76,486
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for the Southern Minnesota Depot Foundation Stabilization Construction		
Name and address	ST CLEMENT'S MEMORIAL EPISCOPAL CHURCH 901 PORTLAND AVE ST PAUL, MN 55104	41-0693965	75,000
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for Saint Clement's Episcopal Church Masonry Restoration 2024		
Name and address	THE BASILICA LANDMARK 88 NORTH 17TH STREET MINNEAPOLIS, MN 55403	41-1754864	74,990

Schedule I, Part IV, Statement 1

MINNESOTA HISTORICAL SOCIETY

IRC code section 501 (c)(3)

Method of valuation

Desc. of Non-Cash Asst.

Purpose of grant Legacy Grant for the Structural Assessment of Masonry

Name and address	SCIENCE MUSEUM OF MINNESOTA 120 WEST KELLOGG BLVD ST PAUL, MN 55102	41-0706172	72,344
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IRC code section 501 (c)(3)

Method of valuation

Desc. of Non-Cash Asst.

Purpose of grant Legacy Grant for Climate History and Historical Environments of the Pedersen Site and Southwestern Minnesota

Name and address	DANEBOB LUTHERAN CHURCH 101 DANEBOB COURT TYLER, MN 56178	41-0734738	70,760
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IRC code section 501 (c)(3)

Method of valuation

Desc. of Non-Cash Asst.

Purpose of grant Legacy Grant for the Danebod Folk School Architectural Plans and Specifications including Intensive Structural Analysis

Name and address	EAST SIDE FREEDOM LIBRARY 1105 GREENBRIER ST ST PAUL, MN 55106	46-3794535	69,787
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IRC code section 501 (c)(3)

Method of valuation

Desc. of Non-Cash Asst.

Purpose of grant Legacy Grant for the East Side Freedom Library creating a community digital repository highlighting the overlooked stories of Southeast Asian women in Minnesota

Name and address	HENNEPIN COUNTY LIBRARY 300 NICOLLET MALL MINNEAPOLIS, MN 55401	41-6005801	67,950
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IRC code section 501 (c)(3)

Method of valuation

Desc. of Non-Cash Asst.

Purpose of grant Legacy Grant for Minneapolis Community-Based Organizations Archives

Name and address	FIRST CONGREGATIONAL CHURCH OF MINNESOTA UNITED CHURCH OF CHRIST 500 8TH AVENUE SE MINNEAPOLIS, MN 55414	41-0711494	67,200
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IRC code section 501 (c)(3)

Method of valuation

Desc. of Non-Cash Asst.

Purpose of grant Legacy Grant for Decker Memorial Window Rehabilitation

Name and address	PICKWICK MILL INC 39238 MILL STREET WINONA, MN 55987	41-1427023	66,584
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IRC code section 501 (c)(3)

Method of valuation

Desc. of Non-Cash Asst.

Purpose of grant Legacy Grant for the Pickwick Mill Window Restoration

Name and address	CHRIST LUTHERAN CHURCH ON CAPITOL HILL 105 UNIVERSITY AVENUE W	41-0705841	63,456
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	ST PAUL, MN 55103		
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for the Christ Lutheran Church On Capital Hill Repair & Restoration and ADA-Compliant Restroom Construction		
Name and address	DAKOTA COUNTY 14955 GALAXIE AVENUE APPLE VALLEY, MN 55124	41-6005786	62,570
IRC code section	Dakota County		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for projects focusing on exploring and presenting river landscapes and Dakota perspectives in Minnesota through interpretive design and an online exhibit		
Name and address	CITY OF APPLETON 323 W SCHLIEMAN AVENUE APPLETON, MN 56208	41-6004938	60,360
IRC code section	City of Appleton		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for Website Development and Tourism Materials Enhancement for the Minnesota River Valley National Scenic Byway		
Name and address	CATHEDRAL OF OUR MERCIFUL SAVIOUR PO BOX 816 FARIBAULT, MN 55021	41-0963120	59,514
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant that involves replacing stone at the cathedral's chapel and west entry and assessing water infiltration at the Guild House		
Name and address	LE SUEUR COUNTY HISTORICAL SOCIETY PO BOX 123 LE CENTER, MN 56028	41-0915542	59,415
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for the Rehabilitation of Elysian School Bell Tower and Roof and Associated Elements"		
Name and address	HISTORICAL AND CULTURAL SOCIETY 202 FIRST AVENUE NORTH PO BOX 157 MOORHEAD, MN 56560	41-6038553	56,500
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for Projects that focus on preserving, digitizing, and documenting diverse historical collections and community legacies through photography, conservation, oral history, and archival work		
Name and address	CITY OF MOORHEAD 500 CENTER AVENUE BOX 779 MOORHEAD, MN 56561	41-6005386	56,321

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MINNESOTA HISTORICAL SOCIETY

IRC code section City of Moorhead

Method of valuation

Desc. of Non-Cash Asst.

Purpose of grant Legacy Grant for the Hjemkomst Center Security Camera Installation

Name and address	WINONA COUNTY HISTORICAL SOCIETY	41-0789385	55,479
	160 JOHNSON STREET		
	WINONA, MN 55987		

IRC code section 501 (c)(3)

Method of valuation

Desc. of Non-Cash Asst.

Purpose of grant Legacy Grants for initiatives that highlight collaborative partnerships with Indigenous communities, improvements to exhibition infrastructure, and historical research into the life and influence of Matilda Bunnell

Name and address	CITY OF MENDOTA HEIGHTS	41-6008695	54,000
	1101 VICTORIA CURVE		
	MENDOTA HEIGHTS, MN 55118		

IRC code section

Method of valuation

Desc. of Non-Cash Asst.

Purpose of grant Legacy Grant for the Oheyawahi interpretive design

Name and address	WHITE BEAR LAKE AREA HISTORICAL SOCIETY	23-7303749	52,934
	1848 PARK STREET		
	PO BOX 10543		
	WHITE BEAR LAKE, MN 55110		

IRC code section

Method of valuation

Desc. of Non-Cash Asst.

Purpose of grant Legacy Grants for projects that encompass exhibit development, preservation and digitization of historical resources, historic structure documentation, and research initiatives supporting local and Native history education

Name and address	MIDWEST FOOD CONNECTION	41-1839791	52,700
	PO BOX 18749		
	MINNEAPOLIS, MN 55418		

IRC code section

Method of valuation

Desc. of Non-Cash Asst.

Purpose of grant Partnership Grant for projects focusing on researching the history of African American food in Minnesota and developing a K-8 curriculum about on cultural foodways

Name and address	OLMSTED COUNTY HISTORICAL SOCIETY	41-0718368	51,964
	1195 WEST CIRCLE DR SW		
	ROCHESTER, MN 55902		

IRC code section

Method of valuation

Desc. of Non-Cash Asst.

Purpose of grant Legacy Grant for projects that focus on rehabilitating and revitalizing the historic George Stoppel farmstead and developing interpretive signage to educate and inspire future generations

Name and address	HERITAGE ORGANIZATION OF ROMANIAN AMERICANS IN MN	27-1321713	51,587
	ROMANIAN AMERICANS IN MINNESOT		
	543 LINCOLN AVE		
	ST PAUL, MN 55102		

Schedule I, Part IV, Statement 1

MINNESOTA HISTORICAL SOCIETY

IRC code section 501 (c)(3)

Method of valuation

Desc. of Non-Cash Asst.

