Form 990 — Return of Organization Exempt From Income Tax

OMB No. 1545-0047

2023

Open to Public Inspection

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

Do not enter social security numbers on this form as it may be made public.

Go to *www.irs.gov/Form990* for instructions and the latest information.

Department of the Treasury
Internal Revenue Service

A For the 2023 calendar year, or tax year beginning 07/01/2023 and ending 06/30/2024

B Check if applicable:
- ☐ Address change
- ☐ Name change
- ☐ Initial return
- ☐ Final return/terminated
- ☐ Amended return
- ☐ Application pending

C Name of organization: MINNESOTA HISTORICAL SOCIETY

Doing business as

Number and street (or P.O. box if mail is not delivered to street address): 345 KELLOGG BOULEVARD WEST — Room/suite

City or town, state or province, country, and ZIP or foreign postal code: SAINT PAUL, MN 55102-1906

D Employer identification number: 41-0713907

E Telephone number: 651-259-3170

G Gross receipts $ 176,787,750

F Name and address of principal officer: Kent Whitworth, 345 Kellogg Boulevard W, Saint Paul, MN 55102

H(a) Is this a group return for subordinates? ☐ Yes ☑ No

H(b) Are all subordinates included? ☐ Yes ☐ No

If "No," attach a list. See instructions.

H(c) Group exemption number

I Tax-exempt status: ☑ 501(c)(3) ☐ 501(c) ( ) (insert no.) ☐ 4947(a)(1) or ☐ 527

J Website: www.mnhs.org

K Form of organization: ☑ Corporation ☐ Trust ☐ Association ☐ Other

L Year of formation: 1849

M State of legal domicile: MN

Part I Summary

Activities & Governance

1 Briefly describe the organization's mission or most significant activities: Using the power of history to transform lives through educational initiatives, history exhibitions and programs, historic preservation, accessibility to a network of historic sites, publications of Minnesota historical content and archival services.

2 Check this box ☐ if the organization discontinued its operations or disposed of more than 25% of its net assets.

3	Number of voting members of the governing body (Part VI, line 1a)	3	31
4	Number of independent voting members of the governing body (Part VI, line 1b)	4	31
5	Total number of individuals employed in calendar year 2023 (Part V, line 2a)	5	685
6	Total number of volunteers (estimate if necessary)	6	815
7a	Total unrelated business revenue from Part VIII, column (C), line 12	7a	656,627
b	Net unrelated business taxable income from Form 990-T, Part I, line 11	7b	0

		Prior Year	Current Year
Revenue			
8	Contributions and grants (Part VIII, line 1h)	77,323,366	62,142,192
9	Program service revenue (Part VIII, line 2g)	8,130,676	10,302,352
10	Investment income (Part VIII, column (A), lines 3, 4, and 7d)	4,233,463	22,260,021
11	Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)	1,806,851	2,050,966
12	Total revenue—add lines 8 through 11 (must equal Part VIII, column (A), line 12)	91,494,356	96,755,531
Expenses			
13	Grants and similar amounts paid (Part IX, column (A), lines 1–3)	7,571,044	6,621,098
14	Benefits paid to or for members (Part IX, column (A), line 4)	0	0
15	Salaries, other compensation, employee benefits (Part IX, column (A), lines 5–10)	30,469,163	36,043,065
16a	Professional fundraising fees (Part IX, column (A), line 11e)	0	0
b	Total fundraising expenses (Part IX, column (D), line 25) 2,312,598		
17	Other expenses (Part IX, column (A), lines 11a–11d, 11f–24e)	27,710,212	28,403,161
18	Total expenses. Add lines 13–17 (must equal Part IX, column (A), line 25)	65,750,419	71,067,324
19	Revenue less expenses. Subtract line 18 from line 12	25,743,937	25,688,207

Net Assets or Fund Balances		Beginning of Current Year	End of Year
20	Total assets (Part X, line 16)	312,635,056	338,487,820
21	Total liabilities (Part X, line 26)	9,591,039	13,944,756
22	Net assets or fund balances. Subtract line 21 from line 20	303,044,017	324,543,064

Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here

Signature of officer — Date

Fred Neher, Chief Financial Officer

Type or print name and title

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
Firm's name			Firm's EIN	
Firm's address			Phone no.	

May the IRS discuss this return with the preparer shown above? See instructions ☐ Yes ☐ No

Part III Statement of Program Service Accomplishments

Check if Schedule O contains a response or note to any line in this Part III . . . . ☐

1 Briefly describe the organization's mission:

Using the power of history to transform lives by preserving, sharing, and connecting. The Society preserves the evidence of the past and tells the stories of Minnesota's people. The Society provides opportunities for people of all ages to learn about the history of Minnesota, collects and cares for materials that document human life in Minnesota, makes them known and accessible to people in Minnesota and beyond, and encourages and executes research in Minnesota History.

2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? . . . ☐ Yes ☑ No

If "Yes," describe these new services on Schedule O.

3 Did the organization cease conducting, or make significant changes in how it conducts, any program services? . . . ☐ Yes ☑ No

If "Yes," describe these changes on Schedule O.

4 Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.

4a (Code:) (Expenses $ 20,390,591 including grants of $ 0) (Revenue $ 7,443,461)

Historic Sites and Museums: MNHS operates 26 historic sites and museums throughout the state that allow people to access history through public programs and tours. More than 886,000 visitors explored MNHS sites in FY24. Mill City Museum, Minnesota History Center, and Split Rock Lighthouse were the most-visited sites. Historic Fort Snelling welcomed a new exhibit that was six years in the making. The Many Voices, Many Stories, One Place exhibit uses individuals' personal stories to share the complex history of Historic Fort Snelling and Bdote. There are stories of enslaved people, everyday soldiers, diplomats, Tribal leaders, women, children, and veterans. Two new exhibits opened at the Minnesota History Center: Reframing our Stories inspires audiences to learn about the past, present, and future of Native communities in Minnesota through photographs taken by Twin Cities journalists from the 1950s-90s, and The Life and Art of Charles M. Schulz gave visitors a unique and intimate look inside the world of Minnesota's most famous cartoonist.

4b (Code:) (Expenses $ 15,243,010 including grants of $ 8,000) (Revenue $ 2,492,704)

Education, Outreach, and Content Development: MNHS develops Minnesota history curriculum, provides teacher education, and coordinates the Minnesota History Day program, which celebrated its 50th anniversary in 2024. Nearly 17,000 students from around Minnesota participated in History Day, with 64 students representing Minnesota in the national competition. Those students were awarded 7 medals, 3 finalists, and 7 honorable mentions. MNHS is undertaking the revising of Northern Lights, a print and digital curriculum used by more than 90% of sixth graders in the state, and expects to publish the third edition of Northern Lights in 2026. Dear Jacob: A Mother's Journey of Hope was the bestselling title from MNHS Press. The memoir by Patty Wetterling and Joy Baker tells the story of a mother, a family, and a community who never gave up hope for their kidnapped son, Jacob. The book's message resonated with readers, making up more than half of new book sales and 20% of overall sales for MNHS Press in FY 24. Through a sponsorship from the Shakopee Mdewakanton Sioux Community, MNHS distributed thousands of free resources to Minnesota educators that introduce Dakota and Ojibwe culture, history, and arts. The free resources were all claimed within the first seven hours.

4c (Code:) (Expenses $ 13,005,454 including grants of $ 0) (Revenue $ 2,417,153)

Library and Collections: Our library and collections departments maintain and make available to the public the MNHS' collection of books, newspapers, maps, objects, photographs, works of art, oral history recordings, private manuscripts, and periodicals on Minnesota history. MNHS catalogs, restores, and digitizes documents and records to make them available for public use. MNHS gained 711 new acquisitions in FY24 across manuscripts, fine art, 3D, sound/visual, and maps/rare books. This includes a flight cap worn by Charles Lindbergh during a 1933 North Atlantic survey with his wife, Anne Morrow Lindbergh, that lasted five months and covered nearly 30,000 miles over four continents. More than one million pages of current and historic newspapers were added to the Minnesota Digital Newspaper Hub in FY24; more than 6.6 million pages are now available.

4d Other program services (Describe on Schedule O.) See Schedule O, Statement 2
(Expenses $ 8,273,040 including grants of $ 6,613,098) (Revenue $ 0)

4e Total program service expenses 56,912,095

Part IV Checklist of Required Schedules

			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? *If "Yes," complete Schedule A*	1	✔	
2	Is the organization required to complete Schedule B, Schedule of Contributors? See instructions	2	✔	
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? *If "Yes," complete Schedule C, Part I*	3		✔
4	**Section 501(c)(3) organizations.** Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? *If "Yes," complete Schedule C, Part II*	4	✔	
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Rev. Proc. 98-19? *If "Yes," complete Schedule C, Part III*	5		✔
6	Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? *If "Yes," complete Schedule D, Part I*	6		✔
7	Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? *If "Yes," complete Schedule D, Part II*	7		✔
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? *If "Yes," complete Schedule D, Part III*	8	✔	
9	Did the organization report an amount in Part X, line 21, for escrow or custodial account liability; serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? *If "Yes," complete Schedule D, Part IV*	9		✔
10	Did the organization, directly or through a related organization, hold assets in donor-restricted endowments or in quasi-endowments? *If "Yes," complete Schedule D, Part V*	10	✔	
11	If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X, as applicable.			
a	Did the organization report an amount for land, buildings, and equipment in Part X, line 10? *If "Yes," complete Schedule D, Part VI*	11a	✔	
b	Did the organization report an amount for investments—other securities in Part X, line 12, that is 5% or more of its total assets reported in Part X, line 16? *If "Yes," complete Schedule D, Part VII*	11b	✔	
c	Did the organization report an amount for investments—program related in Part X, line 13, that is 5% or more of its total assets reported in Part X, line 16? *If "Yes," complete Schedule D, Part VIII*	11c		✔
d	Did the organization report an amount for other assets in Part X, line 15, that is 5% or more of its total assets reported in Part X, line 16? *If "Yes," complete Schedule D, Part IX*	11d		✔
e	Did the organization report an amount for other liabilities in Part X, line 25? *If "Yes," complete Schedule D, Part X*	11e		✔
f	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? *If "Yes," complete Schedule D, Part X*	11f	✔	
12a	Did the organization obtain separate, independent audited financial statements for the tax year? *If "Yes," complete Schedule D, Parts XI and XII*	12a	✔	
b	Was the organization included in consolidated, independent audited financial statements for the tax year? *If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional*	12b		✔
13	Is the organization a school described in section 170(b)(1)(A)(ii)? *If "Yes," complete Schedule E*	13		✔
14a	Did the organization maintain an office, employees, or agents outside of the United States?	14a		✔
b	Did the organization have aggregate revenues or expenses of more than $10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at $100,000 or more? *If "Yes," complete Schedule F, Parts I and IV*	14b		✔
15	Did the organization report on Part IX, column (A), line 3, more than $5,000 of grants or other assistance to or for any foreign organization? *If "Yes," complete Schedule F, Parts II and IV*	15		✔
16	Did the organization report on Part IX, column (A), line 3, more than $5,000 of aggregate grants or other assistance to or for foreign individuals? *If "Yes," complete Schedule F, Parts III and IV*	16		✔
17	Did the organization report a total of more than $15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? *If "Yes," complete Schedule G, Part I.* See instructions	17		✔
18	Did the organization report more than $15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? *If "Yes," complete Schedule G, Part II*	18		✔
19	Did the organization report more than $15,000 of gross income from gaming activities on Part VIII, line 9a? *If "Yes," complete Schedule G, Part III*	19		✔
20a	Did the organization operate one or more hospital facilities? *If "Yes," complete Schedule H*	20a		✔
b	If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?	20b		
21	Did the organization report more than $5,000 of grants or other assistance to any domestic organization or domestic government on Part IX, column (A), line 1? *If "Yes," complete Schedule I, Parts I and II*	21	✔	

Part IV **Checklist of Required Schedules** *(continued)*

			Yes	No
22	Did the organization report more than $5,000 of grants or other assistance to or for domestic individuals on Part IX, column (A), line 2? *If "Yes," complete Schedule I, Parts I and III*	22		✔
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5, about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? *If "Yes," complete Schedule J*	23	✔	
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than $100,000 as of the last day of the year, that was issued after December 31, 2002? *If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25a*	24a		✔
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
c	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?	24c		
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		
25a	**Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations.** Did the organization engage in an excess benefit transaction with a disqualified person during the year? *If "Yes," complete Schedule L, Part I*	25a		✔
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? *If "Yes," complete Schedule L, Part I*	25b		✔
26	Did the organization report any amount on Part X, line 5 or 22, for receivables from or payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons? *If "Yes," complete Schedule L, Part II*	26		✔
27	Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity (including an employee thereof) or family member of any of these persons? *If "Yes," complete Schedule L, Part III*	27		✔
28	Was the organization a party to a business transaction with one of the following parties? (See the Schedule L, Part IV, instructions for applicable filing thresholds, conditions, and exceptions).			
a	A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? *If "Yes," complete Schedule L, Part IV*	28a		✔
b	A family member of any individual described in line 28a? *If "Yes," complete Schedule L, Part IV*	28b		✔
c	A 35% controlled entity of one or more individuals and/or organizations described in line 28a or 28b? *If "Yes," complete Schedule L, Part IV*	28c		✔
29	Did the organization receive more than $25,000 in noncash contributions? *If "Yes," complete Schedule M*	29	✔	
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? *If "Yes," complete Schedule M*	30	✔	
31	Did the organization liquidate, terminate, or dissolve and cease operations? *If "Yes," complete Schedule N, Part I*	31		✔
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? *If "Yes," complete Schedule N, Part II*	32		✔
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? *If "Yes," complete Schedule R, Part I*	33		✔
34	Was the organization related to any tax-exempt or taxable entity? *If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1*	34		✔
35a	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a		✔
b	If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? *If "Yes," complete Schedule R, Part V, line 2*	35b		
36	**Section 501(c)(3) organizations.** Did the organization make any transfers to an exempt non-charitable related organization? *If "Yes," complete Schedule R, Part V, line 2*	36		✔
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? *If "Yes," complete Schedule R, Part VI*	37		✔
38	Did the organization complete Schedule O and provide explanations on Schedule O for Part VI, lines 11b and 19? **Note:** All Form 990 filers are required to complete Schedule O	38	✔	

Part V **Statements Regarding Other IRS Filings and Tax Compliance**

Check if Schedule O contains a response or note to any line in this Part V ☐

					Yes	No
1a	Enter the number reported in box 3 of Form 1096. Enter -0- if not applicable	1a	613			
b	Enter the number of Forms W-2G included on line 1a. Enter -0- if not applicable	1b	0			
c	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?			1c		

Part V Statements Regarding Other IRS Filings and Tax Compliance *(continued)*

					Yes	No
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return	2a	685			
b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns?			2b	✔	
3a	Did the organization have unrelated business gross income of $1,000 or more during the year?			3a	✔	
b	If "Yes," has it filed a Form 990-T for this year? *If "No" to line 3b, provide an explanation on Schedule O*			3b	✔	
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?			4a		✔
b	If "Yes," enter the name of the foreign country. See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).					
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?			5a		✔
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?			5b		✔
c	If "Yes" to line 5a or 5b, did the organization file Form 8886-T?			5c		
6a	Does the organization have annual gross receipts that are normally greater than $100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions?			6a		✔
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?			6b		
7	**Organizations that may receive deductible contributions under section 170(c).**					
a	Did the organization receive a payment in excess of $75 made partly as a contribution and partly for goods and services provided to the payor?			7a	✔	
b	If "Yes," did the organization notify the donor of the value of the goods or services provided?			7b	✔	
c	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?			7c		✔
d	If "Yes," indicate the number of Forms 8282 filed during the year	7d				
e	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?			7e		✔
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?			7f		✔
g	If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?			7g		
h	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?			7h		
8	**Sponsoring organizations maintaining donor advised funds.** Did a donor advised fund maintained by the sponsoring organization have excess business holdings at any time during the year?			8		
9	**Sponsoring organizations maintaining donor advised funds.**					
a	Did the sponsoring organization make any taxable distributions under section 4966?			9a		
b	Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?			9b		
10	**Section 501(c)(7) organizations.** Enter:					
a	Initiation fees and capital contributions included on Part VIII, line 12	10a				
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities	10b				
11	**Section 501(c)(12) organizations.** Enter:					
a	Gross income from members or shareholders	11a				
b	Gross income from other sources. (Do not net amounts due or paid to other sources against amounts due or received from them.)	11b				
12a	**Section 4947(a)(1) non-exempt charitable trusts.** Is the organization filing Form 990 in lieu of Form 1041?			12a		
b	If "Yes," enter the amount of tax-exempt interest received or accrued during the year	12b				
13	**Section 501(c)(29) qualified nonprofit health insurance issuers.**					
a	Is the organization licensed to issue qualified health plans in more than one state?			13a		
	Note: See the instructions for additional information the organization must report on Schedule O.					
b	Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans	13b				
c	Enter the amount of reserves on hand	13c				
14a	Did the organization receive any payments for indoor tanning services during the tax year?			14a		✔
b	If "Yes," has it filed a Form 720 to report these payments? *If "No," provide an explanation on Schedule O*			14b		
15	Is the organization subject to the section 4960 tax on payment(s) of more than $1,000,000 in remuneration or excess parachute payment(s) during the year?			15		✔
	If "Yes," see the instructions and file Form 4720, Schedule N.					
16	Is the organization an educational institution subject to the section 4968 excise tax on net investment income?			16		✔
	If "Yes," complete Form 4720, Schedule O.					
17	**Section 501(c)(21) organizations.** Did the trust, or any disqualified or other person, engage in any activities that would result in the imposition of an excise tax under section 4951, 4952, or 4953?			17		
	If "Yes," complete Form 6069.					

Part VI **Governance, Management, and Disclosure.** *For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes on Schedule O. See instructions.*

Check if Schedule O contains a response or note to any line in this Part VI . . . ☑

Section A. Governing Body and Management

				Yes	No
1a	Enter the number of voting members of the governing body at the end of the tax year . . **1a** 31 If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain on Schedule O.				
b	Enter the number of voting members included on line 1a, above, who are independent . **1b** 31				
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?	2			✔
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors, trustees, or key employees to a management company or other person?	3			✔
4	Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?	4			✔
5	Did the organization become aware during the year of a significant diversion of the organization's assets?	5			✔
6	Did the organization have members or stockholders?	6		✔	
7a	Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body?	7a		✔	
b	Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body?	7b			✔
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:				
a	The governing body?	8a		✔	
b	Each committee with authority to act on behalf of the governing body?	8b		✔	
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? *If "Yes," provide the names and addresses on Schedule O*	9			✔

Section B. Policies *(This Section B requests information about policies not required by the Internal Revenue Code.)*

			Yes	No
10a	Did the organization have local chapters, branches, or affiliates?	10a		✔
b	If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes?	10b		
11a	Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?	11a	✔	
b	Describe on Schedule O the process, if any, used by the organization to review this Form 990.			
12a	Did the organization have a written conflict of interest policy? *If "No," go to line 13*	12a	✔	
b	Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	12b	✔	
c	Did the organization regularly and consistently monitor and enforce compliance with the policy? *If "Yes," describe on Schedule O how this was done*	12c	✔	
13	Did the organization have a written whistleblower policy?	13	✔	
14	Did the organization have a written document retention and destruction policy?	14	✔	
15	Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?			
a	The organization's CEO, Executive Director, or top management official	15a	✔	
b	Other officers or key employees of the organization	15b		✔
	If "Yes" to line 15a or 15b, describe the process on Schedule O. See instructions.			
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?	16a		✔
b	If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements?	16b		

Section C. Disclosure

17 List the states with which a copy of this Form 990 is required to be filed MN

18 Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, and 990-T (section 501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply.

☑ Own website ☑ Another's website ☑ Upon request ☐ Other *(explain on Schedule O)*

19 Describe on Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year.

20 State the name, address, and telephone number of the person who possesses the organization's books and records.

Fred Neher, (651)259-3170

345 Kellogg Blvd W, St Paul, MN 55102-1906

Part VII **Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors**

Check if Schedule O contains a response or note to any line in this Part VII . . . . ☐

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.

• List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.

• List all of the organization's **current** key employees, if any. See the instructions for definition of "key employee."

• List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (box 5 of Form W-2, box 6 of Form 1099-MISC, and/or box 1 of Form 1099-NEC) of more than $100,000 from the organization and any related organizations.

• List all of the organization's **former** officers, key employees, and highest compensated employees who received more than $100,000 of reportable compensation from the organization and any related organizations.

• List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than $10,000 of reportable compensation from the organization and any related organizations.

See the instructions for the order in which to list the persons above.

☐ Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

(A) Name and title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee): Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former	(D) Reportable compensation from the organization (W-2/ 1099-MISC/ 1099-NEC)	(E) Reportable compensation from related organizations (W-2/ 1099-MISC/ 1099-NEC)	(F) Estimated amount of other compensation from the organization and related organizations
S Kent Whitworth Director & Chief Executive Officer	40.00 0.00	✔		✔				275,472	0	41,175
Jennifer Jones Executive Vice President Strategy	40.00 0.00				✔			192,876	0	20,795
Jennifer Pogatchnik Vice President Advancement	40.00 0.00					✔		166,678	0	34,400
Fred Neher Vice President Finance	40.00 0.00			✔				165,844	0	34,347
Brenda Raney Senior Vice President Library, Research & Collecti	40.00 0.00					✔		161,543	0	34,073
Kevin Maijala Senior Vice President Education & Interpretation	40.00 0.00					✔		161,435	0	34,073
Benjamin Leonard Senior Vice President Historic Sites	40.00 0.00					✔		151,169	0	33,427
Brian Juntti Executive Vice President Shared Services	40.00 0.00					✔		145,914	0	33,103
Anton Treuer Board Member	1.00 0.00	✔						13,228	0	0
Peter Reyes President and Board Member	1.00 0.00	✔		✔				0	0	0
David Hakensen Past President and Board Member	1.00 0.00	✔		✔				0	0	0
Thomas Forsythe and Board Member Treasurer	0.00 0.00	✔		✔				0	0	0
Ford W Bell Board Member	1.00 0.00	✔						0	0	0
Barbara Burwell Board Member	1.00 0.00	✔						0	0	0

Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees *(continued)*

(A) Name and title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position: Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former	(D) Reportable compensation from the organization (W-2/ 1099-MISC/ 1099-NEC)	(E) Reportable compensation from related organizations (W-2/ 1099-MISC/ 1099-NEC)	(F) Estimated amount of other compensation from the organization and related organizations
Grant Davis Board Member	1.00 0.00	✔						0	0	0
M Mitchell Davis Board Member	1.00 0.00	✔						0	0	0
Elizabeth Driscoll Hlavka Board Member	1.00 0.00	✔						0	0	0
Joanell Dyrstad Board Member	1.00 0.00	✔						0	0	0
Richard E Engebretson Board Member	1.00 0.00	✔						0	0	0
Carolyn Essig Board Member	1.00 0.00	✔						0	0	0
Stephanie L Fehr Board Member	1.00 0.00	✔						0	0	0
Dustin Heckman Board Member	1.00 0.00	✔						0	0	0
Monica Little Board Member	1.00 0.00	✔						0	0	0
Linda B Mona Board Member	1.00 0.00	✔						0	0	0
Jennifer Murray Board Member	1.00 0.00	✔						0	0	0
Richard C Nash Board Member	1.00 0.00	✔						0	0	0
Krista E O'Malley Board Member	1.00 0.00	✔						0	0	0
Sharon Sayles Belton Board Member	1.00 0.00	✔						0	0	0

Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees *(continued)*

(A) Name and title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position: Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former	(D) Reportable compensation from the organization (W-2/1099-MISC/1099-NEC)	(E) Reportable compensation from related organizations (W-2/1099-MISC/1099-NEC)	(F) Estimated amount of other compensation from the organization and related organizations
Daniel Schmechel Board Member	1.00 0.00	✔						0	0	0
Diana Schutter Board Member	1.00 0.00	✔						0	0	0
Roger Sit Board Member	1.00 0.00	✔						0	0	0
John Tunheim Board Member	1.00 0.00	✔						0	0	0
Noelle Turner Board Member	1.00 0.00	✔						0	0	0
Gwen Westerman Board Member	1.00 0.00	✔						0	0	0
Tim Walz Ex-Officio Board Member	0.00 0.00	✔						0	0	0
Peggy Flanagan Ex-Officio Board Member	0.00 0.00	✔						0	0	0
Julie Blaha Ex-Officio Board Member	1.00 0.00	✔						0	0	0
Keith Ellison Ex-Officio Board Member	0.00 0.00	✔						0	0	0
Steve Simon Ex-Officio Board Member	0.00 0.00	✔						0	0	0
1b Subtotal								1,434,159	0	265,393
c Total from continuation sheets to Part VII, Section A										
d Total (add lines 1b and 1c)								1,434,159	0	265,393

2 Total number of individuals (including but not limited to those listed above) who received more than $100,000 of reportable compensation from the organization 27

		Yes	No
3 Did the organization list any **former** officer, director, trustee, key employee, or highest compensated employee on line 1a? *If "Yes," complete Schedule J for such individual*	3		✔
4 For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than $150,000? *If "Yes," complete Schedule J for such individual*	4	✔	
5 Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? *If "Yes," complete Schedule J for such person*	5		✔

Section B. Independent Contractors

1 Complete this table for your five highest compensated independent contractors that received more than $100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year.

(A) Name and business address	(B) Description of services	(C) Compensation
See Schedule O, Statement 3		

2 Total number of independent contractors (including but not limited to those listed above) who received more than $100,000 of compensation from the organization 17

Part VIII Statement of Revenue

Check if Schedule O contains a response or note to any line in this Part VIII . . . . ☐

					(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512–514
Contributions, Gifts, Grants, and Other Similar Amounts	1a	Federated campaigns	1a	0				
	b	Membership dues	1b	767,225				
	c	Fundraising events	1c	0				
	d	Related organizations	1d	0				
	e	Government grants (contributions)	1e	51,923,871				
	f	All other contributions, gifts, grants, and similar amounts not included above	1f	9,451,096				
	g	Noncash contributions included in lines 1a–1f	1g	$ 226,541				
	h	**Total.** Add lines 1a–1f			62,142,192			
Program Service Revenue				Business Code				
	2a	Admissions		712100	3,178,889	3,178,889	0	0
	b	Contract Service Fees		712120	2,310,007	2,310,007	0	0
	c	Publications		513130	2,241,080	2,241,080	0	0
	d	Museum Program Fees		712100	1,160,093	1,160,093	0	0
	e	Memberships		712100	549,922	549,922	0	0
	f	All other program service revenue			862,361	640,349	222,012	0
	g	**Total.** Add lines 2a–2f			10,302,352			
Other Revenue	3	Investment income (including dividends, interest, and other similar amounts)			3,495,913	0	0	3,495,913
	4	Income from investment of tax-exempt bond proceeds			0	0	0	0
	5	Royalties			0	0	0	0

			(i) Real	(ii) Personal
6a	Gross rents	6a	0	0
b	Less: rental expenses	6b	0	0
c	Rental income or (loss)	6c	0	0

		(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512–514
6d	Net rental income or (loss)	0	0	0	0

			(i) Securities	(ii) Other
7a	Gross amount from sales of assets other than inventory	7a	97,538,052	0
b	Less: cost or other basis and sales expenses	7b	78,773,944	0
c	Gain or (loss)	7c	18,764,108	0

				(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512–514
7d	Net gain or (loss)			18,764,108	0	0	18,764,108
8a	Gross income from fundraising events (not including $ 0 of contributions reported on line 1c). See Part IV, line 18	8a	0				
b	Less: direct expenses	8b	0				
c	Net income or (loss) from fundraising events			0		0	0
9a	Gross income from gaming activities. See Part IV, line 19	9a	0				
b	Less: direct expenses	9b	0				
c	Net income or (loss) from gaming activities			0	0	0	0
10a	Gross sales of inventory, less returns and allowances	10a	2,692,201				
b	Less: cost of goods sold	10b	1,258,275				
c	Net income or (loss) from sales of inventory			1,433,926	1,433,926	0	0

			Business Code	(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512–514
Miscellaneous Revenue	11a	Event Services	900099	617,040	182,425	434,615	0
	b						
	c						
	d	All other revenue		0	0	0	0
	e	**Total.** Add lines 11a–11d		617,040			
	12	**Total revenue.** See instructions		96,755,531	11,696,691	656,627	22,260,021

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

Check if Schedule O contains a response or note to any line in this Part IX . . . . ☑

Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1 Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21	6,621,098	6,621,098		
2 Grants and other assistance to domestic individuals. See Part IV, line 22	0	0		
3 Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16	0	0		
4 Benefits paid to or for members	0	0		
5 Compensation of current officers, directors, trustees, and key employees	730,509	213,671	516,838	0
6 Compensation not included above to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)				
7 Other salaries and wages	25,972,910	19,704,541	4,930,962	1,337,407
8 Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions)	1,570,445	1,197,691	290,450	82,304
9 Other employee benefits	5,850,520	4,429,567	1,120,276	300,677
10 Payroll taxes	1,918,681	1,433,435	386,997	98,249
11 Fees for services (nonemployees):				
a Management	171,300	171,300	0	0
b Legal	223,379	11,245	197,728	14,406
c Accounting	38,798	0	38,798	0
d Lobbying	50,000	0	50,000	0
e Professional fundraising services. See Part IV, line 17	0			0
f Investment management fees	0	0	0	0
g Other. (If line 11g amount exceeds 10% of line 25, column (A), amount, list line 11g expenses on Schedule O.)	7,382,825	6,253,706	1,044,583	84,536
12 Advertising and promotion	769,893	63,855	706,038	0
13 Office expenses	1,650,256	1,471,264	108,200	70,792
14 Information technology	1,782,400	158,936	1,615,904	7,560
15 Royalties	211,284	211,284	0	0
16 Occupancy	5,756,625	5,627,101	118,011	11,513
17 Travel	456,455	384,902	61,462	10,091
18 Payments of travel or entertainment expenses for any federal, state, or local public officials	0	0	0	0
19 Conferences, conventions, and meetings	580,563	417,260	28,816	134,487
20 Interest	1,114	52	1,055	7
21 Payments to affiliates	0	0	0	0
22 Depreciation, depletion, and amortization	2,781,498	2,674,760	105,528	1,210
23 Insurance	283,955	0	283,955	0
24 Other expenses. Itemize expenses not covered above. (List miscellaneous expenses on line 24e. If line 24e amount exceeds 10% of line 25, column (A), amount, list line 24e expenses on Schedule O.)				
a Building and Improvements	1,523,816	1,523,816	0	0
b Printing and Binding	1,196,349	980,676	62,903	152,770
c Collections Acquisitions	1,073,043	1,073,043	0	0
d Repairs	836,221	833,684	2,537	0
e All other expenses	1,633,387	1,455,208	171,590	6,589
25 **Total functional expenses.** Add lines 1 through 24e	71,067,324	56,912,095	11,842,631	2,312,598
26 **Joint costs.** Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here ☐ if following SOP 98-2 (ASC 958-720)				