Purpose of grant Legacy Grant for projects that focuses on a documentary about Romanian Immigration to the Twin Cities after 1989

Name and address SPRINGBOARD FOR THE ARTS 41-1690483 50,968

262 UNIVERSITY AVE W

ST PAUL, MN 55103

IRC code section 501 (c)(3)

Method of valuation

Desc. of Non-Cash Asst.

Purpose of grant Legacy Grant for projects that uplift Southeast Asian women and femmes and celebrate Hmong history and culture

Name and address CITY OF MINNEAPOLIS CPED 41-6005375 47,250

505 FOURTH AVENUE SOUTH

ROOM 310

MINNEAPOLIS, MN 55415

IRC code section 501 (c)(3)

Method of valuation

Desc. of Non-Cash Asst.

Purpose of grant Legacy Grant for Projects focusing on Minneapolis African American history and culture study

Name and address CARVER COUNTY HISTORICAL SOCIETY 41-6040775 45,769

555 WEST FIRST STREET

WACONIA, MN 55387

IRC code section 501 (c)(3)

Method of valuation

Desc. of Non-Cash Asst.

Purpose of grant Legacy Grant for projects focusing on museum infrastructure, cultural landscape documentation, and interpretive research for the Pondexter tombstone marker

Name and address NORTHFIELD HISTORICAL SOCIETY 41-1270991 45,100

408 DIVISION STREET

NORTHFIELD, MN 55057

IRC code section 501 (c)(3)

Method of valuation

Desc. of Non-Cash Asst.

Purpose of grant Legacy Grant for projects involving historic building restoration, research on the Northfield Historical Society, and upgrading collections management systems

Name and address THE URBAN VILLAGE INC 83-3672434 44,990

1082 ARCADE ST

ST PAUL, MN 55106

IRC code section 501 (c)(3)

Method of valuation

Desc. of Non-Cash Asst.

Purpose of grant Legacy Grant for Myanmar to Minnesota: Stories of "Resettlement, Resilience, Repair"

Name and address CARLETON COLLEGE 41-0694747 44,942

ONE NORTH COLLEGE STREET

NORTHFIELD, MN 55057

IRC code section 501 (c)(3)

Method of valuation

Desc. of Non-Cash Asst.

Purpose of grant Legacy Grant for 100 Years of Minnesota's First Arboretum at Carleton College, Phase Two: Writing, Editing and Design

Name and address	JASPER AREA HISTORICAL 102 WALL STREET EAST JASPER, MN 56144	41-1543007	44,685
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IRC code section 501 (c)(3)

Method of valuation

Desc. of Non-Cash Asst.

Purpose of grant Legacy Grant for the Poorbaugh Building Exterior Rehabilitation Construction Documents

Name and address	TWIN CITIES CABLE ARTS CONSORTIUM DBA MINNESOTA MEDIA ARTS 17 MELBOURNE AVE SE MINNEAPOLIS, MN 55414	36-3330457	44,630
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IRC code section 501 (c)(3)

Method of valuation

Desc. of Non-Cash Asst.

Purpose of grant Legacy Grants for projects focusing on documenting early community access television in Minnesota, preserving media through archiving strategies, and continuing the Melisande Charles collection preservation

Name and address	BELTRAMI COUNTY HISTORICAL SOCIETY 130 MINNESOTA AVENUE SW BEMIDJI, MN 56601	41-1484638	44,335
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IRC code section 501 (c)(3)

Method of valuation

Desc. of Non-Cash Asst.

Purpose of grant Legacy Grant for the Beltrami County Historical Society Collections Rehousing - Phase I

Name and address	FOND DU LAC BAND OF LAKE SUPERIOR CHIPPEWA 1720 BIG LAKE ROAD CLOQUET, MN 55720	41-0965719	44,100
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IRC code section 501 (c)(3)

Method of valuation

Desc. of Non-Cash Asst.

Purpose of grant Legacy Grant for Nagaajiwanaang Dibaajimowinan

Name and address	CITY OF TOWER 602 MAIN STREET PO BOX 576 TOWER, MN 55790	41-6005577	42,170
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IRC code section City of Tower

Method of valuation

Desc. of Non-Cash Asst.

Purpose of grant Legacy Grant for projects involving assessing and developing design documents for the Duluth and Iron Range Railroad Company Passenger Station

Name and address	LAKE MINNETONKA HISTORICAL SOCIETY 402 LAKE STREET EAST PO BOX 672 WAYZATA, MN 55391	93-2065775	41,868
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IRC code section 501 (c)(3)

Method of valuation

Desc. of Non-Cash Asst.

Schedule I, Part IV, Statement 1

MINNESOTA HISTORICAL SOCIETY

Purpose of grant	Legacy Grant for Projects focusing on the Rehabilitation of Streetcar Boat Minnehaha		
Name and address	SCANDIA HERITAGE ALLIANCE PO BOX 159 SCANDIA, MN 55073	83-1575163	40,000
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grants for Projects on St Croix Valley and Scandia history, heritage preservation, softball, and community oral histories		
Name and address	PIESTONE COUNTY HISTORICAL SOCIETY 113 S HIAWATHA AVENUE PIESTONE, MN 56164	41-0943870	39,881
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for the Ferris Grand North Facade Repointing		
Name and address	CITY OF WYKOFF PO BOX 218 217 NORTH GOLD STREET WYKOFF, MN 55990	41-6005657	39,600
IRC code section	City of Wykoff		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for Ed's Museum Front Facade Stabilization & Restoration		
Name and address	TODD COUNTY 215 1st AVENUE SOUTH SUITE 201 LONG PRAIRIE, MN 56347	41-6005908	39,500
IRC code section	Todd County		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grants for Projects for Todd County Courthouse rock wall construction		
Name and address	JACKSON COUNTY HISTORICAL SOCIETY 307 NORTH HIGHWAY 86 PO BOX 238 LAKEFIELD, MN 56150	41-1250353	39,100
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Partnership Grant for Projects on Southwest Minnesota dance hall history and the Phase 3 inventory of cultural collections		
Name and address	VICTORIA THEATER ARTS CENTER DBA 825 ARTS 825 UNIVERSITY AVE W ST PAUL, MN 55104	81-4501500	38,106
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for Legacy Builders: History Through Gaming and Storytelling		
Name and address	SHERBURNE COUNTY 13880 BUSINESS CENTER DRIVE	41-6005895	37,780

ELK RIVER, MN 55330			
IRC code section	Sherburne County		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Partnership Grant for TCP Evaluation for National Register Eligibility		
Name and address	CITY OF BELLE PLAINE 218 N MERIDIAN STREET PO BOX 129 BELLE PLAINE, MN 56011	41-6004968	37,173
IRC code section	City of Belle Plaine		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for the Episcopal Church of the Transfiguration Preservation Project II		
Name and address	CITY OF MADISON 404 SIXTH AVENUE MADISON, MN 56256	41-6005335	36,005
IRC code section	City of Madison		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for the Madison City Hall Windows and Doors Rehabilitation - Firehouse portion		
Name and address	LAO CULTURE DANCE AND TRADITIONAL FASHION SHOW LLC 957 1ST STREET ST PAUL PARK, MN 55071	82-5227808	32,400
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Partnership Grant for the Unity Through Culture lens: Celebrating Laotian, Vietnamese, and Chinese Traditions Arts Dances in Minnesota		
Name and address	ST GEORGES SERBIAN ORTHODOX CHURCH 1216 104TH AVENUE W DULUTH, MN 55808	41-1384311	32,328
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for the Project to create construction documents for St George Church restoration		
Name and address	CITY OF HIBBING 401 E 21ST STREET HIBBING, MN 55746	41-6005232	31,800
IRC code section	City of Hibbing		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for the Hull Rust Mahoning Exhibit Plan		
Name and address	NORTH STAR MUSEUM OF BOY SCOUTING AND GIRL SCOUTING 2640 SEVENTH AVENUE EAST NORTH ST PAUL, MN 55109	41-1401619	31,800
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for the Design and Building of a HVAC System		
Name and address	SPRINGFIELD AREA HISTORICAL SOCIETY	41-1858722	31,718