Part X Balance Sheet

Check if Schedule O contains a response or note to any line in this Part X . . . . ☐

			(A) Beginning of year		(B) End of year
Assets	1	Cash—non-interest-bearing	5,164,415	1	6,565,226
	2	Savings and temporary cash investments	5,383,433	2	4,387,043
	3	Pledges and grants receivable, net	30,186,956	3	35,732,670
	4	Accounts receivable, net	922,529	4	1,958,308
	5	Loans and other receivables from any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons		5	
	6	Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), and persons described in section 4958(c)(3)(B)		6	
	7	Notes and loans receivable, net		7	
	8	Inventories for sale or use	1,103,103	8	1,342,362
	9	Prepaid expenses and deferred charges	315,340	9	342,551
	10a	Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D — 10a: 160,593,800			
	b	Less: accumulated depreciation — 10b: 47,928,181	115,229,102	10c	112,665,619
	11	Investments—publicly traded securities	132,771,182	11	152,003,496
	12	Investments—other securities. See Part IV, line 11	21,147,729	12	23,112,824
	13	Investments—program-related. See Part IV, line 11		13	
	14	Intangible assets		14	
	15	Other assets. See Part IV, line 11	411,267	15	377,721
	16	**Total assets.** Add lines 1 through 15 (must equal line 33)	312,635,056	16	338,487,820
Liabilities	17	Accounts payable and accrued expenses	8,559,255	17	12,871,070
	18	Grants payable		18	
	19	Deferred revenue	1,031,784	19	1,073,686
	20	Tax-exempt bond liabilities		20	
	21	Escrow or custodial account liability. Complete Part IV of Schedule D		21	
	22	Loans and other payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons		22	
	23	Secured mortgages and notes payable to unrelated third parties		23	
	24	Unsecured notes and loans payable to unrelated third parties		24	
	25	Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17–24). Complete Part X of Schedule D	0	25	0
	26	**Total liabilities.** Add lines 17 through 25	9,591,039	26	13,944,756
Net Assets or Fund Balances		**Organizations that follow FASB ASC 958, check here ☑ and complete lines 27, 28, 32, and 33.**			
	27	Net assets without donor restrictions	140,980,111	27	147,898,891
	28	Net assets with donor restrictions	162,063,906	28	176,644,173
		Organizations that do not follow FASB ASC 958, check here ☐ and complete lines 29 through 33.			
	29	Capital stock or trust principal, or current funds		29	
	30	Paid-in or capital surplus, or land, building, or equipment fund		30	
	31	Retained earnings, endowment, accumulated income, or other funds		31	
	32	Total net assets or fund balances	303,044,017	32	324,543,064
	33	Total liabilities and net assets/fund balances	312,635,056	33	338,487,820

Part XI Reconciliation of Net Assets

Check if Schedule O contains a response or note to any line in this Part XI . . . . ☑

1	Total revenue (must equal Part VIII, column (A), line 12)	1	96,755,531
2	Total expenses (must equal Part IX, column (A), line 25)	2	71,067,324
3	Revenue less expenses. Subtract line 2 from line 1	3	25,688,207
4	Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A))	4	303,044,017
5	Net unrealized gains (losses) on investments	5	-2,159,364
6	Donated services and use of facilities	6	0
7	Investment expenses	7	0
8	Prior period adjustments	8	0
9	Other changes in net assets or fund balances (explain on Schedule O)	9	-2,029,796
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 32, column (B))	10	324,543,064

Part XII Financial Statements and Reporting

Check if Schedule O contains a response or note to any line in this Part XII . . . . ☐

			Yes	No
1	Accounting method used to prepare the Form 990: ☐ Cash ☑ Accrual ☐ Other If the organization changed its method of accounting from a prior year or checked "Other," explain on Schedule O.			
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?	2a		✔
	If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed on a separate basis, consolidated basis, or both. ☐ Separate basis ☐ Consolidated basis ☐ Both consolidated and separate basis			
b	Were the organization's financial statements audited by an independent accountant?	2b	✔	
	If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate basis, consolidated basis, or both. ☑ Separate basis ☐ Consolidated basis ☐ Both consolidated and separate basis			
c	If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant?	2c	✔	
	If the organization changed either its oversight process or selection process during the tax year, explain on Schedule O.			
3a	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Uniform Guidance, 2 C.F.R. Part 200, Subpart F?	3a		✔
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why on Schedule O and describe any steps taken to undergo such audits	3b		

SCHEDULE A (Form 990)

Department of the Treasury
Internal Revenue Service

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.
Attach to Form 990 or Form 990-EZ.
Go to *www.irs.gov/Form990* for instructions and the latest information.

OMB No. 1545-0047
2023
Open to Public Inspection

Name of the organization
MINNESOTA HISTORICAL SOCIETY

Employer identification number
41-0713907

Part I Reason for Public Charity Status. (All organizations must complete this part.) See instructions.

The organization is not a private foundation because it is: (For lines 1 through 12, check only one box.)

1 ☐ A church, convention of churches, or association of churches described in **section 170(b)(1)(A)(i)**.
2 ☐ A school described in **section 170(b)(1)(A)(ii)**. (Attach Schedule E (Form 990).)
3 ☐ A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii)**.
4 ☐ A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii)**. Enter the hospital's name, city, and state:
5 ☐ An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv)**. (Complete Part II.)
6 ☐ A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v)**.
7 ☑ An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi)**. (Complete Part II.)
8 ☐ A community trust described in **section 170(b)(1)(A)(vi)**. (Complete Part II.)
9 ☐ An agricultural research organization described in **section 170(b)(1)(A)(ix)** operated in conjunction with a land-grant college or university or a non-land-grant college of agriculture (see instructions). Enter the name, city, and state of the college or university:
10 ☐ An organization that normally receives (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions, subject to certain exceptions; and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See **section 509(a)(2)**. (Complete Part III.)
11 ☐ An organization organized and operated exclusively to test for public safety. See **section 509(a)(4)**.
12 ☐ An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in **section 509(a)(1)** or **section 509(a)(2)**. See **section 509(a)(3)**. Check the box on lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g.

a ☐ **Type I.** A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. **You must complete Part IV, Sections A and B.**

b ☐ **Type II.** A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s). **You must complete Part IV, Sections A and C.**

c ☐ **Type III functionally integrated.** A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions). **You must complete Part IV, Sections A, D, and E.**

d ☐ **Type III non-functionally integrated.** A supporting organization operated in connection with its supported organization(s) that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions). **You must complete Part IV, Sections A and D, and Part V.**

e ☐ Check this box if the organization received a written determination from the IRS that it is a Type I, Type II, Type III functionally integrated, or Type III non-functionally integrated supporting organization.

f Enter the number of supported organizations . . . .

g Provide the following information about the supported organization(s).

(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1–10 above (see instructions))	(iv) Is the organization listed in your governing document? Yes	No	(v) Amount of monetary support (see instructions)	(vi) Amount of other support (see instructions)
(A)						
(B)						
(C)						
(D)						
(E)						
Total						

Part II **Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)**
(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Section A. Public Support

Calendar year (or fiscal year beginning in)	(a) 2019	(b) 2020	(c) 2021	(d) 2022	(e) 2023	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")	44,378,795	51,144,233	50,615,882	77,323,366	62,142,192	285,604,468
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf	0	0	0	0	0	0
3 The value of services or facilities furnished by a governmental unit to the organization without charge	0	0	0	0	0	0
4 **Total.** Add lines 1 through 3	44,378,795	51,144,233	50,615,882	77,323,366	62,142,192	285,604,468
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						19,903,641
6 **Public support.** Subtract line 5 from line 4						265,700,827

Section B. Total Support

Calendar year (or fiscal year beginning in)	(a) 2019	(b) 2020	(c) 2021	(d) 2022	(e) 2023	(f) Total
7 Amounts from line 4	44,378,795	51,144,233	50,615,882	77,323,366	62,142,192	285,604,468
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources	2,592,278	1,355,060	1,773,535	3,286,894	4,213,775	13,221,542
9 Net income from unrelated business activities, whether or not the business is regularly carried on	0	0	0	91,943	73,727	165,670
10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)	0	0	0	0	0	0
11 **Total support.** Add lines 7 through 10						298,991,680

12 Gross receipts from related activities, etc. (see instructions) . . . 12 46,796,384

13 **First 5 years.** If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and **stop here** ☐

Section C. Computation of Public Support Percentage

14 Public support percentage for 2023 (line 6, column (f), divided by line 11, column (f)) . . . 14 88.87 %

15 Public support percentage from 2022 Schedule A, Part II, line 14 . . . 15 90.37 %

16a **33 1/3% support test—2023.** If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and **stop here**. The organization qualifies as a publicly supported organization ☑

b **33 1/3% support test—2022.** If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and **stop here**. The organization qualifies as a publicly supported organization ☐

17a **10%-facts-and-circumstances test—2023.** If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the facts-and-circumstances test, check this box and **stop here**. Explain in Part VI how the organization meets the facts-and-circumstances test. The organization qualifies as a publicly supported organization ☐

b **10%-facts-and-circumstances test—2022.** If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the facts-and-circumstances test, check this box and **stop here**. Explain in Part VI how the organization meets the facts-and-circumstances test. The organization qualifies as a publicly supported organization ☐

18 **Private foundation.** If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions ☐

Part III **Support Schedule for Organizations Described in Section 509(a)(2)**
(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Section A. Public Support

Calendar year (or fiscal year beginning in)	(a) 2019	(b) 2020	(c) 2021	(d) 2022	(e) 2023	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")						
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3 Gross receipts from activities that are not an unrelated trade or business under section 513						
4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5 The value of services or facilities furnished by a governmental unit to the organization without charge						
6 **Total.** Add lines 1 through 5						
7a Amounts included on lines 1, 2, and 3 received from disqualified persons						
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of $5,000 or 1% of the amount on line 13 for the year						
c Add lines 7a and 7b						
8 **Public support.** (Subtract line 7c from line 6.)						

Section B. Total Support

Calendar year (or fiscal year beginning in)	(a) 2019	(b) 2020	(c) 2021	(d) 2022	(e) 2023	(f) Total
9 Amounts from line 6						
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources						
b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
c Add lines 10a and 10b						
11 Net income from unrelated business activities not included on line 10b, whether or not the business is regularly carried on						
12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)						
13 **Total support.** (Add lines 9, 10c, 11, and 12.)						

14 **First 5 years.** If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and **stop here** ☐

Section C. Computation of Public Support Percentage

15	Public support percentage for 2023 (line 8, column (f), divided by line 13, column (f))	15	%
16	Public support percentage from 2022 Schedule A, Part III, line 15	16	%

Section D. Computation of Investment Income Percentage

17	Investment income percentage for **2023** (line 10c, column (f), divided by line 13, column (f))	17	%
18	Investment income percentage from **2022** Schedule A, Part III, line 17	18	%

19a **33 1/3% support tests—2023.** If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and **stop here**. The organization qualifies as a publicly supported organization ☐

b **33 1/3% support tests—2022.** If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3%, and line 18 is not more than 33 1/3%, check this box and **stop here**. The organization qualifies as a publicly supported organization ☐

20 **Private foundation.** If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions ☐

Part IV Supporting Organizations

(Complete only if you checked a box on line 12 of Part I. If you checked box 12a, Part I, complete Sections A and B. If you checked box 12b, Part I, complete Sections A and C. If you checked box 12c, Part I, complete Sections A, D, and E. If you checked box 12d, Part I, complete Sections A and D, and complete Part V.)

Section A. All Supporting Organizations

			Yes	No
1	Are all of the organization's supported organizations listed by name in the organization's governing documents? *If "No," describe in **Part VI** how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.*	1		
2	Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? *If "Yes," explain in **Part VI** how the organization determined that the supported organization was described in section 509(a)(1) or (2).*	2		
3a	Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? *If "Yes," answer lines 3b and 3c below.*	3a		
b	Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? *If "Yes," describe in **Part VI** when and how the organization made the determination.*	3b		
c	Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? *If "Yes," explain in **Part VI** what controls the organization put in place to ensure such use.*	3c		
4a	Was any supported organization not organized in the United States ("foreign supported organization")? *If "Yes," and if you checked box 12a or 12b in Part I, answer lines 4b and 4c below.*	4a		
b	Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? *If "Yes," describe in **Part VI** how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.*	4b		
c	Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? *If "Yes," explain in **Part VI** what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.*	4c		
5a	Did the organization add, substitute, or remove any supported organizations during the tax year? *If "Yes," answer lines 5b and 5c below (if applicable). Also, provide detail in **Part VI**, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).*	5a		
b	**Type I or Type II only.** Was any added or substituted supported organization part of a class already designated in the organization's organizing document?	5b		
c	**Substitutions only.** Was the substitution the result of an event beyond the organization's control?	5c		
6	Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? *If "Yes," provide detail in **Part VI**.*	6		
7	Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? *If "Yes," complete Part I of Schedule L (Form 990).*	7		
8	Did the organization make a loan to a disqualified person (as defined in section 4958) not described on line 7? *If "Yes," complete Part I of Schedule L (Form 990).*	8		
9a	Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons, as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? *If "Yes," provide detail in **Part VI**.*	9a		
b	Did one or more disqualified persons (as defined on line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? *If "Yes," provide detail in **Part VI**.*	9b		
c	Did a disqualified person (as defined on line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? *If "Yes," provide detail in **Part VI**.*	9c		
10a	Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? *If "Yes," answer line 10b below.*	10a		
b	Did the organization have any excess business holdings in the tax year? *(Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)*	10b		

Part IV Supporting Organizations *(continued)*

			Yes	No
11		Has the organization accepted a gift or contribution from any of the following persons?		
	a	A person who directly or indirectly controls, either alone or together with persons described on lines 11b and 11c below, the governing body of a supported organization?	**11a**		
	b	A family member of a person described on line 11a above?	**11b**		
	c	A 35% controlled entity of a person described on line 11a or 11b above? *If "Yes" to line 11a, 11b, or 11c, provide detail in* ***Part VI****.*	**11c**		

Section B. Type I Supporting Organizations

			Yes	No
1	Did the governing body, members of the governing body, officers acting in their official capacity, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization's officers, directors, or trustees at all times during the tax year? *If "No," describe in* ***Part VI*** *how the supported organization(s) effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported organization, describe how the powers to appoint and/or remove officers, directors, or trustees were allocated among the supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year.*	**1**		
2	Did the organization operate for the benefit of any supported organization other than the supported organization(s) that operated, supervised, or controlled the supporting organization? *If "Yes," explain in* ***Part VI*** *how providing such benefit carried out the purposes of the supported organization(s) that operated, supervised, or controlled the supporting organization.*	**2**		

Section C. Type II Supporting Organizations

			Yes	No
1	Were a majority of the organization's directors or trustees during the tax year also a majority of the directors or trustees of each of the organization's supported organization(s)? *If "No," describe in* ***Part VI*** *how control or management of the supporting organization was vested in the same persons that controlled or managed the supported organization(s).*	**1**		

Section D. All Type III Supporting Organizations

			Yes	No
1	Did the organization provide to each of its supported organizations, by the last day of the fifth month of the organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the organization's governing documents in effect on the date of notification, to the extent not previously provided?	**1**		
2	Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported organization(s), or (ii) serving on the governing body of a supported organization? *If "No," explain in* ***Part VI*** *how the organization maintained a close and continuous working relationship with the supported organization(s).*	**2**		
3	By reason of the relationship described on line 2, above, did the organization's supported organizations have a significant voice in the organization's investment policies and in directing the use of the organization's income or assets at all times during the tax year? *If "Yes," describe in* ***Part VI*** *the role the organization's supported organizations played in this regard.*	**3**		

Section E. Type III Functionally Integrated Supporting Organizations

1 *Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (****see instructions****).*

a ☐ The organization satisfied the Activities Test. *Complete* ***line 2*** *below.*

b ☐ The organization is the parent of each of its supported organizations. *Complete* ***line 3*** *below.*

c ☐ The organization supported a governmental entity. *Describe in* ***Part VI*** *how you supported a governmental entity (see instructions).*

				Yes	No
2		Activities Test. ***Answer lines 2a and 2b below.***			
	a	Did substantially all of the organization's activities during the tax year directly further the exempt purposes of the supported organization(s) to which the organization was responsive? *If "Yes," then in* ***Part VI identify those supported organizations and explain*** *how these activities directly furthered their exempt purposes, how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted substantially all of its activities.*	**2a**		
	b	Did the activities described on line 2a, above, constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in? *If "Yes," explain in* ***Part VI*** *the reasons for the organization's position that its supported organization(s) would have engaged in these activities but for the organization's involvement.*	**2b**		
3		Parent of Supported Organizations. ***Answer lines 3a and 3b below.***			
	a	Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations? *If "Yes" or "No," provide details in* ***Part VI****.*	**3a**		
	b	Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each of its supported organizations? *If "Yes," describe in* ***Part VI*** *the role played by the organization in this regard.*	**3b**		

Part V **Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations**

1 ☐ Check here if the organization satisfied the Integral Part Test as a qualifying trust on Nov. 20, 1970 (*explain in **Part VI***). **See instructions.** All other Type III non-functionally integrated supporting organizations must complete Sections A through E.

Section A—Adjusted Net Income			(A) Prior Year	(B) Current Year (optional)
1	Net short-term capital gain	1		
2	Recoveries of prior-year distributions	2		
3	Other gross income (see instructions)	3		
4	Add lines 1 through 3.	4		
5	Depreciation and depletion	5		
6	Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions)	6		
7	Other expenses (see instructions)	7		
8	**Adjusted Net Income** (subtract lines 5, 6, and 7 from line 4)	8		

Section B—Minimum Asset Amount			(A) Prior Year	(B) Current Year (optional)
1	Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year):			
a	Average monthly value of securities	1a		
b	Average monthly cash balances	1b		
c	Fair market value of other non-exempt-use assets	1c		
d	**Total** (add lines 1a, 1b, and 1c)	1d		
e	**Discount** claimed for blockage or other factors (*explain in detail in **Part VI***):			
2	Acquisition indebtedness applicable to non-exempt-use assets	2		
3	Subtract line 2 from line 1d.	3		
4	Cash deemed held for exempt use. Enter 0.015 of line 3 (for greater amount, see instructions).	4		
5	Net value of non-exempt-use assets (subtract line 4 from line 3)	5		
6	Multiply line 5 by 0.035.	6		
7	Recoveries of prior-year distributions	7		
8	**Minimum Asset Amount** (add line 7 to line 6)	8		

Section C—Distributable Amount				Current Year
1	Adjusted net income for prior year (from Section A, line 8, column A)	1		
2	Enter 0.85 of line 1.	2		
3	Minimum asset amount for prior year (from Section B, line 8, column A)	3		
4	Enter greater of line 2 or line 3.	4		
5	Income tax imposed in prior year	5		
6	**Distributable Amount.** Subtract line 5 from line 4, unless subject to emergency temporary reduction (see instructions).	6		

7 ☐ Check here if the current year is the organization's first as a non-functionally integrated Type III supporting organization (see instructions).

Part V **Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations** *(continued)*

Section D—Distributions			**Current Year**
1	Amounts paid to supported organizations to accomplish exempt purposes	1	
2	Amounts paid to perform activity that directly furthers exempt purposes of supported organizations, in excess of income from activity	2	
3	Administrative expenses paid to accomplish exempt purposes of supported organizations	3	
4	Amounts paid to acquire exempt-use assets	4	
5	Qualified set-aside amounts (prior IRS approval required—*provide details in* ***Part VI***)	5	
6	Other distributions (*describe in* ***Part VI***). See instructions.	6	
7	**Total annual distributions.** Add lines 1 through 6.	7	
8	Distributions to attentive supported organizations to which the organization is responsive (*provide details in* ***Part VI***). See instructions.	8	
9	Distributable amount for 2023 from Section C, line 6	9	
10	Line 8 amount divided by line 9 amount	10	

Section E—Distribution Allocations (see instructions)		**(i)** **Excess Distributions**	**(ii)** **Underdistributions Pre-2023**	**(iii)** **Distributable Amount for 2023**
1	Distributable amount for 2023 from Section C, line 6			
2	Underdistributions, if any, for years prior to 2023 (reasonable cause required—*explain in* ***Part VI***). See instructions.			
3	Excess distributions carryover, if any, to 2023			
a	**From 2018**			
b	**From 2019**			
c	From 2020			
d	From 2021			
e	From 2022			
f	**Total** of lines 3a through 3e			
g	Applied to underdistributions of prior years			
h	Applied to 2023 distributable amount			
i	Carryover from 2018 not applied (see instructions)			
j	Remainder. Subtract lines 3g, 3h, and 3i from line 3f.			
4	Distributions for 2023 from Section D, line 7: $			
a	Applied to underdistributions of prior years			
b	Applied to 2023 distributable amount			
c	Remainder. Subtract lines 4a and 4b from line 4.			
5	Remaining underdistributions for years prior to 2023, if any. Subtract lines 3g and 4a from line 2. For result greater than zero, *explain in* ***Part VI***. See instructions.			
6	Remaining underdistributions for 2023. Subtract lines 3h and 4b from line 1. For result greater than zero, *explain in* ***Part VI***. See instructions.			
7	**Excess distributions carryover to 2024.** Add lines 3j and 4c.			
8	Breakdown of line 7:			
a	**Excess from 2019** . . .			
b	Excess from 2020 . . .			
c	Excess from 2021 . . .			
d	Excess from 2022 . . .			
e	Excess from 2023 . . .			

Part VI **Supplemental Information.** Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a, and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information. (See instructions.)

SCHEDULE C (Form 990)

Department of the Treasury
Internal Revenue Service

Political Campaign and Lobbying Activities

For Organizations Exempt From Income Tax Under Section 501(c) and Section 527

Complete if the organization is described below. Attach to Form 990 or Form 990-EZ.
Go to *www.irs.gov/Form990* for instructions and the latest information.

OMB No. 1545-0047

2023

Open to Public Inspection

If the organization answered "Yes" on Form 990, Part IV, line 3, or Form 990-EZ, Part V, line 46 (Political Campaign Activities), then:

- Section 501(c)(3) organizations: Complete Parts I-A and B. Do not complete Part I-C.
- Section 501(c) (other than section 501(c)(3)) organizations: Complete Parts I-A and C below. Do not complete Part I-B.
- Section 527 organizations: Complete Part I-A only.

If the organization answered "Yes" on Form 990, Part IV, line 4, or Form 990-EZ, Part VI, line 47 (Lobbying Activities), then:

- Section 501(c)(3) organizations that have filed Form 5768 (election under section 501(h)): Complete Part II-A. Do not complete Part II-B.
- Section 501(c)(3) organizations that have NOT filed Form 5768 (election under section 501(h)): Complete Part II-B. Do not complete Part II-A.

If the organization answered "Yes" on Form 990, Part IV, line 5 (Proxy Tax) (see separate instructions) or Form 990-EZ, Part V, line 35c (Proxy Tax) (see separate instructions), then:

- Section 501(c)(4), (5), or (6) organizations: Complete Part III.

Name of organization	Employer identification number
MINNESOTA HISTORICAL SOCIETY	41-0713907

Part I-A Complete if the organization is exempt under section 501(c) or is a section 527 organization.

1 Provide a description of the organization's direct and indirect political campaign activities in Part IV. See instructions for definition of "political campaign activities."

2 Political campaign activity expenditures. See instructions . . . $

3 Volunteer hours for political campaign activities. See instructions . . .

Part I-B Complete if the organization is exempt under section 501(c)(3).

1 Enter the amount of any excise tax incurred by the organization under section 4955 . . . $

2 Enter the amount of any excise tax incurred by organization managers under section 4955 . . . $

3 If the organization incurred a section 4955 tax, did it file Form 4720 for this year? . . . ☐ **Yes** ☐ **No**

4a Was a correction made? . . . ☐ **Yes** ☐ **No**

b If "Yes," describe in Part IV.

Part I-C Complete if the organization is exempt under section 501(c), except section 501(c)(3).

1 Enter the amount directly expended by the filing organization for section 527 exempt function activities . . . $

2 Enter the amount of the filing organization's funds contributed to other organizations for section 527 exempt function activities . . . $

3 Total exempt function expenditures. Add lines 1 and 2. Enter here and on Form 1120-POL, line 17b . . . $

4 Did the filing organization file **Form 1120-POL** for this year? . . . ☐ **Yes** ☐ **No**

5 Enter the names, addresses, and employer identification number (EIN) of all section 527 political organizations to which the filing organization made payments. For each organization listed, enter the amount paid from the filing organization's funds. Also enter the amount of political contributions received that were promptly and directly delivered to a separate political organization, such as a separate segregated fund or a political action committee (PAC). If additional space is needed, provide information in Part IV.

	(a) Name	**(b)** Address	**(c)** EIN	**(d)** Amount paid from filing organization's funds. If none, enter -0-.	**(e)** Amount of political contributions received and promptly and directly delivered to a separate political organization. If none, enter -0-.
(1)					
(2)					
(3)					
(4)					
(5)					
(6)					

Part II-A **Complete if the organization is exempt under section 501(c)(3) and filed Form 5768 (election under section 501(h)).**

A Check ☐ if the filing organization belongs to an affiliated group (and list in Part IV each affiliated group member's name, address, EIN, expenses, and share of excess lobbying expenditures).

B Check ☐ if the filing organization checked box A and "limited control" provisions apply.

	Limits on Lobbying Expenditures (The term "expenditures" means amounts paid or incurred.)	**(a)** Filing organization's totals	**(b)** Affiliated group totals
1a	Total lobbying expenditures to influence public opinion (grassroots lobbying)		
b	Total lobbying expenditures to influence a legislative body (direct lobbying)		
c	Total lobbying expenditures (add lines 1a and 1b)		
d	Other exempt purpose expenditures		
e	Total exempt purpose expenditures (add lines 1c and 1d)		
f	Lobbying nontaxable amount. Enter the amount from the following table in both columns.		

If the amount on line 1e, column (a) or (b) is:	**The lobbying nontaxable amount is:**
not over $500,000,	20% of the amount on line 1e.
over $500,000 but not over $1,000,000,	$100,000 plus 15% of the excess over $500,000.
over $1,000,000 but not over $1,500,000,	$175,000 plus 10% of the excess over $1,000,000.
over $1,500,000 but not over $17,000,000,	$225,000 plus 5% of the excess over $1,500,000.
over $17,000,000,	$1,000,000.

		(a)	(b)
g	Grassroots nontaxable amount (enter 25% of line 1f)		
h	Subtract line 1g from line 1a. If zero or less, enter -0-		
i	Subtract line 1f from line 1c. If zero or less, enter -0-		

j If there is an amount other than zero on either line 1h or line 1i, did the organization file Form 4720 reporting section 4911 tax for this year? ☐ **Yes** ☐ **No**

4-Year Averaging Period Under Section 501(h)
(Some organizations that made a section 501(h) election do not have to complete all of the five columns below. See the separate instructions for lines 2a through 2f.)

Lobbying Expenditures During 4-Year Averaging Period

	Calendar year (or fiscal year beginning in)	**(a)** 2020	**(b)** 2021	**(c)** 2022	**(d)** 2023	**(e)** Total
2a	Lobbying nontaxable amount					
b	Lobbying ceiling amount (150% of line 2a, column (e))					
c	Total lobbying expenditures					
d	Grassroots nontaxable amount					
e	Grassroots ceiling amount (150% of line 2d, column (e))					
f	Grassroots lobbying expenditures					

Part II-B **Complete if the organization is exempt under section 501(c)(3) and has NOT filed Form 5768 (election under section 501(h)).**

For each "Yes" response on lines 1a through 1i below, provide in Part IV a detailed description of the lobbying activity.		(a) Yes	(a) No	(b) Amount
1	During the year, did the filing organization attempt to influence foreign, national, state, or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of:			
a	Volunteers?	✔		
b	Paid staff or management (include compensation in expenses reported on lines 1c through 1i)?	✔		
c	Media advertisements?		✔	
d	Mailings to members, legislators, or the public?	✔		500
e	Publications, or published or broadcast statements?	✔		1,000
f	Grants to other organizations for lobbying purposes?		✔	
g	Direct contact with legislators, their staffs, government officials, or a legislative body?	✔		94,576
h	Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means?	✔		4,000
i	Other activities?	✔		5,512
j	Total. Add lines 1c through 1i			105,588
2a	Did the activities in line 1 cause the organization to not be described in section 501(c)(3)?		✔	
b	If "Yes," enter the amount of any tax incurred under section 4912			
c	If "Yes," enter the amount of any tax incurred by organization managers under section 4912			
d	If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year?			

Part III-A **Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6).**

			Yes	No
1	Were substantially all (90% or more) dues received nondeductible by members?	1		
2	Did the organization make only in-house lobbying expenditures of $2,000 or less?	2		
3	Did the organization agree to carry over lobbying and political campaign activity expenditures from the prior year?	3		

Part III-B **Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "No" OR (b) Part III-A, line 3, is answered "Yes."**

1	Dues, assessments and similar amounts from members	1	
2	Section 162(e) nondeductible lobbying and political expenditures **(do not include amounts of political expenses for which the section 527(f) tax was paid).**		
a	Current year	2a	
b	Carryover from last year	2b	
c	Total	2c	
3	Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues	3	
4	If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the excess does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and political expenditures next year?	4	
5	Taxable amount of lobbying and political expenditures. See instructions	5	

Part IV **Supplemental Information**

Provide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; Part II-A (affiliated group list); Part II-A, lines 1 and 2 (see instructions); and Part II-B, line 1. Also, complete this part for any additional information.

Schedule C, Part II-B, Line 1 - MNHS receives a majority of its annual funding from the State of Minnesota. As a result, there are activities that are performed that may be construed as lobbying activities. MNHS maintains a presence on the world wide web, which includes a dedicated MNHS website, which then includes a webpage dedicated to legislative updates, the status of our appropriations, and at times a call to our members and the public to contact their local legislators in support of MNHS' appropriations a/o pending legislation. Our website includes a program that allows the public to search and directly contact their representatives and other state leaders. In FY 24 MNHS spent $5,512, as reported in Part II-B, Line 1(i) on the program to contact legislators. In addition, MNHS employees a Vice President of Public Policy & Government Relations whose primary function is to act in an administrative capacity in providing budgetary information to the State of Minnesota and to act as a legislative liaison as needed. At times this position may have direct contact with members of the legislative body or the public in a manner such that the activity could be construed as lobbying. MNHS has employed a lobbying firm to represent MNHS and its interests at the Minnesota State Capitol to help advance specific legislation. Lobbying activities represent an insignificant amount of MNHS' annual operating expenditures. Of the total listed in Part II-B, Line 1(g), $50,000 represents fees paid directly to an outside lobbying firm to act on our behalf at the State Capitol.