	4 W CENTRAL STREET PO BOX 113 SPRINGFIELD, MN 56087		
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for Projects to renovate HVAC and Lighting systems		
Name and address	TRANSFORMING GENERATIONS 2356 UNIVERSITY AVENUE W SUITE 230 ST PAUL, MN 55114	84-4049359	30,000
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for Hmong LGBTQ+ and Advocates Timeline		
Name and address	MINNESOTA DISCOVERY CENTER 1005 DISCOVERY DR CHISHOLM, MN 55719	20-2503955	29,855
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for the Project to implement the Hall of Geology exhibit		
Name and address	CARLTON COUNTY HISTORICAL SOCIETY 406 CLOQUET AVENUE CLOQUET, MN 55720	41-6045649	29,450
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for A brief assessment covering hazardous building materials, modernization of the collections management system, and an initial STEPS self-evaluation		
Name and address	OUR STREETS 701 N 3RD STREET SUITE 001A MINNEAPOLIS, MN 55401	27-1539442	27,704
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for Re-Connecting the Twin Cities Oral History Project		
Name and address	FRIENDS OF CHRIST CHURCH LUTHERAN 3244 34TH AVENUE S MINNEAPOLIS, MN 55406	33-1210209	27,600
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for the Christ Church Lutheran: Historic Structure Report Updates		
Name and address	MINNESOTA MASONIC HISTORIC BUILDING 4 W 2ND STREET DULUTH, MN 55802-2015	47-5588074	27,247
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			

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MINNESOTA HISTORICAL SOCIETY

Purpose of grant	Legacy Grant for the Preservation and Rehabilitation of the Duluth Masonic Center		
Name and address	CITY OF STILLWATER 216 NORTH 4TH ST STILLWATER, MN 55082	41-6005566	27,000
IRC code section	City of Stillwater		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for Dutchtown Historic District		
Name and address	FIREFIGHTERS HALL & MUSEUM 664 22ND AVENUE NE MINNEAPOLIS, MN 55418	41-6330321	26,915
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for the Concept Planning and Design Initiative for a New MNFM Permanent Exhibit		
Name and address	MINNEAPOLIS AMERICAN INDIAN CENTER 1530 EAST FRANKLIN AVENUE MINNEAPOLIS, MN 55404	41-0966005	25,515
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for Bringing the Minneapolis American Indian Center's Story to Life		
Name and address	ARMORY ARTS & MUSIC CENTER 1626 LONDON ROAD 779 DULUTH, MN 55812	68-0497248	25,000
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for the Duluth Armory's Partial Reroofing		
Name and address	LYON COUNTY HISTORICAL SOCIETY 301 W LYON STREET MARSHALL, MN 56258	41-1774342	24,100
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for Collections Storage Rehousing Project		
Name and address	IN PROGRESS 213 FRONT AVENUE ST PAUL, MN 55117	41-1603279	24,000
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for the Qhia Dab Neeg Film & Dialogue Series		
Name and address	MINNESOTA'S BLACK COMMUNITY PROJECT 400 E 42ND STREET MINNEAPOLIS, MN 55409	81-2784902	22,500
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			

Schedule I, Part IV, Statement 1

MINNESOTA HISTORICAL SOCIETY

Purpose of grant	Legacy Grant for the Spotlight on Minnesota's Triumphant African American Community: An Interpretive Educational Documentary on Minnesota's 21st Century African American Community		
Name and address	CAPONI ART PARK 1205 DIFFLEY ROAD EAGAN, MN 55123	41-1746425	20,955
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for Caponi Art Park Nomination and Caponi Home Conditions Assessment		
Name and address	DIVERSE EMERGING MUSIC ORGANIZATION PO BOX 17172 MINNEAPOLIS, MN 55417	41-1955210	20,625
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for the Minnesota Music Archive System Project: Preserving Minnesota's Musical Heritage		
Name and address	CITY OF PARK RAPIDS 212 2nd STREET WEST PARK RAPIDS, MN 56470	41-6005449	20,494
IRC code section	City of Park Rapids		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for the Park Rapids History Trail Phase II		
Name and address	GAMMELGARDEN MUSEUM 20880 OLINDA TRAIL PO BOX 62 SCANDIA, MN 55073	41-0718379	19,210
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for Projects focused on inventorying collections, evaluating HVAC systems, developing a long-term preservation plan, and assessing site accessibility for ADA compliance		
Name and address	JEWISH HISTORICAL SOCIETY UPPER MIDWEST 4330 S CEDAR LAKE RD MINNEAPOLIS, MN 55416	36-3337514	19,065
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant that highlights Jewish history and culture in Minnesota, including BBYO's centennial impact, a publication on Jews in Germantown, and the history of Congregation Sharei Shomayim		
Name and address	ASIAN ECONOMIC DEVELOPMENT ASSOCIATION 422 UNIVERSITY AVE W SUITE 14 ST PAUL, MN 55103	41-1911474	18,425
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant to Celebrate Southeast Asian American Diaspora and		

Experiences			
Name and address	TURTLE LAKE TOWNSHIP 19143 LAKE JULIA DR NW BEMIDJI, MN 56601	41-1468476	18,150
IRC code section	Turtle Lake Township		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for Historic Turtle Lake schoolhouse and town hall rehabilitation phase 1		
Name and address	KASSON ALLIANCE RESTORATION INC PO BOX 96 KASSON, MN 55944	20-8367553	17,518
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for 1918 Kasson Public School masonry Terra Cotta repair		
Name and address	FRIENDS OF THE ST PAUL PUBLIC LIBRARY 332 MINNESOTA STREET SUITE W1420 ST PAUL, MN 55101	41-6029683	17,340
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for Initiatives marking The Great Gatsby's centennial alongside planning for collections management and storage at the Saint Paul Public Library		
Name and address	ISD 625 360 COLBORNE ST ST PAUL, MN 55102	41-0901311	17,280
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for Educational and cultural projects focused on a Hmong phonics curriculum and the translation of African storytelling traditions		
Name and address	THEATER MU INC 755 PRIOR AVE N ST PAUL, MN 55104	41-1727881	16,523
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for the Performance Recording and Process Making of Video documenting HMONG FUTURES, a new play by Katie Ka Vang at Theater Mu, to Celebrate 50 Years of Southeast Asians in Minnesota		
Name and address	GRANT COUNTY HISTORICAL SOCIETY 15 2ND ST NE PO BOX 1002 ELBOW LAKE, MN 56531	41-0986976	15,840
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for Acquiring primary resources on microfilm along with the equipment needed to read, print, and scan them		
Name and address	MIXTAPE DANCE MN	85-3922754	15,000

	428 MINNESOTA ST SUITE 500 ST PAUL, MN 55101		
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for Twin Cities Breaking Archive		
Name and address	HMONG CULTURAL CENTER 375 UNIVERSITY AVENUE SUITE 204 ST PAUL, MN 55103	41-1752391	14,850
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for 50 Years of Hmong in Minnesota Publication		
Name and address	YAJ NEEJ TSHIAB 11468 MARKETPLACE DR N SUITE 600 1096 CHAMPLIN, MN 55316	35-2786636	14,743
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for In Their Own Voices: The Untold History of the Hmong Women 50 Years Late		
Name and address	LAO ASSISTANCE CENTER OF MINNESOTA 1015 4TH AVENUE NORTH SUITE 2020 MINNEAPOLIS, MN 55405	36-3255880	14,700
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for American Laodyssey at 50		
Name and address	POPE COUNTY HISTORICAL SOCIETY 809 SOUTH LAKESHORE DRIVE GLENWOOD, MN 56334	41-0714418	14,120
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for news photo digitizing phase 3		
Name and address	WASHINGTON COUNTY HISTORICAL SOCIETY 1862 GREELEY ST S STILLWATER, MN 55082	41-6038333	11,800
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for Research Project for Wedding Traditions in Washington County and exhibit planning and design for Washing Co Brewing		
Name and address	MURRAY COUNTY HISTORICAL SOCIETY PO BOX 61 SLAYTON, MN 56172	41-6038377	10,662
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			

Schedule I, Part IV, Statement 1

MINNESOTA HISTORICAL SOCIETY

Purpose of grant	Legacy Grant for Collections Management Software Migration and Acquire Primary Resources on Microfilm		
Name and address	MENDOTA MDEWAKANTON DAKOTA TRIBAL COMMUNITY 1200 CENTRE POINTE CURVE SUITE 125 MENDOTA, MN 55120	41-1848659	10,000
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for the Mdewakanton Mendota Dakota Tribal Community Archival Collections Project		
Name and address	GRONG FREE LUTHERAN CHURCH PO BOX 462 HAWLEY, MN 56549	41-0884943	10,000
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for Grong Lutheran Church national register nomination		
Name and address	CANNON FALLS AREA HISTORICAL SOCIETY PO 111 206 MILL STREET WEST CANNON FALLS, MN 55009	41-1435119	10,000
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for the Final Publication Phase on History of Mineral Springs Sanatorium		
Name and address	CITY OF CLINTON 111 MAIN STREET PO BOX 6 CLINTON, MN 56225	41-6005058	10,000
IRC code section	City of Clinton		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for the Chicago, Milwaukee, St Paul, and Pacific Depot Conditions Assessment		
Name and address	CITY OF CHAMPLIN 11955 CHAMPLIN DRIVE CHAMPLIN, MN 55316	41-6007831	10,000
IRC code section	City of Champlin		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant fro the District No 99 School Conditions Assessment		
Name and address	CITY OF HENNING 612 FRONT STREET HENNING, MN 56551	41-6005228	10,000
IRC code section	City of Henning		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for the Construction Documents for Repointing, Masonry and Foundation Repairs for Lewis House & Medical Clinic		
Name and address	LIFE TABERNACLE CHURCH 719 VERMILLION ST	41-1804743	10,000

Schedule I, Part IV, Statement 1

MINNESOTA HISTORICAL SOCIETY

	HASTINGS, MN 55033		
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for Treatment plan and construction for stained glass window repair		
Name and address	FARIBAULT COUNTY HISTORICAL SOCIETY PO BOX 142 BLUE EARTH, MN 56013	41-6027629	10,000
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for the Walter Mondale Boyhood Home National Register Nomination		
Name and address	LAKE BENTON OPERA HOUSE INC 118 E BENTON STREET PO BOX 1 LAKE BENTON, MN 56149	41-1294389	10,000
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for the Opera House Conditions Assessment		
Name and address	ST PAUL CHAMBER ORCHESTRA SOCIETY 408 ST PETER STREET SUITE 300 ST PAUL, MN 55102	41-0829498	10,000
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for SPCO Archive Collection Rehousing		
Name and address	PROJECT GET OUTDOORS INC 66555 155TH AVE WABASHA, MN 55981	26-1837441	10,000
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for the Abolitionists of Southeast Minnesota Oral History Project - Phase Two		
Name and address	NORTHERN BEDROCK PRESERVATION CORPS 1205 93RD AVENUE WEST DULUTH, MN 55808	27-2993111	10,000
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for the Morgan Park Warehouse National Register Evaluation		
Name and address	CITY OF RED WING 315 W 4TH STREET RED WING, MN 55066	41-6005482	10,000
IRC code section	City of Red Wing		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for the Research for a History of the Cannon Valley Trail		
Name and address	PRESTON HISTORICAL SOCIETY	41-1843934	10,000

	PO BOX 138		
	PRESTON, MN 55965		
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for the Interpretive Plan Development		
Name and address	CITY OF WHITE BEAR LAKE	41-6005641	10,000
	4701 HIGHWAY 61		
	WHITE BEAR LAKE, MN 55110		
IRC code section	City White Bear Lake		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for History of White Bear Lake Public Safety Interpretive Panels		
Name and address	CENTER FOR POLICY DESIGN	41-1424255	10,000
	332 MINNESOTA ST		
	SUITE W 1360		
	ST PAUL, MN 55101		
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for the Story of John F Thomas		
Name and address	KANABEC COUNTY HISTORICAL SOCIETY	41-1316630	10,000
	PO BOX 113		
	805 WEST FOREST AVENUE		
	MORA, MN 55051		
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for the Coin School Conditions Assessment		
Name and address	FACE TO FACE HEALTH & COUNSELING SERV INC	41-0986780	10,000
	1165 ARCADE STREET		
	ST PAUL, MN 55106		
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for the Face to Face History Project		
Name and address	RETHOS	41-1427970	10,000
	75 W 5TH ST		
	5TH FLOOR S		
	ST PAUL, MN 55102		
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for the Duluth Harbor North Pierhead Light Conditions Assessment		
Name and address	UNITY BAPTIST CHURCH	41-0711506	10,000
	118 NORTH VICTORIA ST		
	ST PAUL, MN 55104		
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for the Construction Documents for the Historic Woodland		

	Park Baptist Church		
Name and address	NORWEGIAN AMERICAN HIST ASSOCIATION 1510 ST OLAF AVE NORTHFIELD, MN 55057	41-6038548	10,000
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for Projects focused on rehousing records for Norwegian-American and Norse-American Centennial Papers		
Name and address	DODGE COUNTY DODGE COUNTY COURTHOUSE 721 MAIN STREET N MANTORVILLE, MN 55955	41-6005790	10,000
IRC code section	Dodge County		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for Wasioja Ruins Permanent Stabilization and Sign Fabrication		
Name and address	NESS CHURCH PRESERVATION FOUNDATION 60729 230TH ST LITCHFIELD, MN 55355	41-6169123	10,000
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for the Ness Church Cemetery Graves Identification		
Name and address	AFTON HISTORICAL SOCIETY PRESS 6800 FRANCE AVENUE SOUTH SUITE 370 EDINA, MN 55435	41-1753947	10,000
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for A Minnesota Treasure: Fifty Years of Nongame Wildlife Conservation" Book Printing		
Name and address	JORDAN AREA HISTORICAL SOCIETY PO BOX 1 JORDAN, MN 55352	46-1242897	10,000
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for the Accessible Storage for Jordan Area Historical Society Artifacts, Documents and Ephemera		
Name and address	MACALESTER COLLEGE 1600 GRAND AVENUE ST PAUL, MN 55105	41-0693962	10,000
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for the Histories on the Run 50 Years after the Secret War: Activating the Hmong Archives		
Name and address	HIGHLAND HERITAGE PROJECT 1716 MISSISSIPPI RIVER BLVD S ST PAUL, MN 55116	99-4024000	10,000

Schedule I, Part IV, Statement 1

MINNESOTA HISTORICAL SOCIETY

IRC code section 501 (c)(3)

Method of valuation

Desc. of Non-Cash Asst.