SCHEDULE D (Form 990)

Department of the Treasury
Internal Revenue Service

Supplemental Financial Statements

Complete if the organization answered "Yes" on Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.
Attach to Form 990.
Go to *www.irs.gov/Form990* for instructions and the latest information.

OMB No. 1545-0047
2023
Open to Public Inspection

Name of the organization: MINNESOTA HISTORICAL SOCIETY
Employer identification number: 41-0713907

Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts
Complete if the organization answered "Yes" on Form 990, Part IV, line 6.

		(a) Donor advised funds	(b) Funds and other accounts
1	Total number at end of year		
2	Aggregate value of contributions to (during year)		
3	Aggregate value of grants from (during year)		
4	Aggregate value at end of year		

5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control? ☐ Yes ☐ No

6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit? ☐ Yes ☐ No

Part II Conservation Easements
Complete if the organization answered "Yes" on Form 990, Part IV, line 7.

1 Purpose(s) of conservation easements held by the organization (check all that apply).
- ☐ Preservation of land for public use (for example, recreation or education)
- ☐ Preservation of a historically important land area
- ☐ Protection of natural habitat
- ☐ Preservation of a certified historic structure
- ☐ Preservation of open space

2 Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year.

			Held at the End of the Tax Year
a	Total number of conservation easements	2a	
b	Total acreage restricted by conservation easements	2b	
c	Number of conservation easements on a certified historic structure included on line 2a	2c	
d	Number of conservation easements included on line 2c acquired after July 25, 2006, and not on a historic structure listed in the National Register	2d	

3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year ____________

4 Number of states where property subject to conservation easement is located ____________

5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds? ☐ Yes ☐ No

6 Staff and volunteer hours devoted to monitoring, inspecting, handling of violations, and enforcing conservation easements during the year ____________

7 Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year ____________

8 Does each conservation easement reported on line 2d above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)? ☐ Yes ☐ No

9 In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements.

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets
Complete if the organization answered "Yes" on Form 990, Part IV, line 8.

1a If the organization elected, as permitted under FASB ASC 958, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide in Part XIII the text of the footnote to its financial statements that describes these items.

b If the organization elected, as permitted under FASB ASC 958, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items.

(i) Revenue included on Form 990, Part VIII, line 1 $ ____________

(ii) Assets included in Form 990, Part X $ ____________

2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under FASB ASC 958 relating to these items.

a Revenue included on Form 990, Part VIII, line 1 $ 0

b Assets included in Form 990, Part X $ 0

Part III **Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets** *(continued)*

3 Using the organization's acquisition, accession, and other records, check any of the following that make significant use of its collection items (check all that apply).

a ☑ Public exhibition
b ☑ Scholarly research
c ☑ Preservation for future generations
d ☑ Loan or exchange program
e ☐ Other

4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIII.

5 During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection? . . ☐ Yes ☑ No

Part IV **Escrow and Custodial Arrangements**
Complete if the organization answered "Yes" on Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

1a Is the organization an agent, trustee, custodian, or other intermediary for contributions or other assets not included on Form 990, Part X? ☐ Yes ☐ No

b If "Yes," explain the arrangement in Part XIII and complete the following table.

		Amount
c Beginning balance	1c	
d Additions during the year	1d	
e Distributions during the year	1e	
f Ending balance	1f	

2a Did the organization include an amount on Form 990, Part X, line 21, for escrow or custodial account liability? ☐ Yes ☐ No

b If "Yes," explain the arrangement in Part XIII. Check here if the explanation has been provided in Part XIII . . . . ☐

Part V **Endowment Funds**
Complete if the organization answered "Yes" on Form 990, Part IV, line 10.

	(a) Current year	**(b)** Prior year	**(c)** Two years back	**(d)** Three years back	**(e)** Four years back
1a Beginning of year balance	132,357,347	102,506,932	119,045,984	95,297,340	94,846,415
b Contributions	8,346,512	20,534,900	5,840,465	1,809,790	792,707
c Net investment earnings, gains, and losses	18,608,453	13,461,527	-18,655,766	25,469,833	2,979,899
d Grants or scholarships	0	0	0	0	0
e Other expenditures for facilities and programs	4,438,559	4,146,012	3,723,751	3,530,979	3,321,681
f Administrative expenses	0	0	0	0	0
g End of year balance	154,873,753	132,357,347	102,506,932	119,045,984	95,297,340

2 Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as:

a Board designated or quasi-endowment 8 %
b Permanent endowment 82 %
c Term endowment 10 %

The percentages on lines 2a, 2b, and 2c should equal 100%.

3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by:

		Yes	No
(i) Unrelated organizations?	3a(i)		✔
(ii) Related organizations?	3a(ii)		✔
b If "Yes" on line 3a(ii), are the related organizations listed as required on Schedule R?	3b		

4 Describe in Part XIII the intended uses of the organization's endowment funds.

Part VI **Land, Buildings, and Equipment**
Complete if the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10.

Description of property	**(a)** Cost or other basis (investment)	**(b)** Cost or other basis (other)	**(c)** Accumulated depreciation	**(d)** Book value
1a Land	0	5,491,606		5,491,606
b Buildings	0	147,901,537	41,293,163	106,608,374
c Leasehold improvements	0	0	0	0
d Equipment	0	7,200,657	6,635,018	565,639
e Other	0	0	0	0
Total. Add lines 1a through 1e. *(Column (d) must equal Form 990, Part X, line 10c, column (B))*				112,665,619

Part VII Investments—Other Securities

Complete if the organization answered "Yes" on Form 990, Part IV, line 11b. See Form 990, Part X, line 12.

(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1) Financial derivatives		
(2) Closely held equity interests		
(3) Other Common Collective Trusts	23,112,824	End-of-Year Market Value
(A)		
(B)		
(C)		
(D)		
(E)		
(F)		
(G)		
(H)		
Total. *(Column (b) must equal Form 990, Part X, line 12, col. (B))*	23,112,824	

Part VIII Investments—Program Related

Complete if the organization answered "Yes" on Form 990, Part IV, line 11c. See Form 990, Part X, line 13.

(a) Description of investment	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1)		
(2)		
(3)		
(4)		
(5)		
(6)		
(7)		
(8)		
(9)		
Total. *(Column (b) must equal Form 990, Part X, line 13, col. (B))*		

Part IX Other Assets

Complete if the organization answered "Yes" on Form 990, Part IV, line 11d. See Form 990, Part X, line 15.

(a) Description	(b) Book value
(1)	
(2)	
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
Total. *(Column (b) must equal Form 990, Part X, line 15, col. (B))*	

Part X Other Liabilities

Complete if the organization answered "Yes" on Form 990, Part IV, line 11e or 11f. See Form 990, Part X, line 25.

1. (a) Description of liability	(b) Book value
(1) Federal income taxes	0
(2)	
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
Total. *(Column (b) must equal Form 990, Part X, line 25, col. (B))*	0

2. Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FASB ASC 740. Check here if the text of the footnote has been provided in Part XIII . ☑

Part XI Reconciliation of Revenue per Audited Financial Statements With Revenue per Return

Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.

1	Total revenue, gains, and other support per audited financial statements			1	95,854,442
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:				
a	Net unrealized gains (losses) on investments	2a	-2,159,364		
b	Donated services and use of facilities	2b	0		
c	Recoveries of prior year grants	2c	0		
d	Other (Describe in Part XIII.)	2d	1,258,275		
e	Add lines **2a** through **2d**			2e	-901,089
3	Subtract line **2e** from line **1**			3	96,755,531
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:				
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	0		
b	Other (Describe in Part XIII.)	4b	0		
c	Add lines **4a** and **4b**			4c	0
5	Total revenue. Add lines **3** and **4c.** *(This must equal Form 990, Part I, line 12.)*			5	96,755,531

Part XII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return

Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.

1	Total expenses and losses per audited financial statements			1	72,325,599
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:				
a	Donated services and use of facilities	2a	0		
b	Prior year adjustments	2b	0		
c	Other losses	2c	0		
d	Other (Describe in Part XIII.)	2d	1,258,275		
e	Add lines **2a** through **2d**			2e	1,258,275
3	Subtract line **2e** from line **1**			3	71,067,324
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:				
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	0		
b	Other (Describe in Part XIII.)	4b	0		
c	Add lines **4a** and **4b**			4c	0
5	Total expenses. Add lines **3** and **4c.** *(This must equal Form 990, Part I, line 18.)*			5	71,067,324

Part XIII Supplemental Information

Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

Schedule D, Part III, Line 1 - The Society's collection of artifacts, documents, newspapers, pictures, paintings, tapes, and books is not capitalized because donated values are not readily determinable. Items purchased for the collection are expensed as acquired. Similarly, historic sites and publication copyrights owned by the Society are not included in the financial statements.

Schedule D, Part III, Line 4 - The Society's collection of artifacts, historic sites, documents, newspapers, pictures, paintings, tapes and books preserve the evidence of Minnesota's past. The collection supports the work of MNHS' public programs and provide value to people interested in history.

Schedule D, Part V, Line 4 - The endowment funds of the MNHS support the institution's mission by providing support for public programs, care and operations of our historic sites, research, collections and general operating support. The MNHS endowment consists of approximately 183 individual funds established for a variety of purposes including both donor-restricted endowment funds and funds designated by the Board of Trustees to function as endowments. Net assets associated with the endowment, including funds designated by the Board of Trustees to function as endowments, are classified and reported based on the existence or absence of donor imposed restrictions.

Schedule D, Part X, Line 2 - The Society engages in activities that are considered as unrelated to its exempt purpose and these activities are subject to federal and state income taxes. For the fiscal year ended June 30, 2024, the Society estimated a loss for its unrelated business income taxes and, accordingly, has made no provision for the taxes.

Schedule D, Part XI, Line 2d - Cost of goods sold expense as reported in Part VIII, line 10b.

Schedule D, Part XII, Line 2d - Cost of goods sold expense as reported in Part VIII, line 10b.

SCHEDULE I
(Form 990)

Department of the Treasury
Internal Revenue Service

Grants and Other Assistance to Organizations, Governments, and Individuals in the United States

Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22.
Attach to Form 990.
Go to *www.irs.gov/Form990* for the latest information.

OMB No. 1545-0047
2023
Open to Public Inspection

Name of the organization: MINNESOTA HISTORICAL SOCIETY

Employer identification number: 41-0713907

Part I General Information on Grants and Assistance

1 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? . . . ☑ **Yes** ☐ **No**

2 Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States.

Part II Grants and Other Assistance to Domestic Organizations and Domestic Governments. Complete if the organization answered "Yes" on Form 990, Part IV, line 21, for any recipient that received more than $5,000. Part II can be duplicated if additional space is needed.

1 (a) Name and address of organization or government	(b) EIN	(c) IRC section (if applicable)	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of noncash assistance	(h) Purpose of grant or assistance
(1) Sch I, Stmt 1							
(2)							
(3)							
(4)							
(5)							
(6)							
(7)							
(8)							
(9)							
(10)							
(11)							
(12)							

2 Enter total number of section 501(c)(3) and government organizations listed in the line 1 table . . . 153

3 Enter total number of other organizations listed in the line 1 table . . . 0

Part III **Grants and Other Assistance to Domestic Individuals.** Complete if the organization answered "Yes" on Form 990, Part IV, line 22. Part III can be duplicated if additional space is needed.

	(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of noncash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of noncash assistance
1						
2						
3						
4						
5						
6						
7						

Part IV **Supplemental Information.** Provide the information required in Part I, line 2; Part III, column (b); and any other additional information.

Schedule I, Part I, Line 2 - Grant recipients are required to sign a Grant Agreement outlining the terms of the grant. The Agreement specifies the project start and end dates, approved budget and scope of work, reporting guidelines and other grantee requirements. The grant awards are monitored by and submitted to, upon completion, the Grants Office. The Grants Office will review the final project and financial reports to ensure that all federal, state and local requirements are met, as well as all of the conditions of the initial and or amended Grant Agreement. In addition, the Finance Department may perform a review of expenditures to verify allowability. The Grants Office must review and sign off on the project before any funds are disbursed. Unexpended grant funds are returned to the Grants Office.

Description of Grants and Other Assistance to Governments and Organizations in the United States

		Recipient EIN	Amt. of cash grant	Amt. of non-cash asst.
Name and address	UNIVERSITY OF MINNESOTA 450 MCNAMARA ALUMNI CENTER 200 OAK STREET SE MINNEAPOLIS, MN 55455	41-6007513	386,316	
IRC code section	501 (c)(3)			
Method of valuation				
Desc. of Non-Cash Asst.				
Purpose of grant	Legacy Grant for Various projects focused on historical research, cultural preservation, community collaboration, and ecological studies in Minnesota, such as oral histories, historical databases, preservation efforts, and conservation initiatives.			
Name and address	TODD COUNTY 215 1st AVENUE SOUTH SUITE 201 LONG PRAIRIE, MN 56347	41-6005908	276,500	
IRC code section	Todd County			
Method of valuation				
Desc. of Non-Cash Asst.				
Purpose of grant	Legacy Grant for Construction of Courthouse Rock Wall Phase 1			
Name and address	CITY OF SANDSTONE PO BOX 641 SANDSTONE, MN 55072	41-6005528	238,813	
IRC code section	City of Sandstone			
Method of valuation				
Desc. of Non-Cash Asst.				
Purpose of grant	Legacy Grant for Sandstone Public School Roof Stabilization Project			
Name and address	TOWER-SOUDAN HISTORICAL SOCIETY PO BOX 465 TOWER, MN 55790	41-1641547	216,423	
IRC code section	501 (c)(3)			
Method of valuation				
Desc. of Non-Cash Asst.				
Purpose of grant	Legacy Grant for Tower Fire Hall Exterior, Electrical, and Interior Masonry and Finishes Rehabilitation			
Name and address	ROSEAU COUNTY HISTORICAL SOCIETY 121 CENTER STREET E SUITE 101 ROSEAU, MN 56751	23-7120887	200,283	
IRC code section	501 (c)(3)			
Method of valuation				
Desc. of Non-Cash Asst.				
Purpose of grant	Legacy Grant for Roseau Museum Shelving and collection management system upgrade for long term preservation plan			
Name and address	CITY OF MADISON 404 SIXTH AVENUE MADISON, MN 56256	41-6005335	200,200	
IRC code section	City of Madison			

Method of valuation
Desc. of Non-Cash Asst.
Purpose of grant Legacy Grant for The City of Madison City Hall Window and Historic Tower Rehabilitation

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Name and address MINNESOTA MASONIC HISTORIC BUILDING | 47-5588074 | 190,729
4 W 2ND STREET
DULUTH, MN 55802-2015
IRC code section 501 (c)(3)
Method of valuation
Desc. of Non-Cash Asst.
Purpose of grant Legacy Grant for Preservation and Rehabilitation of Duluth Masonic Center

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Name and address ST CLEMENT'S MEMORIAL EPISCOPAL CHURCH | 41-0693965 | 175,000
901 PORTLAND AVE
ST PAUL, MN 55104
IRC code section 501 (c)(3)
Method of valuation
Desc. of Non-Cash Asst.
Purpose of grant Legacy Grant for St Clements Church Restoration

---

Name and address CITY OF DELANO | 41-6005093 | 169,680
234 2ND STREET N
DELANO, MN 55328
IRC code section City of Delano
Method of valuation
Desc. of Non-Cash Asst.
Purpose of grant Legacy Grant for Delano Village Hall (Heritage Center) Elevator Installation