Purpose of grant Legacy Grant for the Jewish-Christian Cooperation in Highland Park
Documentary

Name and address	UNIVERSITY BAPTIST CHURCH 1219 UNIVERSITY AVENUE SE MINNEAPOLIS, MN 55414	41-0693994	10,000
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IRC code section 501 (c)(3)

Method of valuation

Desc. of Non-Cash Asst.

Purpose of grant Legacy Grant for the University Baptist Church National Register Evaluation

Name and address	DELANO FRANKLIN TOWNSHIP AREA HISTORICAL SOCIETY 491 14TH STREET DELANO, MN 55328	41-1953489	10,000
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IRC code section 501 (c)(3)

Method of valuation

Desc. of Non-Cash Asst.

Purpose of grant Legacy Grant for the Permanent Exhibit Phase 1: Exhibit Plan

Name and address	ANOKA COUNTY HISTORICAL SOCIETY 2135 THIRD AVENUE NORTH ANOKA, MN 55303	41-1375036	10,000
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IRC code section 501 (c)(3)

Method of valuation

Desc. of Non-Cash Asst.

Purpose of grant Legacy Grant for the Echoes of Bravery: Gathering Oral Histories from the
Families & Employers of Vietnam Veterans

Name and address	PARK PLACE 3501 ALDRICH AVENUE SOUTH MINNEAPOLIS, MN 55408	86-2672195	10,000
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IRC code section 501 (c)(3)

Method of valuation

Desc. of Non-Cash Asst.

Purpose of grant Legacy Grant From Mexico to Minnesota: Sharing Migrant Stories

Name and address	WEST CONCORD HISTORICAL SOCIETY 600 FIRST STREET PO BOX 58 WEST CONCORD, MN 55985	41-1785165	10,000
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IRC code section 501 (c)(3)

Method of valuation

Desc. of Non-Cash Asst.

Purpose of grant Legacy Grant for Accessible for All: Construction Documents for ADA
Compliant Restrooms

Name and address	WOODBURY HERITAGE SOCIETY 8301 VALLEY CREEK ROAD WOODBURY, MN 55125	36-3298818	9,999
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IRC code section 501 (c)(3)

Method of valuation

Desc. of Non-Cash Asst.

Purpose of grant Legacy Grant for WHS Collections Survey & Inventory Plan

Name and address	SHERBURNE CTY HISTORICAL SOCIETY 10775 27th AVENUE SE BECKER, MN 55308	41-1362450	9,999
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Schedule I, Part IV, Statement 1

MINNESOTA HISTORICAL SOCIETY

IRC code section 501 (c)(3)

Method of valuation

Desc. of Non-Cash Asst.

Purpose of grant Legacy Grant for the Herbert M Fox House Conditions Assessment

Name and address	CITY OF ROCHESTER 201 FOURTH STREET SE ROCHESTER, MN 55904	41-6005494	9,998
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IRC code section City of Rochester

Method of valuation

Desc. of Non-Cash Asst.

Purpose of grant Legacy Grant for the Toogood Farm Stone Wall Conditions Assessment

Name and address	CITY OF ST CHARLES 830 WHITEWATER AVE ST CHARLES, MN 55972	41-6005513	9,995
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IRC code section City of St Charles

Method of valuation

Desc. of Non-Cash Asst.

Purpose of grant Legacy Grant for the Creating of a Local Access Point for Community History: Acquire Microfilm Reader/Printer/Scanner

Name and address	ST PETERS AFRICAN METHODIST EPISCOPAL CHURCH 401 E 41ST STREET MINNEAPOLIS, MN 55408	40-0491741	9,977
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IRC code section 501 (c)(3)

Method of valuation

Desc. of Non-Cash Asst.

Purpose of grant Legacy Grant for the St Peters AME Church National Register Evaluation

Name and address	PACER CENTER 8161 NORMANDALE BLVD MINNEAPOLIS, MN 55437	41-1306304	9,976
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IRC code section 501 (c)(3)

Method of valuation

Desc. of Non-Cash Asst.

Purpose of grant Legacy Grant for reviewing and editing "PACER Center, Inc.: Minnesota's Groundbreaking Parent Organization"

Name and address	HENNEPIN HISTORY MUSEUM 2303 3RD AVE S MINNEAPOLIS, MN 55404	41-0826131	9,966
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IRC code section 501 (c)(3)

Method of valuation

Desc. of Non-Cash Asst.

Purpose of grant Legacy Grant for Cataloging our Textile Collection

Name and address	PINE COUNTY HISTORICAL SOCIETY PO BOX 123 ASKOV, MN 55704	41-6048580	9,966
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IRC code section 501 (c)(3)

Method of valuation

Desc. of Non-Cash Asst.

Purpose of grant Legacy Grant for the Inventory of Collections - Phase 9

Name and address	PORTAL RESEARCH 4925 LOGAN AVENUE SOUTH MINNEAPOLIS, MN 55419	85-2093035	9,965
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IRC code section 501 (c)(3)

Method of valuation

Desc. of Non-Cash Asst.

Purpose of grant Legacy Grant for Why are MN nurses leaving the profession?

Name and address MNSELF 20-3258294 9,954

395 GUENSEY LANETH
RED WING, MN 55066

IRC code section 501 (c)(3)

Method of valuation

Desc. of Non-Cash Asst.

Purpose of grant Legacy Grant for Publishing Educating Minnesota's Children with Disabilities, Volume I: A History (1840-1960)

Name and address MEEKER COUNTY HISTORICAL SOCIETY 41-0956227 9,947

308 NORTH MARSHALL AVENUE
LITCHFIELD, MN 55355

IRC code section 501 (c)(3)

Method of valuation

Desc. of Non-Cash Asst.

Purpose of grant Legacy Grant to Acquire Primary Meeker County Resources on Microfilm

Name and address THE CATHOLIC CEMETERIES 41-0964894 9,944

2105 LEXINGTON AVENUE S
MENDOTA HEIGHTS, MN 55120

IRC code section 501 (c)(3)

Method of valuation

Desc. of Non-Cash Asst.

Purpose of grant Legacy Grant for the Calvary Cemetery National Register Nomination

Name and address NICOLLET COUNTY HIST SOCIETY 41-0871254 9,925

1851 N MINNESOTA AVE
ST PETER, MN 56082

IRC code section 501 (c)(3)

Method of valuation

Desc. of Non-Cash Asst.