---

Name and address HUBBARD COUNTY | 41-6005805 | 166,130
301 COURT STREET
PARK RAPIDS, MN 56470
IRC code section Hubbard County
Method of valuation
Desc. of Non-Cash Asst.
Purpose of grant Legacy Grant for Historic Courthouse Roof Replacement

---

Name and address LE SUEUR COUNTY HISTORICAL SOCIETY | 41-0915542 | 148,540
PO BOX 123
LE CENTER, MN 56028
IRC code section 501 (c)(3)
Method of valuation
Desc. of Non-Cash Asst.
Purpose of grant Legacy Grant for Elysian School Bell Tower and Roof Rehabilitation

---

Name and address RUSHFORD AREA HISTORICAL SOCIETY | 41-1512233 | 131,227
PO BOX 98
401 S ELM
RUSHFORD, MN 55971
IRC code section 501 (c)(3)
Method of valuation
Desc. of Non-Cash Asst.
Purpose of grant Legacy Grant for Rushford Area Business Support and South MN construction stabilization

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Name and address SCOTT COUNTY HISTORICAL SOCIETY | 41-0944151 | 127,070
235 SOUTH FULLER ST
SHAKOPEE, MN 55379
IRC code section 501 (c)(3)
Method of valuation

Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for Shakopee Cultural Trail Development and Museum Lighting Redesign		
Name and address	LYON COUNTY HISTORICAL SOCIETY 301 W LYON STREET MARSHALL, MN 56258	41-1774342	126,900
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for Collections Storage Rehousing Project		
Name and address	LAKE OF THE WOODS CTY HIST SOCIETY 206 - 8TH AVE SE SUITE 150 BAUDETTE, MN 56623	41-1296671	119,640
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for Implementation of LOW County Historical Society Exhibits		
Name and address	WINONA COUNTY HISTORICAL SOCIETY 160 JOHNSON STREET WINONA, MN 55987	41-0789385	119,460
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for HVAC Design, microfilm digitization, and lighting installation		
Name and address	CATHEDRAL OF OUR MERCIFUL SAVIOUR PO BOX 816 FARIBAULT, MN 55021	41-0963120	115,768
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for Stone Replacement at Chapel and Roof Rehabilitation Project		
Name and address	THE ANDERSON CENTER PO BOX 406 163 TOWER VIEW DRIVE RED WING, MN 55066	41-1792770	115,500
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for Tower View Masonry Restoration		
Name and address	DANEBOD LUTHERAN CHURCH 101 DANEBOD COURT TYLER, MN 56178	41-0734738	106,140
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for Architectural plans and structural analysis for Danebod folk school		
Name and address	CHRIST LUTHERAN CHURCH ON CAPITOL HILL 105 UNIVERSITY AVENUE W ST PAUL, MN 55103	41-0705841	105,759

IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for Repairing and restoration on restroom		
Name and address	CITY OF MAHNOMEN PO BOX 250 104 WEST MADISON AVENUE MAHNOMEN, MN 56557	41-6005340	102,500
IRC code section	City of Mahnomen		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Capitol Grant for Mahnomen City Hall ADA/Rehab Project		
Name and address	PIPESTONE COUNTY HISTORICAL SOCIETY 113 S HIAWATHA AVENUE PIPESTONE, MN 56164	41-0943870	99,704
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for Ferris Grand North facade repointing		
Name and address	DAKOTA COUNTY HIST SOCIETY 130 THIRD AVENUE NORTH SOUTH ST PAUL, MN 55075	41-1318150	99,420
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for Trail and exhibits concept design and upgrading Lawshe Memorial Museum with phase 3 George Daniels Project		
Name and address	WHITE BEAR LAKE AREA HISTORICAL SOCIETY 1848 PARK STREET PO BOX 10543 WHITE BEAR LAKE, MN 55110	23-7303749	95,771
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for Historic Structures Report for the Noyes Cottage, researching street cars in WBL, and 3D object collection inventory		
Name and address	ST OLAF COLLEGE 1520 ST OLAF AVENUE NORTHFIELD, MN 55057	41-0693979	92,175
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for Cataloging Textiles and 3D Objects in the St. Olaf College Archives & Special Collections		
Name and address	CITY OF MAYNARD 321 MABEL STREET MAYNARD, MN 56260	41-6005356	83,503
IRC code section	City of Maynard		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for Maynard State Bank Roof Replacement		
Name and address	HMONG MUSEUM 941 LAFOND AVE	47-1620897	80,000

	ST PAUL, MN 55104		
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for Changing Times Traveling Exhibit		
Name and address	ISLAMIC CENTER OF WINONA PO BOX 1523 WINONA, MN 55987	41-1766368	75,578
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for Roof Replacement		
Name and address	GOODHUE COUNTY HISTORICAL SOCIETY 1166 OAK STREET RED WING, MN 55066	41-0713917	75,329
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for Photograph Collection Cataloging, Digitizing, and Rehousing		
Name and address	WATERFORD TOWNSHIP PO BOX 531 NORTHFIELD, MN 55057	41-1469685	68,563
IRC code section	Waterford Township		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for Waterford Bridge Rehabilitation		
Name and address	AFTON HISTORICAL SOCIETY 3165 ST CROIX TRAIL PO BOX 178 AFTON, MN 55001	41-1372266	68,021
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for Creating an interpretive plan and Fire Suppression Installation		
Name and address	LAKE MINNETONKA HISTORICAL SOCIETY 402 LAKE STREET EAST PO BOX 672 WAYZATA, MN 55391	93-2065775	62,801
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for Hull Rehabilitation of Streetcar Boat "Minnehaha"		
Name and address	FIREFIGHTERS HALL & MUSEUM 664 22ND AVENUE NE MINNEAPOLIS, MN 55418	41-6330321	59,920
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for Researching the History and Symbolism of Fire Department commemorative accessories and Inventory Collection		
Name and address	AUGSBURG UNIVERSITY	41-0694721	55,058

	2211 RIVERSIDE AVENUE CB 64 MINNEAPOLIS, MN 55454		
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for Augsburg University Archives HVAC Project		
Name and address	WASHINGTON COUNTY 14949 62ND ST N STILLWATER, MN 55082	41-6005919	54,500
IRC code section	Washington County		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Capitol Grant for Washington County Historic Courthouse Storm Windows		
Name and address	SCIENCE MUSEUM OF MINNESOTA 120 WEST KELLOGG BLVD ST PAUL, MN 55102	41-0706172	52,271
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for Examining Climate History and Sediment mapping of Archaeologically significant lakes in SW Minnesota.		
Name and address	CITY OF DULUTH PLANNING DIVISION RM 208 411 W FIRST ST DULUTH, MN 55802	41-6005105	49,718
IRC code section	City of Duluth		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for Lakewalk Interpretive Markers Implementation		
Name and address	SACRED HEART-JOHN CHEBUL MEMORIAL CTR ASSOC 201 WEST 4TH STREET DULUTH, MN 55806	41-1557842	48,561
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for SHMC Roofing & Gutter Repair		
Name and address	SPRINGFIELD AREA HISTORICAL SOCIETY 4 W CENTRAL STREET PO BOX 113 SPRINGFIELD, MN 56087	41-1858722	47,577
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for HVAC & Lighting System Renovation		
Name and address	MIXTAPE DANCE MN 428 MINNESOTA ST SUITE 500 ST PAUL, MN 55101	85-3922754	45,000
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for Twin Cities Breaking Archive		

Name and address	THE BASILICA LANDMARK 88 NORTH 17TH STREET MINNEAPOLIS, MN 55403	41-1754864	44,994
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for Structural Assessment of Masonry		
Name and address	CARVER COUNTY 600 E 4TH ST CHASKA, MN 55318	41-6005768	43,650
IRC code section	Carver County		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for Coney Island of the West Interpretive Plan		
Name and address	RAMSEY COUNTY HISTORICAL SOCIETY 323 LANDMARK CENTER 75 WEST 5TH STREET ST PAUL, MN 55102	41-6009039	41,600
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for Projects Focuses on Preserving and Digitizing Culture, Historical, and Archival Materials including Hmong Heritage, St. Paul Arts, Architectural records, and Engineering Oral Histories		
Name and address	ST LOUIS COUNTY HISTORICAL SOCIETY 506 W MICHIGAN ST DULUTH, MN 55802	41-0773781	40,442
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for Collections Accessibility Initiative: Catalog Inventory Continued		
Name and address	NOBLES COUNTY HISTORICAL SOCIETY PO BOX 614 WORTHINGTON, MN 56187	41-6029584	39,971
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for Digital Conversion, Rehousing, and Preservation of Photographic Negatives and Artworks to Meet Professional Archival Standards		
Name and address	THE SAINT PAUL FOUNDATION 101 FIFTH STREET EAST SUITE 2400 ST PAUL, MN 55101	41-6031510	39,575
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for Web-Based Historical Exhibit Planning and Design Project		
Name and address	DAKOTA COUNTY 14955 GALAXIE AVENUE APPLE VALLEY, MN 55124	41-6005786	36,000
IRC code section	Dakota County		

Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for Spring Lake Park Reserve Interpretive Design and Messaging Plan		
Name and address	CITY OF COKATO PO BOX 686 COKATO, MN 55321	41-6005063	35,100
IRC code section	City of Cokato		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for Gust Akerlund Photography Studio Construction Work		
Name and address	SAN FRANCISCO TOWNSHIP 16330 CARVER HIGHLANDS DR CARVER, MN 55315	41-6198759	35,026
IRC code section	San Francisco Twp		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for San Francisco Township District No. 22 School/Town Hall Stabilization and Repair		
Name and address	HERITAGE ORGANIZATION OF ROMANIAN AMERICANS IN MINNESOT 543 LINCOLN AVE ST PAUL, MN 55102	27-1321713	34,391
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for Documentary: Romanian Immigration to the Twin Cities after 1989		
Name and address	CITY OF ST PAUL-PARKS & REC 25 W 4TH STREET SUITE 400 CITY HALL ANNEX ST PAUL, MN 55102	41-6005521	34,041
IRC code section	City of Saint Paul		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for Cochran Park Pool & Sculpture Restoration		
Name and address	THE OBERHOLTZER FOUNDATION 1215 W VICTORIA STREET DULUTH, MN 55811	41-6042619	34,018
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for Mallard Island Annex Library		
Name and address	CITY OF HENNING 612 FRONT STREET HENNING, MN 56551	41-6005228	33,753
IRC code section	City of Henning		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for Trinity Church Bell Tower Repair and Lewis House Medical Clinic Conditions Assessment		
Name and address	HISTORICAL AND CULTURAL SOCIETY 202 FIRST AVENUE NORTH	41-6038553	33,312

	PO BOX 157 MOORHEAD, MN 56560		
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for Projects for Documenting, Interpreting, and Preserving Historical Collections		
Name and address	GIANTS OF THE EARTH HERITAGE CENTER PO BOX 223 163 WEST MAIN STREET SPRING GROVE, MN 55974	26-4545682	33,304
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for Norwegian Ridge Farmers Documentary: Production and Distribution		
Name and address	CITY OF BRAINERD 501 LAUREL STREET BRAINERD, MN 56401	41-6005001	32,408
IRC code section	City of Brainerd		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for Preservation of the Brainerd Historic Concrete Water Tower		
Name and address	CENTRAL PRESBYTERIAN CHURCH 500 CEDAR STREET ST PAUL, MN 55101	41-0694735	32,000
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for Rehabilitation of East Elevation Masonry		
Name and address	CITY OF WALTERS 106 WEST THIRD STREET WALTERS, MN 56097	41-6005612	31,869
IRC code section	City of Walters		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for Construction Work/Preservation of the Walters Jail		
Name and address	SACRED HEART AREA HISTORICAL SOCIETY 300 5TH AVE BOX 462 SACRED HEART, MN 56285	41-1856993	30,119
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for Projects focused on improving museum collections, storage conditions, and accessibility through better lighting, storage planning, and acquisition of archival equipment.		
Name and address	CITY OF MENDOTA HEIGHTS 1101 VICTORIA CURVE MENDOTA HEIGHTS, MN 55118	41-6008695	29,550
IRC code section	City Mendota Heights		
Method of valuation			

Desc. of Non-Cash Asst.			
Purpose of grant	Partnership Grant for Oheyawahe/Pilot Knob Interpretive Program Partnership		
Name and address	GAMMELGARDEN MUSEUM 20880 OLINDA TRAIL PO BOX 62 SCANDIA, MN 55073	41-0718379	29,204
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for Projects focused on inventorying collections, evaluating HVAC systems, developing a long-term preservation plan, and assessing site accessibility for ADA compliance.		
Name and address	TWIN CITY MODEL RAILROAD MUSEUM 668 TRANSFER ROAD SUITE 8 ST PAUL, MN 55114	41-1341865	26,900
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for Projects focused on evaluating HVAC systems, designing a lighting plan for the Mini-Sota Gallery, and developing an exhibition plan		
Name and address	KASSON ALLIANCE RESTORATION INC PO BOX 96 KASSON, MN 55944	20-8367553	26,276
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for 1918 Kasson Public School masonry Terra Cotta repair		
Name and address	WASHINGTON COUNTY HISTORICAL SOCIETY 1862 GREELEY ST S STILLWATER, MN 55082	41-6038333	26,200
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for Research Project for Wedding Traditions in Washington County and exhibit planning and design for Washing Co Brewing.		
Name and address	CHARLES THOMPSON MEMORIAL HALL 1824 MARSHALL AVENUE SUITE 1 ST PAUL, MN 55104	41-0575949	21,517
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for Restoration and Repair of Front Exterior Porch for Thompson Hall		
Name and address	CITY OF MPLS-CPED 505 FOURTH AVENUE SOUTH ROOM 310 MINNEAPOLIS, MN 55415	41-6005375	20,250
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			

Purpose of grant	Legacy Grant for Minneapolis African American Historic and Cultural Context Study		
Name and address	CITY OF WINONA 207 LAFAYETTE PO BOX 378 WINONA, MN 55987	41-6005651	20,000
IRC code section	City of Winona		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for Winona Historic Contexts Updating and Windom Park Design Guidelines		
Name and address	CLEARWATER COUNTY HISTORICAL SOCIETY PO BOX 241 BAGLEY, MN 56621	41-1363341	19,497
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for Collections Inventory and Gran Church Conditions Assessment		
Name and address	CULTURAL ARCHIVE OF MODERN PAGANISM INC 1315 CRESTRIDGE LANE EAGAN, MN 55123	92-2807229	19,430
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for Collections for Oral Histories and Creation of Collections		
Name and address	CITY OF BELLE PLAINE 218 N MERIDIAN STREET PO BOX 129 BELLE PLAINE, MN 56011	41-6004968	18,586
IRC code section	City of Belle Plaine		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for Episcopal Church of the Transfiguration Preservation Project II		
Name and address	MINNESOTA MASONIC HISTORICAL SOCIETY & MUSEUM 11411 MASONIC HOME DRIVE BLOOMINGTON, MN 55437	41-1788642	17,069
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for Collections Storage/Rehousing		
Name and address	CITY OF TRACY 336 MORGAN ST TRACY, MN 56175	41-6005581	16,600
IRC code section	City of Tracy		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for Tracy Municipal Building and Armory Conditions Assessment		
Name and address	CAPONI ART PARK 1205 DIFFLEY ROAD EAGAN, MN 55123	41-1746425	16,394

IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for Caponi Art Park Nomination and Caponi Home Conditions Assessment		
Name and address	PRESERVE HISTORIC DINKYTOWN 1316 4TH STREET SE 201 MINNEAPOLIS, MN 55414	41-2221329	16,380
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for Dinkytown Odyssey Documentary Research & Development		
Name and address	NORTHFIELD HISTORICAL SOCIETY 408 DIVISION STREET NORTHFIELD, MN 55057	41-1270991	15,600
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for Scriver Block - East and North Elevation Restoration Construction Drawings		
Name and address	MAPLEWOOD AREA HISTORICAL SOCIETY 2170 E COUNTY ROAD D MAPLEWOOD, MN 55109	41-1893832	15,500
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for Images Collection Digitization and Farm Security Survey		
Name and address	MINNESOTA DISCOVERY CENTER 1005 DISCOVERY DR CHISHOLM, MN 55719	20-2503955	13,996
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for Oral History and State Politics Research Projects		
Name and address	RED LAKE NATION COLLEGE PO BOX 576 RED LAKE, MN 56671	26-3031521	13,987
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for Red Lake Tribal Archives Digitization and Disaster Planning		
Name and address	OTTER TAIL COUNTY 510 FIR AVENUE W FERGUS FALLS, MN 56537	41-6005861	13,986
IRC code section	Otter Tail County		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for Phelps Mill Preservation		
Name and address	NORWEGIAN-AMERICAN HIST ASSN 1510 ST OLAF AVE	41-6038548	13,236

	NORTHFIELD, MN 55057		
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for Projects focused on rehousing records for Norwegian-American and Norse-American Centennial Papers		
Name and address	MINNESOTA ORCHESTRAL ASSOCIATION 1111 NICOLLET MALL MINNEAPOLIS, MN 55403	41-0693875	13,025
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for the Minnesota Orchestra's Concert Broadcast History, Phase II		
Name and address	MORRISON CTY HISTORICAL SOCIETY PO BOX 239 2151 S LINDBERGH DR LITTLE FALLS, MN 56345	41-0911403	12,300
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for Property Improvements and Survey for Archaeology and Museum National Register Evaluation		
Name and address	THE BAKKEN MUSEUM 3537 ZENITH AVENUE S MINNEAPOLIS, MN 55416	51-0175508	11,180
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for Projects for Audio Tour Production and Exhibition Renewal and Translation		
Name and address	CARVER COUNTY HISTORICAL SOCIETY 555 WEST FIRST STREET WACONIA, MN 55387	41-6040775	10,000
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for Projects involving interpretive research for tombstone marker, touchscreen veteran database, and HVAC systems.		
Name and address	CENTRO TYRONE GUZMAN 1915 CHICAGO AVENUE SOUTH MINNEAPOLIS, MN 55404	41-1290349	10,000
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for Documentation of Latine Elder Reflections on Gender, Sexuality and Aging		
Name and address	CITY OF AFTON AFTON CITY HALL 3033 ST CROIX TR- PO BOX 219 AFTON, MN 55001	41-1290668	10,000
IRC code section	City of Afton		
Method of valuation			

Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for Museum Building ADA Assessment and Valley Creek Women's Club Research		
Name and address	CITY OF BAGLEY PO BOX 178 BAGLEY, MN 56621	41-6004953	10,000
IRC code section	City of Bagley		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for WPA Rock Structures National Register Evaluation		
Name and address	CITY OF BROWNS VALLEY 19 3RD STREET SOUTH PO BOX 334 BROWNS VALLEY, MN 56219	41-6005015	10,000
IRC code section	City Browns Valley		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for Sam Brown/Fort Wadsworth Cabin Condition Assessment with Focus on the Structural System		
Name and address	CITY OF ELY 209 E CHAPMAN STREET ELY, MN 55731	41-6005133	10,000
IRC code section	City of Ely		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for Ely Memorial High School Centennial anniversary 1924-2024: Oral History		
Name and address	CITY OF EXCELSIOR 350 HIGHWAY 7 SUITE 230 EXCELSIOR, MN 55331	41-6005143	10,000
IRC code section	City of Excelsior		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for First Church of Christ, Scientist National Register Evaluation		
Name and address	CITY OF HACKENSACK PO BOX 490 HACKENSACK, MN 56452	41-6005209	10,000
IRC code section	City of Hackensack		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for Hackensack Conservation Building Conditions Assessment		
Name and address	COTTONWOOD COUNTY 900 3RD AVENUE WINDOM, MN 56101	41-6005782	10,000
IRC code section	Cottonwood County		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for Cottonwood County Courthouse Working Drawings/Architectural Plans and Specifications		
Name and address	DODGE COUNTY HISTORICAL SOCIETY	41-1281217	10,000

	615 NORTH MAIN STREET PO BOX 456 MANTORVILLE, MN 55955		
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for Wasioja Baptist Church Condition Assessment & Treatment Plan		
Name and address	EAST SIDE FREEDOM LIBRARY 1105 GREENBRIER ST ST PAUL, MN 55106	46-3794535	10,000
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for Housing Justice Archival Exhibit Research		
Name and address	EDEN PRAIRIE ISD #272 8100 SCHOOL RD EDEN PRAIRIE, MN 55344	41-6001492	10,000
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for Eden Prairie Schools 100 Year Anniversary Oral History Project		
Name and address	FARIBAULT COUNTY HISTORICAL SOCIETY PO BOX 142 BLUE EARTH, MN 56013	41-6027629	10,000
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for Walter Mondale Boyhood Home National Register Evaluation		
Name and address	FRIDLEY HISTORICAL SOCIETY 611 MISSISSIPPI STREET FRIDLEY, MN 55432	36-3377904	10,000
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for An Exhibit Concept of the Post-World War II Suburban Development of Fridley, Minnesota		
Name and address	FRIENDS OF MAPLEWOOD CEMETERY INC 1042 W WARREN ST LUVERNE, MN 56156	87-1014354	10,000
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for Maplewood Cemetery Chapel Conditions Assessment		
Name and address	LAKE SUPERIOR RAILROAD MUSEUM 506 W MICHIGAN STREET DULUTH, MN 55802	23-7312204	10,000
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for St. Louis County Depot Canopy Conditions Assessment		

Name and address	LUTHER MEMORIAL CHURCH 315 15TH AVENUE NORTH SOUTH ST PAUL, MN 55075	41-0871452	10,000
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for Luther Memorial Church National Register Nomination		
Name and address	MINNETONKA COMMUNITY CHURCH THE MILLS CHURCH 13215 MINNETONKA DRIVE MINNETONKA, MN 55305	41-0789392	10,000
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for Minnetonka Town Hall Conditions Assessment		
Name and address	NAUTILUS MUSIC-THEATER 308 PRINCE ST 190 ST PAUL, MN 55101	41-1721692	10,000
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for Digitizing Historical Video Assets in the Nautilus Music-Theater Archive		
Name and address	NORTH STAR FOUNDATION OF THE MESABA INC PO BOX 293 HIBBING, MN 55746	36-3358861	10,000
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for Mesaba Park Pavilion Foundation Architectural Drawings		
Name and address	OLMSTED CO HIST SOC 1195 WEST CIRCLE DR SW ROCHESTER, MN 55902	41-0718368	10,000
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for Projects focused on revitalizing the historic George Stoppel Farmstead with interpretive signage, and rehabilitating the stone barn and smokehouse		
Name and address	PROGRESSIVE BAPTIST CHURCH 1505 BURNS AVE ST PAUL, MN 55106	41-1720681	10,000
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for A Legacy of Hope: A History of the Black Church in Minnesota (1878-1965) The Collection of Historic Values		
Name and address	PROJECT GET OUTDOORS INC 66555 155TH AVE WABASHA, MN 55981	26-1837441	10,000
IRC code section	501 (c)(3)		
Method of valuation			

Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant Abolitionists of Southeast Minnesota Oral History Project		
Name and address	PROSPECT HOUSE MUSEUM 403 LAKE AVENUE N BATTLE LAKE, MN 56515	27-3631846	10,000
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for Prospect House Conditions Assessment		
Name and address	RED WING COLLECTORS SOCIETY FOUNDATION 240 HARRISON STREET RED WING, MN 55066	41-1983230	10,000
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for Kiln Structural Assessment Reports		
Name and address	RIVER BEND NATURE CENTER INC PO BOX 186 FARIBAULT, MN 55021	41-1343804	10,000
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for Historical Interpretation Plan for River Bend Nature Center		
Name and address	SCANDIA HERITAGE ALLIANCE PO BOX 159 SCANDIA, MN 55073	83-1575163	10,000
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for Audience Analysis for Water Tower Barn Scandia Interpretive Program		
Name and address	SHATTUCK ST MARY'S SCHOOL 1000 SHUMWAY AVENUE FARIBAULT, MN 55021	41-0696908	10,000
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for Chapel of the Good Shepherd Conditions Assessment		
Name and address	SIBLEY COUNTY HISTORICAL SOCIETY PO BOX 407 700 MAIN STREET HENDERSON, MN 56044	41-1310609	10,000
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for August F. Poehler Home Conditions Assessment		
Name and address	ST LUKE'S EPISCOPAL CHURCH 615 VERMILLION ST PO BOX 155 HASTINGS, MN 55033	41-0917671	10,000
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			

Purpose of grant	Legacy Grant for St. Luke's Episcopal Church Hastings National Register Evaluation		
Name and address	ST OLAF LUTHERAN CHURCH 2901 EMERSON AVENUE N MINNEAPOLIS, MN 55411	41-0760822	10,000
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for St. Olaf's Norwegian Lutheran Church Conditions Assessment		
Name and address	ST PAUL'S LUTHERAN CHURCH 320 WEST AVENUE RED WING, MN 55066	41-0842911	10,000
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for St. Paul's Lutheran Church Conditions Assessment		
Name and address	ST THOMAS AQUINAS CHURCH 810 5TH STREET INTERNATIONAL FALLS, MN 56649	41-0799786	10,000
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for Cemetery Records Management Implementation		
Name and address	TOWNSHIP OF TEIEN 1395 160th AVE TEIEN TOWNSHIP, MN 56733	45-0380691	10,000
IRC code section	Township of Teien		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for Teien Central School District No. 9 Schoolhouse Conditions Assessment		
Name and address	VICTORIA THEATER ARTS CENTER 825 UNIVERSITY AVE W ST PAUL, MN 55104	81-4501500	10,000
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for Digital Reconstruction of Frogtown and Rondo Neighborhood Sites		
Name and address	ZEITGEIST CENTER FOR ARTS & COMMUNITY 222 E SUPERIOR ST SUITE 326 DULUTH, MN 55802	20-6424699	10,000
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for History of Duluth's Hillside: Highlights from 1970 to Today		
Name and address	BELLE PLAINE HISTORICAL SOCIETY 411 N CHESTNUT STREET BELLE PLAINE, MN 56011	41-1341239	9,995
IRC code section	501 (c)(3)		
Method of valuation			

Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant to Acquire Microfilm Reader/Printer/Scanner		
Name and address	HAMLINE UNIVERSITY 1536 HEWITT AVENUE ST PAUL, MN 55104	41-0693960	9,995
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for A Pilot Study Using Ground Penetrating Radar at the Grand Meadow Chert Quarry Preserve/Wanhi Yukan (21MW0008)		
Name and address	EDINA MORNINGSIDE COMMUNITY CHURCH 4201 MORNINGSIDE ROAD EDINA, MN 55416	41-0832616	9,994
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for Sort, Organize, Catalog and Rehouse EMCC Archival Materials: Phase 6		
Name and address	TWIN CITIES CABLE ARTS CONSORTIUM 17 MELBOURNE AVE SE MINNEAPOLIS, MN 55414	36-3330457	9,980
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for Melisande Charles Collection Preservation: Phase II		
Name and address	WOODBURY HERITAGE SOCIETY 8301 VALLEY CREEK ROAD WOODBURY, MN 55125	36-3298818	9,975
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for WHS Collections Survey & Inventory Plan		
Name and address	PORTAL RESEARCH 4925 LOGAN AVENUE SOUTH MINNEAPOLIS, MN 55419	85-2093035	9,954
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for Research for Silent Voices: Teachers Moving On		
Name and address	FILLMORE COUNTY HISTORICAL SOCIETY 202 COUNTY ROAD 8 FOUNTAIN, MN 55935	41-1512338	9,945
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for Framed Art and Advertisement and HVAC Assessment		
Name and address	HENNEPIN HISTORY MUSEUM 2303 3RD AVE S MINNEAPOLIS, MN 55404	41-0826131	9,900
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for Circle of Water Circus Oral History Project		

Name and address	ROBBINSDALE HISTORICAL SOCIETY 4915 42ND AVENUE N ROBBINSDALE, MN 55422	47-3346867	9,900
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for Robbinsdale Historical Society Collections Inventory		
Name and address	PACER CENTER 8161 NORMANDALE BLVD MINNEAPOLIS, MN 55437	41-1306304	9,858
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for Writing up "The Impact of PACER Center, Inc. on Services for Families of Children with Disabilities in Minnesota		
Name and address	MNSELF 4791 LILY AVENUE NORTH LAKE ELMO, MN 55042	20-3258294	9,808
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for Professionally Edit the "The Education of Minnesota's Children with Disabilities Volume I: A History (1840-1960)"		
Name and address	MILLE LACS COUNTY HISTORICAL SOCIETY 101 SOUTH TENTH AVENUE PRINCETON, MN 55371	41-1387192	9,735
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for Acquiring Microfilm Reader/Printer/Scanner		
Name and address	STEARNS HISTORY MUSEUM 235 33RD AVENUE SOUTH ST CLOUD, MN 56301	41-1315033	9,655
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for Colonial History in Stearns County		
Name and address	BROWN CTY HISTORICAL SOCIETY 2 NORTH BROADWAY NEW ULM, MN 56073	23-7109855	9,609
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for BCHS Comprehensive Inventory Phase 5		
Name and address	SOUTHEASTERN LIBRARIES COOPERATING 2600 19TH STREET NW ROCHESTER, MN 55901	41-0986063	9,500
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for History of Southeastern Libraries Cooperating (SELCO) Publication Phase		

Name and address	CLARKFIELD EDA 812 10TH AVENUE SUITE 1 CLARKFIELD, MN 56223	41-6005042	9,150
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for Clarkfield State Bank National Register Evaluation		
Name and address	BALATON AREA HISTORICAL SOCIETY PO BOX 213 BALATON, MN 56115	30-0569199	8,750
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for Collective Access Management Software		
Name and address	COOK COUNTY HISTORICAL SOCIETY 4 SOUTH BROADWAY GRAND MARAIS, MN 55604	41-6038622	8,300
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for Digitization of Recorded Oral Histories and Interviews		
Name and address	FRIENDS OF HIGHLAND ARTS 2095 PINEHURST AVENUE ST PAUL, MN 55116	47-2355199	8,190
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for Jewish-Christian Documentary and History Writing Project		
Name and address	UPPER MISSISSIPPI ACADEMY 19 E EXCHANGE STREET ST PAUL, MN 55101	45-3597879	8,190
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for Indigenous Resource Library Improvements		
Name and address	IRREDUCIBLE GRACE FOUNDATION 585 FULLER AVE ST PAUL, MN 55103	38-3895130	8,000
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Partnership Grant for		
Name and address	NORTH STAR MUSEUM OF 2640 SEVENTH AVENUE EAST NORTH ST PAUL, MN 55109	41-1401619	7,950
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for HVAC System		
Name and address	BELTRAMI COUNTY HISTORICAL SOCIETY 130 MINNESOTA AVENUE SW BEMIDJI, MN 56601	41-1484638	7,480

IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for BCHS Historical Sports Films Digitization		
Name and address	DODGE COUNTY DODGE COUNTY COURTHOUSE 721 MAIN STREET N MANTORVILLE, MN 55955	41-6005790	7,410
IRC code section	Dodge County		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for Wasioja Ruins Permanent Stabilization and Sign Fabrication		
Name and address	HELGA TOWNSHIP 25895 CO 9 BEMIDJI, MN 56601	41-1527987	7,295
IRC code section	Helga Township		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for Nary School Air Conditioning and Floor Remediation		
Name and address	ST LOUIS PARK HISTORICAL SOCIETY 3700 MONTEREY DRIVE ST LOUIS PARK, MN 55416	23-7182016	7,017
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for Collection Management Conversion and Upgrade		
Name and address	FIRST BAPTIST CHURCH 101 SUMMIT ST W PO BOX 687 BATTLE LAKE, MN 56515	41-6172724	6,880
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for First Baptist Church National Register Nomination		
Name and address	EAST CENTRAL REGIONAL LIBRARY 111 DELLWOOD ST N CAMBRIDGE, MN 55008	41-6008961	6,840
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for Acquisition Microfilm Reader/Printer/Scanner		
Name and address	CITY OF WHITE BEAR LAKE 4701 HIGHWAY 61 WHITE BEAR LAKE, MN 55110	41-6005641	6,644
IRC code section	City White Bear Lake		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for History of White Bear Lake Public Safety Interpretive Panels		
Name and address	AMERICAN INDIAN FAMILY & CHILDREN'S SERVICES 25 EMPIRE DRIVE ST PAUL, MN 55103	41-1740864	6,500

IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for Replacing Exterior Wood Paneling Over Entryway		
Name and address	KIDS-N-KINSHIP 14870 GRANADA AVENUE 127 APPLE VALLEY, MN 55124	41-1395432	6,300
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for A History of the Dakota County Kids 'n Kinship Program		
Name and address	OLIVET CONGREGATIONAL CHURCH 1850 IGLEHART AVE ST PAUL, MN 55104	41-0744077	6,250
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for Conservation Treatment Project		
Name and address	CITY OF EDEN PRAIRIE 8080 MITCHELL RD EDEN PRAIRIE, MN 55344	41-0855460	6,000
IRC code section	City of Eden Prairie		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for Mobil Pegasus (a.k.a.) Flying Red Horse Interpretive Panels		
Name and address	CITY OF WACONIA 201 SOUTH VINE STREET WACONIA, MN 55387	41-1754003	6,000
IRC code section	City of Waconia		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for Civil War Memorial Conservation Treatment		

SCHEDULE J (Form 990)

Department of the Treasury
Internal Revenue Service

Compensation Information

For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees
Complete if the organization answered "Yes" on Form 990, Part IV, line 23.
Attach to Form 990.
Go to *www.irs.gov/Form990* for instructions and the latest information.

OMB No. 1545-0047
2023
Open to Public Inspection

Name of the organization: MINNESOTA HISTORICAL SOCIETY
Employer identification number: 41-0713907

Part I Questions Regarding Compensation

1a Check the appropriate box(es) if the organization provided any of the following to or for a person listed on Form 990, Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items.

- ☐ First-class or charter travel
- ☐ Housing allowance or residence for personal use
- ☐ Travel for companions
- ☐ Payments for business use of personal residence
- ☐ Tax indemnification and gross-up payments
- ☐ Health or social club dues or initiation fees
- ☐ Discretionary spending account
- ☐ Personal services (such as maid, chauffeur, chef)

			Yes	No
b	If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain	1b		
2	Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all directors, trustees, and officers, including the CEO/Executive Director, regarding the items checked on line 1a?	2		

3 Indicate which, if any, of the following the organization used to establish the compensation of the organization's CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a related organization to establish compensation of the CEO/Executive Director, but explain in Part III.

- ☐ Compensation committee
- ☑ Written employment contract
- ☑ Independent compensation consultant
- ☐ Compensation survey or study
- ☑ Form 990 of other organizations
- ☑ Approval by the board or compensation committee

4 During the year, did any person listed on Form 990, Part VII, Section A, line 1a, with respect to the filing organization or a related organization:

			Yes	No
a	Receive a severance payment or change-of-control payment?	4a		✔
b	Participate in or receive payment from a supplemental nonqualified retirement plan?	4b		✔
c	Participate in or receive payment from an equity-based compensation arrangement?	4c		✔

If "Yes" to any of lines 4a–c, list the persons and provide the applicable amounts for each item in Part III.

Only section 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5–9.

5 For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of:

			Yes	No
a	The organization?	5a		✔
b	Any related organization?	5b		✔

If "Yes" on line 5a or 5b, describe in Part III.

6 For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of:

			Yes	No
a	The organization?	6a		✔
b	Any related organization?	6b		✔

If "Yes" on line 6a or 6b, describe in Part III.

			Yes	No
7	For persons listed on Form 990, Part VII, Section A, line 1a, did the organization provide any nonfixed payments not described on lines 5 and 6? If "Yes," describe in Part III	7		✔
8	Were any amounts reported on Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III	8		✔
9	If "Yes" on line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53.4958-6(c)?	9		

Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that aren't listed on Form 990, Part VII.

Note: The sum of columns (B)(i)–(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

	(A) Name and Title		(B) Breakdown of W-2 and/or 1099-MISC and/or 1099-NEC compensation			(C) Retirement and other deferred compensation	(D) Nontaxable benefits	(E) Total of columns (B)(i)–(D)	(F) Compensation in column (B) reported as deferred on prior Form 990
			(i) Base compensation	(ii) Bonus & incentive compensation	(iii) Other reportable compensation				
1	S Kent Whitworth, Director & Chief Executive Officer	(i)	275,472	0	0	17,154	24,021	316,647	0
		(ii)	0	0	0	0	0	0	0
2	Jennifer Jones, Executive Vice President Strategy	(i)	192,876	0	0	12,017	8,778	213,671	0
		(ii)	0	0	0	0	0	0	0
3	Jennifer Pogatchnik, Vice President Advancement	(i)	166,678	0	0	10,379	24,021	201,078	0
		(ii)	0	0	0	0	0	0	0
4	Fred Neher, Vice President Finance	(i)	165,844	0	0	10,326	24,021	200,191	0
		(ii)	0	0	0	0	0	0	0
5	Brenda Raney, Senior Vice President Library, Research & Collections	(i)	161,543	0	0	10,052	24,021	195,616	0
		(ii)	0	0	0	0	0	0	0
6	Kevin Maijala, Senior Vice President Education & Interpretation	(i)	161,435	0	0	10,052	24,021	195,508	0
		(ii)	0	0	0	0	0	0	0
7	Benjamin Leonard, Senior Vice President Historic Sites	(i)	151,169	0	0	9,406	24,021	184,596	0
		(ii)	0	0	0	0	0	0	0
8	Brian Juntti, Executive Vice President Shared Services	(i)	145,914	0	0	9,082	24,021	179,017	0
		(ii)	0	0	0	0	0	0	0
9		(i)							
		(ii)							
10		(i)							
		(ii)							
11		(i)							
		(ii)							
12		(i)							
		(ii)							
13		(i)							
		(ii)							
14		(i)							
		(ii)							
15		(i)							
		(ii)							
16		(i)							
		(ii)							

Part III Supplemental Information

Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part for any additional information.

SCHEDULE M (Form 990)

Department of the Treasury
Internal Revenue Service

Noncash Contributions

Complete if the organizations answered "Yes" on Form 990, Part IV, lines 29 or 30.
Attach to Form 990.
Go to *www.irs.gov/Form990* for instructions and the latest information.

OMB No. 1545-0047
2023
Open to Public Inspection

Name of the organization	Employer identification number
MINNESOTA HISTORICAL SOCIETY	41-0713907

Part I Types of Property

		(a) Check if applicable	(b) Number of contributions or items contributed	(c) Noncash contribution amounts reported on Form 990, Part VIII, line 1g	(d) Method of determining noncash contribution amounts
1	Art—Works of art				
2	Art—Historical treasures				
3	Art—Fractional interests				
4	Books and publications				
5	Clothing and household goods				
6	Cars and other vehicles				
7	Boats and planes				
8	Intellectual property				
9	Securities—Publicly traded	✔	11	226,541	Avg High/Low
10	Securities—Closely held stock				
11	Securities—Partnership, LLC, or trust interests				
12	Securities—Miscellaneous				
13	Qualified conservation contribution—Historic structures				
14	Qualified conservation contribution—Other				
15	Real estate—Residential				
16	Real estate—Commercial				
17	Real estate—Other				
18	Collectibles				
19	Food inventory				
20	Drugs and medical supplies				
21	Taxidermy				
22	Historical artifacts	✔	490	0	NA
23	Scientific specimens				
24	Archeological artifacts				
25	Other ( )				
26	Other ( )				
27	Other ( )				
28	Other ( )				

29	Number of Forms 8283 received by the organization during the tax year for contributions for which the organization completed Form 8283, Part V, Donee Acknowledgement	29	4	
			Yes	**No**
30a	During the year, did the organization receive by contribution any property reported in Part I, lines 1 through 28, that it must hold for at least 3 years from the date of the initial contribution, and which isn't required to be used for exempt purposes for the entire holding period?	30a		✔
b	If "Yes," describe the arrangement in Part II.			
31	Does the organization have a gift acceptance policy that requires the review of any nonstandard contributions?	31	✔	
32a	Does the organization hire or use third parties or related organizations to solicit, process, or sell noncash contributions?	32a		✔
b	If "Yes," describe in Part II.			
33	If the organization didn't report an amount in column (c) for a type of property for which column (a) is checked, describe in Part II.			

Part II **Supplemental Information.** Provide the information required by Part I, lines 30b, 32b, and 33, and whether the organization is reporting in Part I, column (b), the number of contributions, the number of items received, or a combination of both. Also complete this part for any additional information.

Schedule M, Part I, Line 33 - As noted in Form 990, Schedule D, Part III, the MNHS does not capitalize its collections and does not report on Part VIII, line 1(g), a value for donated historical artifacts. As such we report on Schedule M, line 22(c) a value of $0. The amount listed in column (b) of line 22 reflects the actual number of contributed items received. In addition, for Part I, line 22, not included in our counts are donated government records, the quantity of which is not readily determined.

SCHEDULE O (Form 990)

Department of the Treasury
Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

Attach to Form 990 or Form 990-EZ.

Go to *www.irs.gov/Form990* for the latest information.

OMB No. 1545-0047

2023

Open to Public Inspection

Name of the organization	Employer identification number
MINNESOTA HISTORICAL SOCIETY	41-0713907

Form 990, Part VI, Section A, Line 6 - MNHS has one class of membership, which is the body of dues paying members. Members have the right to vote on and approve a slate of candidates for Director(s), as put forth by the Governance Committee at the MNHS' annual meeting. The membership does not approve of significant decisions made by the governing body.

Form 990, Part VI, Section A, Line 7a - Dues paying members (the membership) have the opportunity to vote on and approve the slate of candidates for Director(s) as put forth by the MNHS' Governance Committee at the MNHS' annual meeting.

Form 990, Part VI, Section B, Line 11b - The annual tax return, IRS Form 990, is prepared internally by MNHS' Finance Department. The 990 goes through an extended internal process within the Finance Department and depending on any concerns or emerging issues, the 990 may also go through an in-depth review by an independant tax consultant. Once these reviews are completed, the 990 is submitted to MNHS' Audit Committee for their review and approval. Once approved by this committee, the 990 is submitted to MNHS' Executive Council/Committee for discussion, final review and approval. Upon final approval by the Executive Council/Committee the 990 is electronically filed with the IRS and State of Minnesota and then loaded onto MNHS' website for public disclosure.

Form 990, Part VI, Section B, Line 12c - All Board Members and Officers are subject to a conflict of interest policy which sets out that transactions, in which they may have a material interest are to be undertaken (if at all) only after disclosure of the conflict, notice in full to the Board of the contemplated transaction along with the nature of the conflict, and requiring action in favor of the transaction to be effected by the majority of the entirety of the Board, not including the member(s) whose interest is involved. The office of the Director & CEO is responsible for maintaining and monitoring that a new Board member(s) submit a statement of acknowledgement that they will comply in full with MNHS' code of conduct, which includes the institution's conflict of interest policy. The office of Director & CEO performs this review annually.

Form 990, Part VI, Section B, Line 15 - The annual compensation for the Director and Chief Executive Officer, S. Kent Whitworth, which covers the period ending 6/30/24, is governed by the overall pay plan for the organization, a performance evaluation and adhering to any terms of the written employment contract. MNHS' governing body, the Executive Committe, is responsible for the terms of the original employment contract. Their compensation review may include the use of independent consultants, MNHS Board Committees and the use of comparisons based on surveys of local comparable not-for-profit organizations.

Form 990, Part VI, Section C, Line 19 - MNHS' audited financial statements, IRS Form 990 and other annual reports are available to the public via our website or upon request. Governing documents and conflict of interest policy are available to the public upon request.

Form 990, Part IX, Line 11g - The $7,382,825 reported on line 11g represents the following expense categories and amounts. Professional and Technical Services ($3,873,107), Purchased Services ($2,557,150), Fire and Security ($262,634), Janitorial and Cleaning Services ($259,282), Architectural Fees ($224,055) and Credit Card and Bank Fees ($206,597).

Form 990, Part XI, Line 9 - The amount listed represents a return of unused prior year's appropriation of Arts & Cultural Heritage Funds (Legacy Funds) to the State of Minnesota. On our audited financial statements, this return of appropriation is shown on the Statement of Activities as a below the line non-operating activity identified as "Return of Unused Legacy Appropriation."

Reasonable Cause Explanations

Explanation
IRS Form 8868, Application for Extension of Time, was filed before our 990 due date of November 15, 2024. A six month extension was granted by the IRS allowing for an extended deadline of May 15, 2025.

Other Program Services Accomplishments

Activity Code	Description	Expense	Grants	Revenue
	Heritage Preservation: Our Heritage Preservation department provides technical assistance and grants for historic preservation, administers grant programs supporting projects in preservation and interpretation of Minnesota history, and administers the National Historic Preservation Act in Minnesota. In FY24, more than $7.8 million was provided by the Arts and Cultural Heritage Fund for 174 Legacy Grants across Minnesota. Demand for these grants outweighs resources 2.25 to 1, and more than 76 counties have received $100,000 or more in Legacy history funds since 2009.	8,273,040	6,613,098	0
Total:		**8,273,040**	**6,613,098**	**0**

Contractor Compensation

Name and address:	Description Of Services	Compensation
Ravenswood Studio Inc 6900 N Central Park Avenue Lincolnwood, IL 60712	Exhibit fabrication at the Minnesota History Center	810,795
Mill City Owners Association SDS-12-2659 PO Box 86 Minneapolis, MN 55486	Property Management of the Mill City Museum	570,164
Northern Bedrock Preservation Corps 5165 North Shore Drive Duluth, MN 55804	Arts & Cultural Heritage Funds (ACHF) Partnership Projects for leadership & training	280,000
Rethos 75 W 5th Street Fifth Floor Saint Paul, MN 55102	Legacy partnership to run the Mainstreet MN program and provide adult education for preservation	242,500
Taft Stettinius & Hollister LLP 425 Walnut Street Suite 1800 Cincinnati, OH 45202	Legal Services	201,986
Total:		**2,105,445**