Purpose of grant Legacy Grant for Collections Management System Conversion

Name and address RICE COUNTY HISTORICAL SOCIETY 41-1432857 9,924

1814 NW SECOND AVENUE
FARIBAULT, MN 55021

IRC code section 501 (c)(3)

Method of valuation

Desc. of Non-Cash Asst.

Purpose of grant Legacy Grant for PastPerfect to CollectiveAccess Transition

Name and address HANOVER HISTORICAL SOCIETY 30-0152447 9,887

BOX 13
1010 RIVER ROAD NE
HANOVER, MN 55341

IRC code section 501 (c)(3)

Method of valuation

Desc. of Non-Cash Asst.

Purpose of grant Legacy Grant for the Archaeological Survey of the Original Hanover Dam/Sawmill Ruins

Name and address SOUTHSIDE FAMILY CHARTER SCHOOL 20-3798769 9,800

4500 CLINTON AVENUE S
MINNEAPOLIS, MN 55419

IRC code section 501 (c)(3)

Method of valuation

Desc. of Non-Cash Asst.

Schedule I, Part IV, Statement 1

MINNESOTA HISTORICAL SOCIETY

Purpose of grant	Legacy Grant for the Southside Family Charter School Oral History Project		
Name and address	DOUGLAS COUNTY HISTORICAL SOCIETY 1219 NOKOMIS STREET ALEXANDRIA, MN 56308	41-1291374	9,800
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for the Building Native American History Scholarship in Douglas County		
Name and address	KITTSOON COUNTY HISTORICAL SOCIETY 332 EAST MAIN STREET LAKE BRONSON, MN 56734	41-1298046	9,770
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for Lighting Assessment & Plan for Exhibit Area, Storage Rooms and Lobby/Library		
Name and address	AFTON HISTORICAL SOCIETY 3165 ST CROIX TRAIL PO BOX 178 AFTON, MN 55001	41-1372266	9,717
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant to Create an Interpretive Plan		
Name and address	MAPLEWOOD AREA HISTORICAL SOCIETY 2170 E COUNTY ROAD D MAPLEWOOD, MN 55109	41-1893832	9,700
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for Unveiling a Hidden Legacy: The Story of James and Frances Hughes and the Black Neighborhood in Maplewood		
Name and address	LOWER SIOUX INDIAN COMMUNITY PO BOX 308 39527 RESERVATION HWY 1 MORTON, MN 56270	41-0991863	9,700
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for the Wabasha Roadside Marker Conservation		
Name and address	STREETS MN PO BOX 580691 MINNEAPOLIS, MN 55458	45-4624153	9,600
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for the Impacts of State and US Highways on Minnesota Communities through Four Case Studies, 1950s-Today		
Name and address	UNITED WAY OF NE MN 608 EAST DRIVE CHISHOLM, MN 55719	41-0908454	9,000
IRC code section	501 (c)(3)		

Method of valuation

Desc. of Non-Cash Asst.

Purpose of grant Legacy Grant for Phase 2 of Operation: Service Story--Oral History Transcriptions

Name and address	CHURCH OF ST WENCESLAUS 215 MAIN STREET EAST NEW PRAGUE, MN 56071	41-0695519	8,682
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IRC code section 501 (c)(3)

Method of valuation

Desc. of Non-Cash Asst.

Purpose of grant Legacy Grant for the St Wenceslaus Cemetery Chapel National Register Nomination

Name and address	HALLIE Q BROWN COMMUNITY CENTER 270 N KENT STREET ST PAUL, MN 55102	41-0693846	8,400
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IRC code section 501 (c)(3)

Method of valuation

Desc. of Non-Cash Asst.

Purpose of grant Legacy Grant for the Spirit of the Rondo Athlete, 1940-1970

Name and address	LAC QUI PARLE COUNTY HISTORICAL SOCIETY 250 EIGHTH AVENUE SOUTH MADISON, MN 56256	41-6084181	8,357
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IRC code section 501 (c)(3)

Method of valuation

Desc. of Non-Cash Asst.

Purpose of grant Legacy Grant for the Dakota Oral History Interviews

Name and address	ISD 199 INVER GROVE HEIGHTS SCHOOLS 2990 80TH ST E INVER GROVE HEIGHTS, MN 55076	41-6008805	7,900
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IRC code section 501 (c)(3)

Method of valuation

Desc. of Non-Cash Asst.

Purpose of grant Legacy Grant for Inver Grove Heights School History

Name and address	CULTURAL ARCHIVE OF MODERN PAGANISM INC 1315 CRESTRIDGE LANE EAGAN, MN 55123	92-2807229	7,460
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IRC code section 501 (c)(3)

Method of valuation

Desc. of Non-Cash Asst.

Purpose of grant Legacy Grant for Phase 11 Accessioning and Basic Processing of the Philip and Mary Flom Collection

Name and address	STEARNS HISTORY MUSEUM 235 33RD AVENUE SOUTH ST CLOUD, MN 56301	41-1315033	7,423
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IRC code section 501 (c)(3)

Method of valuation

Desc. of Non-Cash Asst.

Purpose of grant Legacy Grant for Colonial History In Stearns County

Name and address	THE HISTORIC IRVINE PARK ASSOCIATION 47 IRVINE PARK ST PAUL, MN 55102	41-1293981	7,265
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IRC code section 501 (c)(3)

Method of valuation

Desc. of Non-Cash Asst.

Purpose of grant Legacy Grant for the Printing of Irvine Park Historic District Guide Book

Name and address	EAST CENTRAL MINNESOTA PRIDE 1030 SOUTHVIEW AVENUE BRAHAM, MN 55006	30-0664470	7,030
IRC code section	501 (c)(3)		

Method of valuation

Desc. of Non-Cash Asst.

Purpose of grant Legacy Grant for First Rural Pride Historic Marker

Name and address	ISANTI COUNTY HISTORICAL SOCIETY 33525 FLANDERS STREET NE CAMBRIDGE, MN 55008	41-1287313	6,920
IRC code section	501 (c)(3)		

Method of valuation

Desc. of Non-Cash Asst.

Purpose of grant Legacy Grant to Acquire Microfilm Reader/Printer/Scanner

Name and address	ANOKA COUNTY LIBRARY 707 COUNTY ROAD 10 NE BLAINE, MN 55434	41-6005752	6,840
IRC code section	501 (c)(3)		

Method of valuation

Desc. of Non-Cash Asst.

Purpose of grant Legacy Grant to Acquire Microfilm Reader/Printer/Scanner

Name and address	ROCHESTER ART CENTER 30 CIVIC CENTER DR SE SUITE 120 ROCHESTER, MN 55904	41-0799310	6,320
IRC code section	501 (c)(3)		

Method of valuation

Desc. of Non-Cash Asst.

Purpose of grant Legacy Grant for Updated General Preservation Assessment

Name and address	CITY OF BARRETT 106 HAWKINS AVE PO BOX 155 BARRETT, MN 56311	41-0857078	6,071
IRC code section	City of Barrett		

Method of valuation

Desc. of Non-Cash Asst.

Purpose of grant Legacy Grant for Barrett Lakeside Pavilion National Register Nomination

Name and address	ISD 414 MINNEOTA PUBLIC SCHOOL 504 N MONROE ST MINNEOTA, MN 56264	41-6002008	6,000
IRC code section	501 (c)(3)		

Method of valuation

Desc. of Non-Cash Asst.

Purpose of grant Legacy Grant for Indigenous-Related Resources to Help Meet Standards

Name and address	ILLUSION THEATER & SCHOOL INC 3120 HUMBOLDT AVE S MINNEAPOLIS, MN 55408	23-7392140	5,970
IRC code section	501 (c)(3)		

Method of valuation

Desc. of Non-Cash Asst.

Purpose of grant Legacy Grant for the 50 Years of Catalyzing Change: A Documentary about Illusion Theater & School's Impact on Minnesota

Name and address	CITY OF COTTAGE GROVE 12800 RAVINE PARKWAY SOUTH COTTAGE GROVE, MN 55016	41-6008286	5,546
IRC code section	City Cottage Grove		

Method of valuation

Desc. of Non-Cash Asst.

Purpose of grant Legacy Grant for the Cottage Grove Historical Markers

Name and address	GREAT LAKES SHIPWRECK PRESERV SOCIETY 7348 SYMPHONY ST NE FRIDLEY, MN 55432	41-1838086	5,196
IRC code section	501 (c)(3)		

Method of valuation

Desc. of Non-Cash Asst.

Purpose of grant Legacy Grant for Collecting Updated Hesper Shipwreck Site Data

**SCHEDULE J
(Form 990)**

(Rev. December 2024)

Department of the Treasury
Internal Revenue Service

Name of the organization

MINNESOTA HISTORICAL SOCIETY

Compensation Information

For certain Officers, Directors, Trustees, Key Employees, and Highest
Compensated Employees

Complete if the organization answered "Yes" on Form 990, Part IV, line 23.
Attach to Form 990.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

**Open to Public
Inspection**

Employer identification number

41-0713907

Part I Questions Regarding Compensation

	Yes	No
1a Check the appropriate box(es) if the organization provided any of the following to or for a person listed on Form 990, Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items. ☐ First-class or charter travel ☐ Travel for companions ☐ Tax indemnification and gross-up payments ☐ Discretionary spending account ☐ Housing allowance or residence for personal use ☐ Payments for business use of personal residence ☐ Health or social club dues or initiation fees ☐ Personal services (such as maid, chauffeur, chef)		
b If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain	1b	
2 Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all directors, trustees, and officers, including the CEO/Executive Director, regarding the items checked on line 1a?	2	
3 Indicate which, if any, of the following the organization used to establish the compensation of the organization's CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a related organization to establish compensation of the CEO/Executive Director, but explain in Part III. ☐ Compensation committee ☒ Independent compensation consultant ☒ Form 990 of other organizations ☒ Written employment contract ☐ Compensation survey or study ☒ Approval by the board or compensation committee		
4 During the year, did any person listed on Form 990, Part VII, Section A, line 1a, with respect to the filing organization or a related organization: a Receive a severance payment or change-of-control payment? b Participate in or receive payment from a supplemental nonqualified retirement plan? c Participate in or receive payment from an equity-based compensation arrangement? If "Yes" to any of lines 4a–c, list the persons and provide the applicable amounts for each item in Part III.	4a 4b 4c	 ☒ ☒ ☒
Only section 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5–9.		
5 For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of: a The organization? b Any related organization? If "Yes" on line 5a or 5b, describe in Part III.	5a 5b	 ☒ ☒
6 For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of: a The organization? b Any related organization? If "Yes" on line 6a or 6b, describe in Part III.	6a 6b	 ☒ ☒
7 For persons listed on Form 990, Part VII, Section A, line 1a, did the organization provide any nonfixed payments not described on lines 5 and 6? If "Yes," describe in Part III	7	☒
8 Were any amounts reported on Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III	8	☒
9 If "Yes" on line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53.4958-6(c)?	9	

Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that aren't listed on Form 990, Part VII.

Note: The sum of columns (B)(i)–(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

(A) Name and Title		(B) Breakdown of W-2 and/or 1099-MISC and/or 1099-NEC compensation			(C) Retirement and other deferred compensation	(D) Nontaxable benefits	(E) Total of columns (B)(i)–(D)	(F) Compensation in column (B) reported as deferred on prior Form 990
		(i) Base compensation	(ii) Bonus & incentive compensation	(iii) Other reportable compensation				
1	S Kent Whitworth, Director & Chief Executive Officer	(i) 310,836	(ii) 0	(iii) 0	19,375	27,988	358,199	0
		(ii) 0	(ii) 0	(iii) 0	0	0	0	0
2	Jennifer Jones, Executive Vice President Strategy	(i) 209,098	(ii) 0	(iii) 0	13,031	9,516	231,645	0
		(ii) 0	(ii) 0	(iii) 0	0	0	0	0
3	Jennifer Pogatchnik, Vice President Advancement	(i) 174,093	(ii) 0	(iii) 0	10,835	27,988	212,916	0
		(ii) 0	(ii) 0	(iii) 0	0	0	0	0
4	Fred Neher, Vice President Finance	(i) 172,893	(ii) 0	(iii) 0	10,768	27,988	211,649	0
		(ii) 0	(ii) 0	(iii) 0	0	0	0	0
5	Brian Juntti, Executive Vice President Mission Enablement	(i) 171,695	(ii) 0	(iii) 0	10,693	27,988	210,376	0
		(ii) 0	(ii) 0	(iii) 0	0	0	0	0
6	Kevin Majala, Senior Vice President Education & Interpretation	(i) 167,856	(ii) 0	(iii) 0	10,444	27,988	206,288	0
		(ii) 0	(ii) 0	(iii) 0	0	0	0	0
7	Brenda Raney, Senior Vice President Library, Research & Collections	(i) 167,706	(ii) 0	(iii) 0	10,444	27,988	206,138	0
		(ii) 0	(ii) 0	(iii) 0	0	0	0	0
8	Benjamin Leonard, Senior Vice President Historic Sites	(i) 162,275	(ii) 0	(iii) 0	10,102	27,988	200,365	0
		(ii) 0	(ii) 0	(iii) 0	0	0	0	0
9		(i)	(ii)	(iii)				
		(ii)						
10		(i)	(ii)	(iii)				
		(ii)						
11		(i)	(ii)	(iii)				
		(ii)						
12		(i)	(ii)	(iii)				
		(ii)						
13		(i)	(ii)	(iii)				
		(ii)						
14		(i)	(ii)	(iii)				
		(ii)						
15		(i)	(ii)	(iii)				
		(ii)						
16		(i)	(ii)	(iii)				
		(ii)						

Part III Supplemental Information

Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part for any additional information.

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SCHEDULE M
(Form 990)

Department of the Treasury
Internal Revenue Service

Noncash Contributions

Complete if the organizations answered "Yes" on Form 990, Part IV, line 29 or 30.
Attach to Form 990.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2024

Open to Public
Inspection

Name of the organization

MINNESOTA HISTORICAL SOCIETY

Employer identification number

41-0713907

Part I Types of Property

	(a) Check if applicable	(b) Number of contributions or items contributed	(c) Noncash contribution amounts reported on Form 990, Part VIII, line 1g	(d) Method of determining noncash contribution amounts
1 Art—Works of art				
2 Art—Historical treasures				
3 Art—Fractional interests				
4 Books and publications				
5 Clothing and household goods				
6 Cars and other vehicles				
7 Boats and planes				
8 Intellectual property				
9 Securities—Publicly traded	✓	11	187,225	Avg High/Low
10 Securities—Closely held stock				
11 Securities—Partnership, LLC, or trust interests				
12 Securities—Miscellaneous				
13 Qualified conservation contribution—Historic structures				
14 Qualified conservation contribution—Other				
15 Real estate—Residential				
16 Real estate—Commercial				
17 Real estate—Other				
18 Collectibles				
19 Food inventory				
20 Drugs and medical supplies				
21 Taxidermy				
22 Historical artifacts	✓	561	0	N/A
23 Scientific specimens				
24 Archeological artifacts				
25 Other (.)				
26 Other (.)				
27 Other (.)				
28 Other (.)				
29 Number of Forms 8283 received by the organization during the tax year for contributions for which the organization completed Form 8283, Part V, Donee Acknowledgement			29	3
30a During the year, did the organization receive by contribution any property reported on Part I, lines 1 through 28, that it must hold for at least 3 years from the date of the initial contribution, and which isn't required to be used for exempt purposes for the entire holding period?				Yes No 30a ✓
b If "Yes," describe the arrangement in Part II.				
31 Does the organization have a gift acceptance policy that requires the review of any nonstandard contributions?				31 ✓
32a Does the organization hire or use third parties or related organizations to solicit, process, or sell noncash contributions?				32a ✓
b If "Yes," describe in Part II.				
33 If the organization didn't report an amount in column (c) for a type of property for which column (a) is checked, describe in Part II.				

Part II **Supplemental Information.** Provide the information required by Part I, lines 30b, 32b, and 33, and whether the organization is reporting in Part I, column (b), the number of contributions, the number of items received, or a combination of both. Also complete this part for any additional information.

Schedule M, Part I, Line 9 - Line 9, column b reflects the total number of contributors that gifted stock to MNHS.

Schedule M, Part I, Line 22 - Line 22, column b reflects the total number of items contributed to MNHS.

Schedule M, Part I, Line 33 - As noted in Form 990, Schedule D, Part III, the MNHS does not capitalize its collections and does not report on Part VIII, line 1(g) a value for donated historical artifacts. As such we report on Schedule M, line 22(c) a value of \$0. The amount listed in column (b) of line 22 reflects the actual number of contributed items received. In addition, for Part I, line 22, not included in our counts are donated government records, the quantity of which is not readily determined.

Name of the organization MINNESOTA HISTORICAL SOCIETY	Employer identification number 41-0713907
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Form 990, Part VI, Section A, Line 6 - MNHS has one class of membership, which is the body of dues paying members. Members have the right to vote on and approve a slate of candidates for Director(s), as put forth by the Governance Committee at the MNHS' annual meeting. The membership does not approve of significant decisions made by the governing body.

Form 990, Part VI, Section A, Line 7a - Dues paying members (the membership) have the opportunity to vote on and approve the slate of candidates for Director(s) as put forth by the MNHS' Governance Committee at the MNHS' annual meeting.

Form 990, Part VI, Section A, Line 8b - From the MNHS Bylaws: Article VII Section 1 - Executive Committee: The Executive Council may create an Executive Committee consisting of the officers of MNHS and not more than seven (7) other members of the Executive Council. The Executive Committee shall have charge of and transact the business of MNHS under the direction and subject to the approval of the Executive Council. The Executive Committee shall possess all powers of the Executive Council when the latter is not in session.

Form 990, Part VI, Section B, Line 11b - The annual tax return, IRS Form 990, is prepared internally by MNHS' Finance Department. The 990 goes through an extended internal review process within the Finance Department and depending on any concerns or emerging issues, the 990 may also go through an in depth review by an independent tax consultant, which we had done this year. Once these reviews are completed, the 990 is submitted to MNHS' Audit Committee for their review and approval. Once approved by this committee, the 990 is submitted to MNHS' Executive Council/Committee for discussion, final review and approval. Upon final approval the 990 is electronically filed with the IRS and State of Minnesota and then uploaded to MNHS' website for public disclosure.

Form 990, Part VI, Section B, Line 12c - All Board Members and Officers are subject to a conflict of interest policy which sets out that transactions, in which they may have a material interest are to be undertaken (if at all) only after disclosure of the conflict, notice in full to the Board of the contemplated transaction along with the nature of the conflict, and requiring action in favor of the transaction to be effected by the majority of the entirety of the Board, not including the member(s) whose interest is involved. The office of the Director & CEO is responsible for maintaining and monitoring that a new Board member(s) submit a statement of acknowledgement that they will comply in full with MNHS' code of conduct, which includes the institution's conflict of interest policy. The office of Director & CEO performs this review annually.

Form 990, Part VI, Section B, Line 15 - The annual compensation for the Director and Chief Executive Officer, S. Kent Whitworth, which covers the period ending 6/30/25, is governed by the overall pay plan for the organization, a performance evaluation and adhering to any terms of the written employment offer. MNHS' governing body, the Executive Committee, is responsible for the terms of the original employment contract. Their compensation review may include the use of independent consultants, MNHS Board Committees and the use of comparisons based on surveys of local comparable not-for-profit organizations.

Form 990, Part VI, Section C, Line 19 - MNHS' audited financial statements, IRS Form 990 and other annual reports are available to the public via our website or upon request. Governing documents and conflict of interest policy are available to the public upon request.

Form 990, Part IX, Line 11g - The \$9,452,247 reported on line 11g represents the following expense categories and amounts. Professional and Technical Services (\$5,564,687), Purchased Services (\$2,551,656), Architectural Fees (\$563,621), Janitorial and Cleaning Services (\$297,712), Fire and Security (\$264,635) and Credit Card and Bank fees (\$209,936).

Reasonable Cause Explanations

Explanation

MNHS has filed and has been approved for an extension until May 15, 2026. This filing meets the extenssion deadline.

Other Program Services Accomplishments

Activity Code	Description	Expense	Grants	Revenue
	Heritage Preservation: The MNHS Heritage Preservation department provides technical assistance and grants for historic preservation, administers grant programs supporting projects in preservation and interpretation of Minnesota history. In FY25, more than \$6.8 million was provided by the Arts and Cultural Heritage Fund for 185 Legacy Grants across Minnesota. Demand for these grants outweighs resources 2.6 to 1, and more than 76 counties have received \$100,00 or more in Legacy history funds since 2009.	9,273,666	7,620,941	0
Total:		9,273,666	7,620,941	0

Contractor Compensation

Name and address:	Description Of Services	Compensation
Regents of the University of Minnesota 200 Oak Street SE 450 Macnamara Alumni Center Minneapolis, MN 55455	Large grants for Minnesota Digital Library, Restoration at Glensheen Mansion and Ojibwe dictionary	751,111
Digital Reach Online Presence Managment Inc 721 Depot Drive Anchorage, AK 99501	Project managers for implementation of Hubspot CRM project	625,863
Mill City Owners Association SDS-12-2659 PO Box 86 Minneapolis, MN 55486	Property Management of the Mill City Museum	523,721
East View Information Services Inc 10601 Wayzata Boulevard Minnetonka, MN 55305	Minnesota newspaper digitization and microfilm duplication	425,387
Northern Bedrock Preservation Corps 5165 North Shore Drive Duluth, MN 55804	Arts & Cultural Heritage Funds (ACHF) Partnership Projects for leadership & training	325,000
Total:		2,651,082